

Statement 8

W.R. GRACE & CO., & Subsidiaries  
U.S. Corporation Income Tax Return  
For Year Ended 12/31/2001

Form 1120 US Corporation Income Tax Returns  
Consolidated Analysis of Retained Earnings

| Line Description                                | Grace Drilling<br>73-0971397 | Grace Libya<br>13-6112816 | Germany Hold<br>65-0799268 | Conn<br>13-5114230 |
|---|------------------------------|---------------------------|----------------------------|--------------------|
| 1 Balance at beginning of year                  | -132,412,819                 | 40,097,972                | 0                          | -374,546,019       |
| 2 Net income per books                          | 0                            | 0                         | 0                          | -35,340,622        |
| 3 Other increases                               | 0                            | 0                         | 0                          | -161,761,885       |
| 4 Add lines 1, 2, and 3                         | -132,412,819                 | 40,097,972                | 0                          | -571,648,526       |
| 5 Distributions                                 | 0                            | 0                         | 0                          | 0                  |
| a Cash  | 0                            | 0                         | 0                          | 0                  |
| b Stock   | 0                            | 0                         | 0                          | 0                  |
| c Property                                      | 0                            | 0                         | 0                          | 0                  |
| 6 Other decreases                               | 0                            | 0                         | 0                          | 0                  |
| 7 Add lines 5 and 6                             | 0                            | 0                         | 0                          | 0                  |
| 8 Balance at end of year. Line 4<br>less line 7 | -132,412,819                 | 40,097,972                | 0                          | -571,648,526       |

Form 1120 US Corporation Income Tax Return  
Consolidated Credit for Federal Tax on Fuels

Statement 9

Case 01-01139-AMC Doc 3022-5 Filed 11/19/02 Page 2 of 57

| Line Description                              | Consolidated Total | Limitations | Corporate Eliminations | Subtotal before Eliminations | GRACE 65-0773649 | Ichiban 65-0773652 |
|---|--------------------|-------------|------------------------|------------------------------|------------------|--------------------|
| <b>Number of Gallons:</b>                     |                    |             |                        |                              |                  |                    |
| 1 Nontaxable Use of Gasoline & Gasohol        |                    |             |                        |                              | 0                | 0                  |
| a) Off-highway business use \$ .184           |                    |             |                        |                              | 0                | 0                  |
| b) Use on a farm for farming purposes \$ .184 | 20,304             | 0           | 0                      | 0                            | 20,304           | 0                  |
| c) Other nontaxable use \$ .184               | 0                  | 0           | 0                      | 0                            | 0                | 0                  |
| Other nontaxable use \$ .184                  | 0                  | 0           | 0                      | 0                            | 0                | 0                  |
| d) 10% gasohol \$ .131                        | 0                  | 0           | 0                      | 0                            | 0                | 0                  |
| e) 7.7% gasohol \$ .14319                     | 0                  | 0           | 0                      | 0                            | 0                | 0                  |
| f) 5.7% gasohol \$ .15379                     | 0                  | 0           | 0                      | 0                            | 0                | 0                  |
| 2 Nontaxable Use of Aviation Gasoline         |                    |             |                        |                              |                  |                    |
| a) Used in commercial aviation \$ .15         | 0                  | 0           | 0                      | 0                            | 0                | 0                  |
| b) Other nontaxable use \$ .194               | 0                  | 0           | 0                      | 0                            | 0                | 0                  |
| Other nontaxable use \$ .194                  | 0                  | 0           | 0                      | 0                            | 0                | 0                  |
| 3 Nontaxable Use of Undyed Diesel Fuel        |                    |             |                        |                              |                  |                    |
| a) Other nontaxable use \$ .244               | 0                  | 0           | 0                      | 0                            | 0                | 0                  |
| Other nontaxable use \$ .244                  | 0                  | 0           | 0                      | 0                            | 0                | 0                  |
| b) Train use \$ .200                          | 0                  | 0           | 0                      | 0                            | 0                | 0                  |
| c) Certain intercity and local bus use        | 0                  | 0           | 0                      | 0                            | 0                | 0                  |
| 4 Nontaxable Use of Undyed Kerosene           |                    |             |                        |                              |                  |                    |
| a) Other nontaxable use \$ .244               | 0                  | 0           | 0                      | 0                            | 0                | 0                  |
| Other nontaxable use \$ .244                  | 0                  | 0           | 0                      | 0                            | 0                | 0                  |
| b) Train use \$ .200                          | 0                  | 0           | 0                      | 0                            | 0                | 0                  |
| c) Certain intercity and local bus use        | 0                  | 0           | 0                      | 0                            | 0                | 0                  |
| 5 Nontaxable Use of Aviation Fuel             |                    |             |                        |                              |                  |                    |
| a) Used in commercial aviation \$ .175        | 0                  | 0           | 0                      | 0                            | 0                | 0                  |
| b) Other nontaxable use \$ .219               | 0                  | 0           | 0                      | 0                            | 0                | 0                  |
| Other nontaxable use \$ .219                  | 0                  | 0           | 0                      | 0                            | 0                | 0                  |
| 6 Sales by Registered Ultimate Vendors of     |                    |             |                        |                              |                  |                    |
| Undyed Diesel Fuel                            |                    |             |                        |                              |                  |                    |
| a) Use on farm for farming purposes \$ .244   | 0                  | 0           | 0                      | 0                            | 0                | 0                  |
| b) Use by state or local government \$ .244   | 0                  | 0           | 0                      | 0                            | 0                | 0                  |
| c) Sales from a blocked pump                  | 0                  | 0           | 0                      | 0                            | 0                | 0                  |
| 7 Sales by Registered Ultimate Vendors of     |                    |             |                        |                              |                  |                    |
| Undyed Kerosene                               |                    |             |                        |                              |                  |                    |
| a) Use on farm for farming purposes           | 0                  | 0           | 0                      | 0                            | 0                | 0                  |
| b) Use by state or local government           | 0                  | 0           | 0                      | 0                            | 0                | 0                  |
| c) Sales from a blocked pump                  | 0                  | 0           | 0                      | 0                            | 0                | 0                  |
| 8 Nontaxable Use of LPG in Buses              |                    |             |                        |                              |                  |                    |
| a) Intercity and local buses                  | 0                  | 0           | 0                      | 0                            | 0                | 0                  |
| b) Qualified local and school buses           | 0                  | 0           | 0                      | 0                            | 0                | 0                  |
| 9 Gasohol Blending                            |                    |             |                        |                              |                  |                    |
| Gasoline                                      |                    |             |                        |                              |                  |                    |
| a) 10% gasohol \$ .03845                      | 0                  | 0           | 0                      | 0                            | 0                | 0                  |
| b) 7.7% gasohol \$ .02887                     | 0                  | 0           | 0                      | 0                            | 0                | 0                  |
| c) 5.7% gasohol \$ .02092                     | 0                  | 0           | 0                      | 0                            | 0                | 0                  |
| Alcohol                                       |                    |             |                        |                              |                  |                    |
| a) 10% gasohol \$ .03845                      | 0                  | 0           | 0                      | 0                            | 0                | 0                  |
| b) 7.7% gasohol \$ .02887                     | 0                  | 0           | 0                      | 0                            | 0                | 0                  |
| c) 5.7% gasohol \$ .02092                     | 0                  | 0           | 0                      | 0                            | 0                | 0                  |
| Amount of Credit:                             |                    |             |                        |                              |                  |                    |
| 1 Nontaxable Use of Gasoline                  | 0                  | 0           | 0                      | 0                            | 0                | 0                  |
| 10% gasohol                                   | 0                  | 0           | 0                      | 0                            | 0                | 0                  |

W.R. GRACE & Subsidiaries  
U.S. Corporation Income Tax Return  
For Year Ended 12/31/2001

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Form 1120 US Corporation Income Tax Return  
Consolidated Credit for Federal Tax on Fuels

Statement 9

| Line Description  | Receivables<br>58-2430942 | Refundable<br>22-2312556 | Refundable<br>22-2603359 | Alewife Land<br>22-2603361 | Alewife Boston<br>22-3003981 | Alewife Boston<br>22-3003981 | GN Holdings<br>13-3613599 |
|---|---------------------------|--------------------------|--------------------------|----------------------------|------------------------------|------------------------------|---------------------------|
| <b>Number of Gallons:</b>   |                           |                          |                          |                            |                              |                              |                           |
| <b>1 Nontaxable Use of Gasoline &amp; Gasohol</b>                   |                           |                          |                          |                            |                              |                              |                           |
| a) Off-highway business use \$ .184                                 |                           |                          |                          |                            |                              |                              |                           |
| b) Use on a farm for farming purposes \$ .184                       |                           |                          |                          |                            |                              |                              |                           |
| c) Other nontaxable use \$ .184                                     |                           |                          |                          |                            |                              |                              |                           |
| Other nontaxable use \$ .184  |                           |                          |                          |                            |                              |                              |                           |
| d) 10% gasohol \$ .131  |                           |                          |                          |                            |                              |                              |                           |
| e) 7.7% gasohol \$ .14319   |                           |                          |                          |                            |                              |                              |                           |
| f) 5.7% gasohol \$ .15379   |                           |                          |                          |                            |                              |                              |                           |
| <b>2 Nontaxable Use of Aviation Gasoline</b>                        |                           |                          |                          |                            |                              |                              |                           |
| a) Used in commercial aviation \$ .15                               |                           |                          |                          |                            |                              |                              |                           |
| b) Other nontaxable use \$ .194                                     |                           |                          |                          |                            |                              |                              |                           |
| Other nontaxable use \$ .194  |                           |                          |                          |                            |                              |                              |                           |
| <b>3 Nontaxable Use of Undyed Diesel Fuel</b>                       |                           |                          |                          |                            |                              |                              |                           |
| a) Other nontaxable use \$ .244                                     |                           |                          |                          |                            |                              |                              |                           |
| Other nontaxable use \$ .244  |                           |                          |                          |                            |                              |                              |                           |
| b) Train use \$ .200  |                           |                          |                          |                            |                              |                              |                           |
| c) Certain intercity and local bus use                              |                           |                          |                          |                            |                              |                              |                           |
| 4 Nontaxable Use of Undyed Kerosene                                 |                           |                          |                          |                            |                              |                              |                           |
| a) Other nontaxable use \$ .244                                     |                           |                          |                          |                            |                              |                              |                           |
| Other nontaxable use \$ .244  |                           |                          |                          |                            |                              |                              |                           |
| b) Train use \$ .200  |                           |                          |                          |                            |                              |                              |                           |
| c) Certain intercity and local bus use                              |                           |                          |                          |                            |                              |                              |                           |
| <b>5 Nontaxable Use of Aviation Fuel</b>                            |                           |                          |                          |                            |                              |                              |                           |
| a) Used in commercial aviation \$ .175                              |                           |                          |                          |                            |                              |                              |                           |
| b) Other nontaxable use \$ .219                                     |                           |                          |                          |                            |                              |                              |                           |
| Other nontaxable use \$ .219  |                           |                          |                          |                            |                              |                              |                           |
| <b>6 Sales by Registered Ultimate Vendors of Undyed Diesel Fuel</b> |                           |                          |                          |                            |                              |                              |                           |
| a) Use on farm for farming purposes \$ .244                         |                           |                          |                          |                            |                              |                              |                           |
| b) Use by state or local government \$ .244                         |                           |                          |                          |                            |                              |                              |                           |
| 7 Sales by Registered Ultimate Vendors of Undyed Diesel Fuel        |                           |                          |                          |                            |                              |                              |                           |
| a) Use on farm for farming purposes \$ .244                         |                           |                          |                          |                            |                              |                              |                           |
| b) Use by state or local government \$ .244                         |                           |                          |                          |                            |                              |                              |                           |
| <b>8 Nontaxable Use of LPG in Buses</b>                             |                           |                          |                          |                            |                              |                              |                           |
| a) Intercity and local buses  |                           |                          |                          |                            |                              |                              |                           |
| b) Qualified local and school buses                                 |                           |                          |                          |                            |                              |                              |                           |
| <b>9 Gasohol Blending</b>   |                           |                          |                          |                            |                              |                              |                           |
| Gasoline  |                           |                          |                          |                            |                              |                              |                           |
| a) 10% gasohol \$ .03845  |                           |                          |                          |                            |                              |                              |                           |
| b) 7.7% gasohol \$ .02887   |                           |                          |                          |                            |                              |                              |                           |
| c) 5.7% gasohol \$ .02092   |                           |                          |                          |                            |                              |                              |                           |
| Alcohol   |                           |                          |                          |                            |                              |                              |                           |
| a) 10% gasohol \$ .02887  |                           |                          |                          |                            |                              |                              |                           |
| b) 7.7% gasohol \$ .02092   |                           |                          |                          |                            |                              |                              |                           |
| c) 5.7% gasohol \$ .02092   |                           |                          |                          |                            |                              |                              |                           |
| <b>Amount of Credit:</b>  |                           |                          |                          |                            |                              |                              |                           |
| 1 Nontaxable Use of Gasoline  | 0                         |                          |                          |                            |                              |                              |                           |
| 10% gasohol   | 0                         |                          |                          |                            |                              |                              |                           |

W.R. GRACE & CO Subsidiaries  
U.S. Corporation Income Tax Return  
For Year Ended 12/31/2001

Form 1120 US Corporation Income Tax Return  
Consolidated Credit for Federal Tax on Fuels

| Line Description                            | CCHP, Inc<br>13-3613597 | MRA Holding<br>65-0546677 | MRA Intermedco<br>65-0180823 | MRA Staffing<br>65-0180825 | 109784ASIA<br>65-0422490 | Dubai<br>65-0456155 |
|---|-------------------------|---------------------------|------------------------------|----------------------------|--------------------------|---------------------|
| <b>Number of Gallons:</b>                   |                         |                           |                              |                            |                          |                     |
| 1 Nontaxable Use of Gasoline & Gasohol      |                         |                           |                              |                            |                          |                     |
| a) Off-highway business use \$ .184         |                         |                           |                              |                            |                          |                     |
| b) Use on a farm for farming purposes       |                         |                           |                              |                            |                          |                     |
| \$ .184                                     |                         |                           |                              |                            |                          |                     |
| c) Other nontaxable use \$ .184             |                         |                           |                              |                            |                          |                     |
| Other nontaxable use \$ .184                |                         |                           |                              |                            |                          |                     |
| d) 10% gasohol \$ .131                      |                         |                           |                              |                            |                          |                     |
| e) 7.7% gasohol \$ .14319                   |                         |                           |                              |                            |                          |                     |
| f) 5.7% gasohol \$ .15379                   |                         |                           |                              |                            |                          |                     |
| 2 Nontaxable Use of Aviation Gasoline       |                         |                           |                              |                            |                          |                     |
| a) Used in commercial aviation \$ .15       |                         |                           |                              |                            |                          |                     |
| b) Other nontaxable use \$ .194             |                         |                           |                              |                            |                          |                     |
| Other nontaxable use \$ .194                |                         |                           |                              |                            |                          |                     |
| 3 Nontaxable Use of Undyed Diesel Fuel      |                         |                           |                              |                            |                          |                     |
| a) Other nontaxable use \$ .244             |                         |                           |                              |                            |                          |                     |
| Other nontaxable use \$ .244                |                         |                           |                              |                            |                          |                     |
| b) Train use \$ .200                        |                         |                           |                              |                            |                          |                     |
| c) Certain intercity and local bus use      |                         |                           |                              |                            |                          |                     |
| 4 Nontaxable Use of Undyed Kerosene         |                         |                           |                              |                            |                          |                     |
| a) Other nontaxable use \$ .244             |                         |                           |                              |                            |                          |                     |
| Other nontaxable use \$ .244                |                         |                           |                              |                            |                          |                     |
| 5 Nontaxable Use of Aviation Fuel           |                         |                           |                              |                            |                          |                     |
| a) Used in commercial aviation \$ .175      |                         |                           |                              |                            |                          |                     |
| b) Other nontaxable use \$ .219             |                         |                           |                              |                            |                          |                     |
| Other nontaxable use \$ .219                |                         |                           |                              |                            |                          |                     |
| 6 Sales by Registered Ultimate Vendors of   |                         |                           |                              |                            |                          |                     |
| Undyed Diesel Fuel                          |                         |                           |                              |                            |                          |                     |
| a) Use on farm for farming purposes \$ .244 |                         |                           |                              |                            |                          |                     |
| b) Use by state or local government \$ .244 |                         |                           |                              |                            |                          |                     |
| 7 Sales by Registered Ultimate Vendors of   |                         |                           |                              |                            |                          |                     |
| Undyed Kerosene                             |                         |                           |                              |                            |                          |                     |
| a) Use on farm for farming purposes         |                         |                           |                              |                            |                          |                     |
| b) Use by state or local government         |                         |                           |                              |                            |                          |                     |
| c) Sales from a blocked pump                |                         |                           |                              |                            |                          |                     |
| 8 Nontaxable Use of LPG in Buses            |                         |                           |                              |                            |                          |                     |
| a) Intercity and local buses                |                         |                           |                              |                            |                          |                     |
| b) Qualified local and school buses         |                         |                           |                              |                            |                          |                     |
| 9 Gasohol Blending                          |                         |                           |                              |                            |                          |                     |
| Gasoline                                    |                         |                           |                              |                            |                          |                     |
| a) 10% gasohol \$ .03845                    |                         |                           |                              |                            |                          |                     |
| b) 7.7% gasohol \$ .02887                   |                         |                           |                              |                            |                          |                     |
| c) 5.7% gasohol \$ .02092                   |                         |                           |                              |                            |                          |                     |
| Alcohol                                     |                         |                           |                              |                            |                          |                     |
| a) 10% gasohol \$ .03845                    |                         |                           |                              |                            |                          |                     |
| b) 7.7% gasohol \$ .02887                   |                         |                           |                              |                            |                          |                     |
| c) 5.7% gasohol \$ .02092                   |                         |                           |                              |                            |                          |                     |
| 10 Amount of Credit:                        |                         |                           |                              |                            |                          |                     |
| 1 Nontaxable Use of Gasoline                |                         |                           |                              |                            |                          |                     |
| \$ 0  |                         |                           |                              |                            |                          |                     |
| 10% gasohol                                 |                         |                           |                              |                            |                          |                     |
| \$ 0  |                         |                           |                              |                            |                          |                     |

Form 1120 US Corporation Income Tax Return  
Consolidated Credit for Federal Tax on Fuels

W.R. GRACE & CO  
U.S. Corporation Income Tax Return  
For Year Ended 12/31/2001

| Line Description  | CB Biomedical<br>65-0679166 | Amicon<br>04-3137963 | Washington<br>22-2941320 | Grace Environ<br>13-3546067 | Separation<br>95-2806431 | Art Management<br>52-2290300 |
|---|-----------------------------|----------------------|--------------------------|-----------------------------|--------------------------|------------------------------|
| <b>Number of Gallons:</b>                                       |                             |                      |                          |                             |                          |                              |
| <b>1 Nontaxable Use of Gasoline &amp; Gasohol</b>               |                             |                      |                          |                             |                          |                              |
| a) Off-highway business use \$ .184                             | 0                           | 0                    | 0                        | 0                           | 0                        | 0                            |
| b) Use on a farm for farming purposes<br>\$ .184                | 0                           | 0                    | 0                        | 0                           | 0                        | 0                            |
| c) Other nontaxable use \$ .184                                 | 0                           | 0                    | 0                        | 0                           | 0                        | 0                            |
| Other nontaxable use \$ .184                                    | 0                           | 0                    | 0                        | 0                           | 0                        | 0                            |
| d) 10% gasohol \$ .131  | 0                           | 0                    | 0                        | 0                           | 0                        | 0                            |
| e) 7.7% gasohol \$ .14319                                       | 0                           | 0                    | 0                        | 0                           | 0                        | 0                            |
| f) 5.7% gasohol \$ .15379                                       | 0                           | 0                    | 0                        | 0                           | 0                        | 0                            |
| 2 Nontaxable Use of Aviation Gasoline                           | 0                           | 0                    | 0                        | 0                           | 0                        | 0                            |
| a) Used in commercial aviation \$ .15                           | 0                           | 0                    | 0                        | 0                           | 0                        | 0                            |
| b) Other nontaxable use \$ .194                                 | 0                           | 0                    | 0                        | 0                           | 0                        | 0                            |
| Other nontaxable use \$ .194                                    | 0                           | 0                    | 0                        | 0                           | 0                        | 0                            |
| 3 Nontaxable Use of Undyed Diesel Fuel                          | 0                           | 0                    | 0                        | 0                           | 0                        | 0                            |
| a) Other nontaxable use \$ .244                                 | 0                           | 0                    | 0                        | 0                           | 0                        | 0                            |
| Other nontaxable use \$ .244                                    | 0                           | 0                    | 0                        | 0                           | 0                        | 0                            |
| b) Train use \$ .200  | 0                           | 0                    | 0                        | 0                           | 0                        | 0                            |
| c) Certain intercity and local bus use                          | 0                           | 0                    | 0                        | 0                           | 0                        | 0                            |
| 4 Nontaxable Use of Undyed Kerosene                             | 0                           | 0                    | 0                        | 0                           | 0                        | 0                            |
| a) Other nontaxable use \$ .244                                 | 0                           | 0                    | 0                        | 0                           | 0                        | 0                            |
| Other nontaxable use \$ .244                                    | 0                           | 0                    | 0                        | 0                           | 0                        | 0                            |
| b) Train use \$ .200  | 0                           | 0                    | 0                        | 0                           | 0                        | 0                            |
| c) Certain intercity and local bus use                          | 0                           | 0                    | 0                        | 0                           | 0                        | 0                            |
| 5 Nontaxable Use of Aviation Fuel                               | 0                           | 0                    | 0                        | 0                           | 0                        | 0                            |
| a) Used in commercial aviation \$ .175                          | 0                           | 0                    | 0                        | 0                           | 0                        | 0                            |
| b) Other nontaxable use \$ .219                                 | 0                           | 0                    | 0                        | 0                           | 0                        | 0                            |
| Other nontaxable use \$ .219                                    | 0                           | 0                    | 0                        | 0                           | 0                        | 0                            |
| 6 Sales by Registered Ultimate Vendors of<br>Undyed Diesel Fuel | 0                           | 0                    | 0                        | 0                           | 0                        | 0                            |
| a) Use on farm for farming purposes \$ .244                     | 0                           | 0                    | 0                        | 0                           | 0                        | 0                            |
| b) Use by state or local government \$ .244                     | 0                           | 0                    | 0                        | 0                           | 0                        | 0                            |
| 7 Sales by Registered Ultimate Vendors of<br>Undyed Kerosene    | 0                           | 0                    | 0                        | 0                           | 0                        | 0                            |
| a) Use on farm for farming purposes                             | 0                           | 0                    | 0                        | 0                           | 0                        | 0                            |
| b) Use by state or local government                             | 0                           | 0                    | 0                        | 0                           | 0                        | 0                            |
| c) Sales from a blocked pump                                    | 0                           | 0                    | 0                        | 0                           | 0                        | 0                            |
| 8 Nontaxable Use of LPG in Buses                                | 0                           | 0                    | 0                        | 0                           | 0                        | 0                            |
| a) Intercity and local buses                                    | 0                           | 0                    | 0                        | 0                           | 0                        | 0                            |
| b) Qualified local and school buses                             | 0                           | 0                    | 0                        | 0                           | 0                        | 0                            |
| 9 Gasohol Blending  | 0                           | 0                    | 0                        | 0                           | 0                        | 0                            |
| Gasoline  | 0                           | 0                    | 0                        | 0                           | 0                        | 0                            |
| a) 10% gasohol \$ .03845  | 0                           | 0                    | 0                        | 0                           | 0                        | 0                            |
| b) 7.7% gasohol \$ .02887                                       | 0                           | 0                    | 0                        | 0                           | 0                        | 0                            |
| c) 5.7% gasohol \$ .02092                                       | 0                           | 0                    | 0                        | 0                           | 0                        | 0                            |
| Alcohol   | 0                           | 0                    | 0                        | 0                           | 0                        | 0                            |
| a) 10% gasohol \$ .03845  | 0                           | 0                    | 0                        | 0                           | 0                        | 0                            |
| b) 7.7% gasohol \$ .02887                                       | 0                           | 0                    | 0                        | 0                           | 0                        | 0                            |
| c) 5.7% gasohol \$ .02092                                       | 0                           | 0                    | 0                        | 0                           | 0                        | 0                            |
| 10 Amount of Credit:  | 0                           | 0                    | 0                        | 0                           | 0                        | 0                            |
| 1 Nontaxable Use of Gasoline                                    | 0                           | 0                    | 0                        | 0                           | 0                        | 0                            |
| 10% gasohol   | 0                           | 0                    | 0                        | 0                           | 0                        | 0                            |

W.R. GRACE & CO  
U.S. Corporation Income Tax Return  
For Year Ended 12/31/2001

Form 1120 US Corporation Income Tax Return  
Consolidated Credit for Federal Tax on Fuels

| Line Description  | Grace Cuba<br>36-6110408 | Collections<br>65-0419649 | Litigation Mgt<br>65-0537976 | Southern Oil<br>59-0967853 | Guanica<br>65-0504444 | Guanica<br>65-0504444 | PG 114<br>EIN: 65-073649<br>08-30-02 15:07:14 |
|---|--------------------------|---------------------------|------------------------------|----------------------------|-----------------------|-----------------------|---|
| <b>Number of Gallons:</b>   |                          |                           |                              |                            |                       |                       |   |
| <b>1 Nontaxable Use of Gasoline &amp; Gasohol</b>                   |                          |                           |                              |                            |                       |                       |   |
| a) Off-highway business use   | 0.184                    | 0                         | 0                            | 0                          | 0                     | 0                     | 0   |
| b) Use on a farm for farming purposes                               | 0.184                    | 0                         | 0                            | 0                          | 0                     | 0                     | 0   |
| c) Other nontaxable use   | 0.184                    | 0                         | 0                            | 0                          | 0                     | 0                     | 0   |
| Other nontaxable use  | 0.184                    | 0                         | 0                            | 0                          | 0                     | 0                     | 0   |
| d) 10% gasohol  | 0.131                    | 0                         | 0                            | 0                          | 0                     | 0                     | 0   |
| e) 7.7% gasohol   | 0.14319                  | 0                         | 0                            | 0                          | 0                     | 0                     | 0   |
| f) 5.7% gasohol   | 0.15379                  | 0                         | 0                            | 0                          | 0                     | 0                     | 0   |
| <b>2 Nontaxable Use of Aviation Gasoline</b>                        |                          |                           |                              |                            |                       |                       |   |
| a) Used in commercial aviation                                      | 0.15                     | 0                         | 0                            | 0                          | 0                     | 0                     | 0   |
| b) Other nontaxable use   | 0.194                    | 0                         | 0                            | 0                          | 0                     | 0                     | 0   |
| Other nontaxable use  | 0.194                    | 0                         | 0                            | 0                          | 0                     | 0                     | 0   |
| c) Certain intercity and local bus use                              | 0                        | 0                         | 0                            | 0                          | 0                     | 0                     | 0   |
| <b>3 Nontaxable Use of Undyed Diesel Fuel</b>                       |                          |                           |                              |                            |                       |                       |   |
| a) Other nontaxable use   | 0.244                    | 0                         | 0                            | 0                          | 0                     | 0                     | 0   |
| Other nontaxable use  | 0.244                    | 0                         | 0                            | 0                          | 0                     | 0                     | 0   |
| b) Train use  | 0.200                    | 0                         | 0                            | 0                          | 0                     | 0                     | 0   |
| c) Certain intercity and local bus use                              | 0                        | 0                         | 0                            | 0                          | 0                     | 0                     | 0   |
| <b>4 Nontaxable Use of Undyed Kerosene</b>                          |                          |                           |                              |                            |                       |                       |   |
| a) Other nontaxable use   | 0.244                    | 0                         | 0                            | 0                          | 0                     | 0                     | 0   |
| Other nontaxable use  | 0.244                    | 0                         | 0                            | 0                          | 0                     | 0                     | 0   |
| b) Train use  | 0.200                    | 0                         | 0                            | 0                          | 0                     | 0                     | 0   |
| c) Certain intercity and local bus use                              | 0                        | 0                         | 0                            | 0                          | 0                     | 0                     | 0   |
| <b>5 Nontaxable Use of Aviation Fuel</b>                            |                          |                           |                              |                            |                       |                       |   |
| a) Used in commercial aviation                                      | 0.175                    | 0                         | 0                            | 0                          | 0                     | 0                     | 0   |
| b) Other nontaxable use   | 0.219                    | 0                         | 0                            | 0                          | 0                     | 0                     | 0   |
| Other nontaxable use  | 0.044                    | 0                         | 0                            | 0                          | 0                     | 0                     | 0   |
| <b>6 Sales by Registered Ultimate Vendors of Undyed Diesel Fuel</b> |                          |                           |                              |                            |                       |                       |   |
| a) Use on farm for farming purposes                                 | 0.244                    | 0                         | 0                            | 0                          | 0                     | 0                     | 0   |
| b) Use by state or local government                                 | 0.244                    | 0                         | 0                            | 0                          | 0                     | 0                     | 0   |
| c) Sales from a blocked pump  | 0                        | 0                         | 0                            | 0                          | 0                     | 0                     | 0   |
| <b>7 Sales by Registered Ultimate Vendors of Undyed Kerosene</b>    |                          |                           |                              |                            |                       |                       |   |
| a) Use on farm for farming purposes                                 | 0                        | 0                         | 0                            | 0                          | 0                     | 0                     | 0   |
| b) Use by state or local government                                 | 0                        | 0                         | 0                            | 0                          | 0                     | 0                     | 0   |
| c) Sales from a blocked pump  | 0                        | 0                         | 0                            | 0                          | 0                     | 0                     | 0   |
| <b>8 Nontaxable Use of LPG in Buses</b>                             |                          |                           |                              |                            |                       |                       |   |
| a) Intercity and local buses  | 0                        | 0                         | 0                            | 0                          | 0                     | 0                     | 0   |
| b) Qualified local and school buses                                 | 0                        | 0                         | 0                            | 0                          | 0                     | 0                     | 0   |
| <b>9 Gasohol Blending</b>   |                          |                           |                              |                            |                       |                       |   |
| Gasoline  | 0                        | 0                         | 0                            | 0                          | 0                     | 0                     | 0   |
| a) 10% gasohol  | 0.03845                  | 0                         | 0                            | 0                          | 0                     | 0                     | 0   |
| b) 7.7% gasohol   | 0.02887                  | 0                         | 0                            | 0                          | 0                     | 0                     | 0   |
| c) 5.7% gasohol   | 0.02092                  | 0                         | 0                            | 0                          | 0                     | 0                     | 0   |
| Alcohol   | 0                        | 0                         | 0                            | 0                          | 0                     | 0                     | 0   |
| a) 10% gasohol  | 0.03845                  | 0                         | 0                            | 0                          | 0                     | 0                     | 0   |
| b) 7.7% gasohol   | 0.02887                  | 0                         | 0                            | 0                          | 0                     | 0                     | 0   |
| c) 5.7% gasohol   | 0.02092                  | 0                         | 0                            | 0                          | 0                     | 0                     | 0   |
| <b>10% Gasohol</b>  |                          |                           |                              |                            |                       |                       |   |
| Amount of Credit:   | 0                        | 0                         | 0                            | 0                          | 0                     | 0                     | 0   |
| 1 Nontaxable Use of Gasoline  | 0                        | 0                         | 0                            | 0                          | 0                     | 0                     | 0   |
| 10% gasohol   | 0                        | 0                         | 0                            | 0                          | 0                     | 0                     | 0   |

W.R. GRACE & Subsidiaries  
U.S. Corporatio... Income Tax Return  
For Year Ended 12/31/2001

Form 1120 US Corporation Income Tax Return  
Consolidated Credit for Federal Tax on Fuels

| Line Description   | A-1 Bitetool<br>22-2974435 | Tarpon Invest<br>65-0344213 | G C LTD<br>65-0344211 | Monolith<br>52-0913918 | Grace Culinary<br>52-1309187 | Grace Hotel<br>13-3589191 |
|--|----------------------------|-----------------------------|-----------------------|------------------------|------------------------------|---------------------------|
| <b>Number of Gallons:</b>                                    |                            |                             |                       |                        |                              |                           |
| 1 Nontaxable Use of Gasoline & Gasohol                       |                            |                             |                       |                        |                              |                           |
| a) Off-highway business use \$ .184                          |                            |                             |                       |                        |                              |                           |
| b) Use on a farm for farming purposes \$ .184                |                            |                             |                       |                        |                              |                           |
| c) Other nontaxable use \$ .184                              |                            |                             |                       |                        |                              |                           |
| d) Other nontaxable use \$ .184                              |                            |                             |                       |                        |                              |                           |
| e) 10% gasohol \$ .131                                       |                            |                             |                       |                        |                              |                           |
| f) 7.7% gasohol \$ .14319                                    |                            |                             |                       |                        |                              |                           |
| f) 5.7% gasohol \$ .15379                                    |                            |                             |                       |                        |                              |                           |
| 2 Nontaxable Use of Aviation Gasoline                        |                            |                             |                       |                        |                              |                           |
| a) Used in commercial aviation \$ .15                        |                            |                             |                       |                        |                              |                           |
| b) Other nontaxable use \$ .194                              |                            |                             |                       |                        |                              |                           |
| 3 Nontaxable Use of Undyed Diesel Fuel                       |                            |                             |                       |                        |                              |                           |
| a) Other nontaxable use \$ .244                              |                            |                             |                       |                        |                              |                           |
| b) Other nontaxable use \$ .244                              |                            |                             |                       |                        |                              |                           |
| b) Train use \$ .200   |                            |                             |                       |                        |                              |                           |
| c) Certain intercity and local bus use                       |                            |                             |                       |                        |                              |                           |
| 4 Nontaxable Use of Undyed Kerosene                          |                            |                             |                       |                        |                              |                           |
| a) Other nontaxable use \$ .244                              |                            |                             |                       |                        |                              |                           |
| b) Other nontaxable use \$ .244                              |                            |                             |                       |                        |                              |                           |
| 5 Nontaxable Use of Aviation Fuel                            |                            |                             |                       |                        |                              |                           |
| a) Used in commercial aviation \$ .175                       |                            |                             |                       |                        |                              |                           |
| b) Other nontaxable use \$ .219                              |                            |                             |                       |                        |                              |                           |
| b) Other nontaxable use \$ .044                              |                            |                             |                       |                        |                              |                           |
| 6 Sales by Registered Ultimate Vendors of Undyed Diesel Fuel |                            |                             |                       |                        |                              |                           |
| a) Use on farm for farming purposes \$ .244                  |                            |                             |                       |                        |                              |                           |
| b) Use by state or local government \$ .244                  |                            |                             |                       |                        |                              |                           |
| 7 Sales by Registered Ultimate Vendors of Undyed Kerosene    |                            |                             |                       |                        |                              |                           |
| a) Use on farm for farming purposes \$ .244                  |                            |                             |                       |                        |                              |                           |
| b) Use by state or local government \$ .244                  |                            |                             |                       |                        |                              |                           |
| 8 Nontaxable Use of LPG in Buses                             |                            |                             |                       |                        |                              |                           |
| a) Intercity and local buses                                 |                            |                             |                       |                        |                              |                           |
| b) Qualified local and school buses                          |                            |                             |                       |                        |                              |                           |
| 9 Gasohol Blending   |                            |                             |                       |                        |                              |                           |
| Gasolina   |                            |                             |                       |                        |                              |                           |
| a) 10% gasohol \$ .03845                                     |                            |                             |                       |                        |                              |                           |
| b) 7.7% gasohol \$ .02887                                    |                            |                             |                       |                        |                              |                           |
| c) 5.7% gasohol \$ .02092                                    |                            |                             |                       |                        |                              |                           |
| Alcohol  |                            |                             |                       |                        |                              |                           |
| a) 10% gasohol \$ .03845                                     |                            |                             |                       |                        |                              |                           |
| b) 7.7% gasohol \$ .02887                                    |                            |                             |                       |                        |                              |                           |
| c) 5.7% gasohol \$ .02092                                    |                            |                             |                       |                        |                              |                           |
| 10 Amount of Credit:   |                            |                             |                       |                        |                              |                           |
| 1 Nontaxable Use of Gasoline \$ 0                            |                            |                             |                       |                        |                              |                           |
| 1 10% gasohol \$ 0   |                            |                             |                       |                        |                              |                           |

W.R. GRACE & Subsidiaries  
U.S. Corporation Income Tax Return  
For Year Ended 12/31/2001

PG 116  
EIN: 65-0773849  
08-30-02 15:07:14

Form 1120 US Corporation Income Tax Return  
Consolidated Credit for Federal Tax on Fuels

Statement 9

Case 01-01139-AMC Doc 3022-5 Filed 11/19/02 Page 8 of 57

| Line Description  | Monroe Street<br>65-0351861 | Mgmt Services<br>65-0391048 | LB Realty<br>65-0378942 | Grace H-G Inc.<br>13-3041784 | Hanover<br>13-6112817 | Ecarg<br>22-2065245 |
|---|-----------------------------|-----------------------------|-------------------------|------------------------------|-----------------------|---------------------|
| <b>Number of Gallons:</b>                                       |                             |                             |                         |                              |                       |                     |
| 1 Nontaxable Use of Gasoline & Gasohol                          | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| a) Off-highway business use \$ .184                             | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| b) Use on a farm for farming purposes<br>\$ .184                | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| c) Other nontaxable use \$ .184                                 | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| d) Other nontaxable use \$ .184                                 | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| e) 10% gasohol \$ .131  | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| f) 7.7% gasohol \$ .14319                                       | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| g) 5.7% gasohol \$ .15379                                       | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| 2 Nontaxable Use of Aviation Gasoline                           | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| a) Used in commercial aviation \$ .15                           | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| b) Other nontaxable use \$ .194                                 | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| c) Other nontaxable use \$ .194                                 | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| 3 Nontaxable Use of Undyed Diesel Fuel                          | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| a) Other nontaxable use \$ .244                                 | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| b) Train use \$ .200  | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| c) Certain intercity and local bus use                          | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| 4 Nontaxable Use of Undyed Kerosene                             | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| a) Other nontaxable use \$ .244                                 | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| b) Other nontaxable use \$ .244                                 | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| b) Train use \$ .200  | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| c) Certain intercity and local bus use                          | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| 5 Nontaxable Use of Aviation Fuel                               | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| a) Used in commercial aviation \$ .175                          | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| b) Other nontaxable use \$ .219                                 | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| b) Other nontaxable use \$ .044                                 | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| 6 Sales by Registered Ultimate Vendors of<br>Undyed Diesel Fuel | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| a) Use on farm for farming purposes \$ .244                     | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| b) Use by state or local government \$ .244                     | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| c) Sales from a blocked pump                                    | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| 7 Sales by Registered Ultimate Vendors of<br>Undyed Kerosene    | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| a) Use on farm for farming purposes                             | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| b) Use by state or local government                             | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| c) Sales from a blocked pump                                    | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| 8 Nontaxable Use of LPG in Buses                                | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| a) Intercity and local buses                                    | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| b) Qualified local and school buses                             | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| 9 Gasohol Blending  | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| Gasoline  | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| a) 10% gasohol \$ .03845  | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| b) 7.7% gasohol \$ .02887                                       | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| c) 5.7% gasohol \$ .02092                                       | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| Alcohol   | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| a) 10% gasohol \$ .03845  | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| b) 7.7% gasohol \$ .02887                                       | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| c) 5.7% gasohol \$ .02092                                       | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| Amount of Credit:   | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| 1 Nontaxable Use of Gasoline<br>10% gasohol                     | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |

W.R. GRACE & Subsidiaries  
U.S. Corporation Income Tax Return  
For Year Ended 12/31/2001

PG 117  
EIN: 65-0773649  
08-30-02 15:07:14

Form 1120 US Corporation Income Tax Return  
Consolidated Credit for Federal Tax on Fuels

Statement 9

| Line Description   | W.R. Land<br>13-2677646 | G.C. Management<br>65-0355542 | Grace Interna<br>65-0609540 | Grace Capital<br>13-2934061 | Del Taco<br>75-1437918 | Water Street<br>13-6152056 | Grace Capital<br>13-2934061 |
|--|-------------------------|-------------------------------|-----------------------------|-----------------------------|------------------------|----------------------------|-----------------------------|
| <b>Number of Gallons:</b>                                    |                         |                               |                             |                             |                        |                            |                             |
| 1 Nontaxable Use of Gasoline & Gasohol                       | 0                       | 0                             | 0                           | 0                           | 0                      | 0                          | 0                           |
| a) Off-highway business use \$ .184                          | 0                       | 0                             | 0                           | 0                           | 0                      | 0                          | 0                           |
| b) Use on a farm for farming purposes \$ .184                | 0                       | 0                             | 0                           | 0                           | 0                      | 0                          | 0                           |
| c) Other nontaxable use \$ .184                              | 0                       | 0                             | 0                           | 0                           | 0                      | 0                          | 0                           |
| d) Other nontaxable use \$ .184                              | 0                       | 0                             | 0                           | 0                           | 0                      | 0                          | 0                           |
| e) 7.7% gasohol \$ .14319                                    | 0                       | 0                             | 0                           | 0                           | 0                      | 0                          | 0                           |
| f) 5.7% gasohol \$ .15379                                    | 0                       | 0                             | 0                           | 0                           | 0                      | 0                          | 0                           |
| 2 Nontaxable Use of Aviation Gasoline                        | 0                       | 0                             | 0                           | 0                           | 0                      | 0                          | 0                           |
| a) Used in commercial aviation \$ .15                        | 0                       | 0                             | 0                           | 0                           | 0                      | 0                          | 0                           |
| b) Other nontaxable use \$ .194                              | 0                       | 0                             | 0                           | 0                           | 0                      | 0                          | 0                           |
| Other nontaxable use \$ .194                                 | 0                       | 0                             | 0                           | 0                           | 0                      | 0                          | 0                           |
| 3 Nontaxable Use of Undyed Diesel Fuel                       | 0                       | 0                             | 0                           | 0                           | 0                      | 0                          | 0                           |
| a) Other nontaxable use \$ .244                              | 0                       | 0                             | 0                           | 0                           | 0                      | 0                          | 0                           |
| Other nontaxable use \$ .244                                 | 0                       | 0                             | 0                           | 0                           | 0                      | 0                          | 0                           |
| b) Train use \$ .200   | 0                       | 0                             | 0                           | 0                           | 0                      | 0                          | 0                           |
| c) Certain intercity and local bus use                       | 0                       | 0                             | 0                           | 0                           | 0                      | 0                          | 0                           |
| 4 Nontaxable Use of Undyed Kerosene                          | 0                       | 0                             | 0                           | 0                           | 0                      | 0                          | 0                           |
| a) Other nontaxable use \$ .244                              | 0                       | 0                             | 0                           | 0                           | 0                      | 0                          | 0                           |
| Other nontaxable use \$ .244                                 | 0                       | 0                             | 0                           | 0                           | 0                      | 0                          | 0                           |
| b) Train use \$ .200   | 0                       | 0                             | 0                           | 0                           | 0                      | 0                          | 0                           |
| c) Certain intercity and local bus use                       | 0                       | 0                             | 0                           | 0                           | 0                      | 0                          | 0                           |
| 5 Nontaxable Use of Aviation Fuel                            | 0                       | 0                             | 0                           | 0                           | 0                      | 0                          | 0                           |
| a) Used in commercial aviation \$ .175                       | 0                       | 0                             | 0                           | 0                           | 0                      | 0                          | 0                           |
| b) Other nontaxable use \$ .219                              | 0                       | 0                             | 0                           | 0                           | 0                      | 0                          | 0                           |
| Other nontaxable use \$ .044                                 | 0                       | 0                             | 0                           | 0                           | 0                      | 0                          | 0                           |
| 6 Sales by Registered Ultimate Vendors of Undyed Diesel Fuel | 0                       | 0                             | 0                           | 0                           | 0                      | 0                          | 0                           |
| a) Use on farm for farming purposes \$ .244                  | 0                       | 0                             | 0                           | 0                           | 0                      | 0                          | 0                           |
| b) Use by state or local government                          | 0                       | 0                             | 0                           | 0                           | 0                      | 0                          | 0                           |
| c) Sales from a blocked pump                                 | 0                       | 0                             | 0                           | 0                           | 0                      | 0                          | 0                           |
| 7 Nontaxable Use of LPG in Buses                             | 0                       | 0                             | 0                           | 0                           | 0                      | 0                          | 0                           |
| a) Intercity and local buses                                 | 0                       | 0                             | 0                           | 0                           | 0                      | 0                          | 0                           |
| b) Qualified local and school buses                          | 0                       | 0                             | 0                           | 0                           | 0                      | 0                          | 0                           |
| 9 Gasohol Blending   | 0                       | 0                             | 0                           | 0                           | 0                      | 0                          | 0                           |
| Gasoline   | 0                       | 0                             | 0                           | 0                           | 0                      | 0                          | 0                           |
| a) 10% gasohol \$ .03845                                     | 0                       | 0                             | 0                           | 0                           | 0                      | 0                          | 0                           |
| b) 7.7% gasohol \$ .02887                                    | 0                       | 0                             | 0                           | 0                           | 0                      | 0                          | 0                           |
| c) 5.7% gasohol \$ .02092                                    | 0                       | 0                             | 0                           | 0                           | 0                      | 0                          | 0                           |
| Alcohol  | 0                       | 0                             | 0                           | 0                           | 0                      | 0                          | 0                           |
| a) 10% gasohol \$ .03845                                     | 0                       | 0                             | 0                           | 0                           | 0                      | 0                          | 0                           |
| b) 7.7% gasohol \$ .02887                                    | 0                       | 0                             | 0                           | 0                           | 0                      | 0                          | 0                           |
| c) 5.7% gasohol \$ .02092                                    | 0                       | 0                             | 0                           | 0                           | 0                      | 0                          | 0                           |
| Amount of Credit:  | 0                       | 0                             | 0                           | 0                           | 0                      | 0                          | 0                           |
| 1 Nontaxable Use of Gasoline                                 | 0                       | 0                             | 0                           | 0                           | 0                      | 0                          | 0                           |
| 10% gasohol  | 0                       | 0                             | 0                           | 0                           | 0                      | 0                          | 0                           |

W.R. GRACE & Subsidiaries  
U.S. Corporate Income Tax Return  
For Year Ended 12/31/2001

Form 1120 US Corporation Income Tax Return  
Consolidated Credit for Federal Tax on Fuels

| Line Description  | Gloucester New<br>13-2728098 | Creative Food<br>58-1505881 | PAR Corp<br>22-2341175 | Grace A-B<br>22-2355544 | Homco Inter<br>74-1614655 | GPC Thomasville<br>65-0382355 |
|---|------------------------------|-----------------------------|------------------------|-------------------------|---------------------------|-------------------------------|
| <b>Number of Gallons:</b>                                       |                              |                             |                        |                         |                           |                               |
| 1 Nontaxable Use of Gasoline & Gasohol                          | 0                            | 0                           | 0                      | 0                       | 0                         | 0                             |
| a) off-highway business use \$ .184                             | 0                            | 0                           | 0                      | 0                       | 0                         | 0                             |
| b) use on a farm for farming purposes<br>\$ .184                | 0                            | 0                           | 0                      | 0                       | 0                         | 0                             |
| c) Other nontaxable use \$ .184                                 | 0                            | 0                           | 0                      | 0                       | 0                         | 0                             |
| d) Other nontaxable use \$ .184                                 | 0                            | 0                           | 0                      | 0                       | 0                         | 0                             |
| d) 10% gasohol \$ .131  | 0                            | 0                           | 0                      | 0                       | 0                         | 0                             |
| e) 7.7% gasohol \$ .14319                                       | 0                            | 0                           | 0                      | 0                       | 0                         | 0                             |
| f) 5.7% gasohol \$ .15379                                       | 0                            | 0                           | 0                      | 0                       | 0                         | 0                             |
| 2 Nontaxable Use of Aviation Gasoline                           | 0                            | 0                           | 0                      | 0                       | 0                         | 0                             |
| a) Used in commercial aviation \$ .15                           | 0                            | 0                           | 0                      | 0                       | 0                         | 0                             |
| b) Other nontaxable use \$ .194                                 | 0                            | 0                           | 0                      | 0                       | 0                         | 0                             |
| Other nontaxable use \$ .194                                    | 0                            | 0                           | 0                      | 0                       | 0                         | 0                             |
| 3 Nontaxable Use of Undyed Diesel Fuel                          | 0                            | 0                           | 0                      | 0                       | 0                         | 0                             |
| a) Other nontaxable use \$ .244                                 | 0                            | 0                           | 0                      | 0                       | 0                         | 0                             |
| Other nontaxable use \$ .244                                    | 0                            | 0                           | 0                      | 0                       | 0                         | 0                             |
| b) Train use \$ .200  | 0                            | 0                           | 0                      | 0                       | 0                         | 0                             |
| c) Certain intercity and local bus use                          | 0                            | 0                           | 0                      | 0                       | 0                         | 0                             |
| 4 Nontaxable Use of Undyed Kerosene                             | 0                            | 0                           | 0                      | 0                       | 0                         | 0                             |
| a) Other nontaxable use \$ .244                                 | 0                            | 0                           | 0                      | 0                       | 0                         | 0                             |
| Other nontaxable use \$ .244                                    | 0                            | 0                           | 0                      | 0                       | 0                         | 0                             |
| b) Train use \$ .200  | 0                            | 0                           | 0                      | 0                       | 0                         | 0                             |
| c) Certain intercity and local bus use                          | 0                            | 0                           | 0                      | 0                       | 0                         | 0                             |
| 5 Nontaxable Use of Aviation Fuel                               | 0                            | 0                           | 0                      | 0                       | 0                         | 0                             |
| a) Used in commercial aviation \$ .175                          | 0                            | 0                           | 0                      | 0                       | 0                         | 0                             |
| b) Other nontaxable use \$ .219                                 | 0                            | 0                           | 0                      | 0                       | 0                         | 0                             |
| Other nontaxable use \$ .219                                    | 0                            | 0                           | 0                      | 0                       | 0                         | 0                             |
| 6 Sales by Registered Ultimate Vendors of<br>Undyed Diesel Fuel | 0                            | 0                           | 0                      | 0                       | 0                         | 0                             |
| a) Use on farm for farming purposes \$ .244                     | 0                            | 0                           | 0                      | 0                       | 0                         | 0                             |
| b) Use by state or local government                             | 0                            | 0                           | 0                      | 0                       | 0                         | 0                             |
| c) Sales from a blocked pump                                    | 0                            | 0                           | 0                      | 0                       | 0                         | 0                             |
| 7 Sales by Registered Ultimate Vendors of<br>Undyed Kerosene    | 0                            | 0                           | 0                      | 0                       | 0                         | 0                             |
| a) Use on farm for farming purposes                             | 0                            | 0                           | 0                      | 0                       | 0                         | 0                             |
| b) Use by state or local government                             | 0                            | 0                           | 0                      | 0                       | 0                         | 0                             |
| c) Sales from a blocked pump                                    | 0                            | 0                           | 0                      | 0                       | 0                         | 0                             |
| 8 Nontaxable Use of LPG in Buses                                | 0                            | 0                           | 0                      | 0                       | 0                         | 0                             |
| a) Intercity and local buses                                    | 0                            | 0                           | 0                      | 0                       | 0                         | 0                             |
| b) Qualified local and school buses                             | 0                            | 0                           | 0                      | 0                       | 0                         | 0                             |
| 9 Gasohol Blending  | 0                            | 0                           | 0                      | 0                       | 0                         | 0                             |
| Gasoline  | 0                            | 0                           | 0                      | 0                       | 0                         | 0                             |
| a) 10% gasohol \$ .03845  | 0                            | 0                           | 0                      | 0                       | 0                         | 0                             |
| b) 7.7% gasohol \$ .02887                                       | 0                            | 0                           | 0                      | 0                       | 0                         | 0                             |
| c) 5.7% gasohol \$ .02092                                       | 0                            | 0                           | 0                      | 0                       | 0                         | 0                             |
| Alcohol   | 0                            | 0                           | 0                      | 0                       | 0                         | 0                             |
| a) 10% gasohol \$ .03845  | 0                            | 0                           | 0                      | 0                       | 0                         | 0                             |
| b) 7.7% gasohol \$ .02887                                       | 0                            | 0                           | 0                      | 0                       | 0                         | 0                             |
| c) 5.7% gasohol \$ .02092                                       | 0                            | 0                           | 0                      | 0                       | 0                         | 0                             |
| Amount of Credit:   | 0                            | 0                           | 0                      | 0                       | 0                         | 0                             |
| 1 Nontaxable Use of Gasoline<br>10% gasohol                     | 0                            | 0                           | 0                      | 0                       | 0                         | 0                             |

W.R. GRACE & CO  
U.S. Corporation Income Tax Return  
For Year Ended 12/31/2001

Form 1120 US Corporation Income Tax Return  
Consolidated Credit for Federal Tax on Fuels

Statement 9

Case 01-01139-AMC Doc 3022-5 Filed 11/19/02 Page 11 of 57

pg 119  
EIN: 65-073649  
08-30-02 15:07:14

| Line Description   | Ventures<br>13-3102623 | Grace Energy<br>11-2516702 | GEC Management<br>75-2283780 | Grace Chemicals<br>13-3614662 | Darex Puerto<br>13-2830236 | Offshore<br>72-0502652 |
|--|------------------------|----------------------------|------------------------------|-------------------------------|----------------------------|------------------------|
| Number of Gallons:   |                        |                            |                              |                               |                            |                        |
| 1 Nontaxable Use of Gasoline & Gasohol                       |                        |                            |                              |                               |                            |                        |
| a) Off-highway business use @ .184                           |                        |                            |                              |                               |                            |                        |
| b) Use on a farm for farming purposes @ .184                 |                        |                            |                              |                               |                            |                        |
| c) Other nontaxable use @ .184                               |                        |                            |                              |                               |                            |                        |
| d) Other nontaxable use @ .184                               |                        |                            |                              |                               |                            |                        |
| e) 10% gasohol @ .131  |                        |                            |                              |                               |                            |                        |
| f) 5.7% gasohol @ .15379                                     |                        |                            |                              |                               |                            |                        |
| 2 Nontaxable Use of Aviation Gasoline                        |                        |                            |                              |                               |                            |                        |
| a) Used in commercial aviation @ .15                         |                        |                            |                              |                               |                            |                        |
| b) Other nontaxable use @ .194                               |                        |                            |                              |                               |                            |                        |
| c) Other nontaxable use @ .194                               |                        |                            |                              |                               |                            |                        |
| 3 Nontaxable Use of Undyed Diesel Fuel                       |                        |                            |                              |                               |                            |                        |
| a) Other nontaxable use @ .244                               |                        |                            |                              |                               |                            |                        |
| b) Other nontaxable use @ .244                               |                        |                            |                              |                               |                            |                        |
| c) Train use @ .200  |                        |                            |                              |                               |                            |                        |
| 4 Certain intercity and local bus use                        |                        |                            |                              |                               |                            |                        |
| a) Nontaxable Use of Undyed Kerosene                         |                        |                            |                              |                               |                            |                        |
| a) Used in commercial aviation @ .175                        |                        |                            |                              |                               |                            |                        |
| b) Other nontaxable use @ .219                               |                        |                            |                              |                               |                            |                        |
| c) Other nontaxable use @ .044                               |                        |                            |                              |                               |                            |                        |
| b) Train use @ .200  |                        |                            |                              |                               |                            |                        |
| c) Certain intercity and local bus use                       |                        |                            |                              |                               |                            |                        |
| 5 Nontaxable Use of Aviation Fuel                            |                        |                            |                              |                               |                            |                        |
| a) Used in commercial aviation @ .175                        |                        |                            |                              |                               |                            |                        |
| b) Other nontaxable use @ .219                               |                        |                            |                              |                               |                            |                        |
| c) Other nontaxable use @ .044                               |                        |                            |                              |                               |                            |                        |
| 6 Sales by Registered Ultimate Vendors of Undyed Diesel Fuel |                        |                            |                              |                               |                            |                        |
| a) Use on farm for farming purposes @ .244                   |                        |                            |                              |                               |                            |                        |
| b) Use by state or local government @ .244                   |                        |                            |                              |                               |                            |                        |
| 7 Sales by Registered Ultimate Vendors of Undyed Kerosene    |                        |                            |                              |                               |                            |                        |
| a) Use on farm for farming purposes                          |                        |                            |                              |                               |                            |                        |
| b) Use by state or local government                          |                        |                            |                              |                               |                            |                        |
| c) Sales from a blocked pump                                 |                        |                            |                              |                               |                            |                        |
| 8 Nontaxable Use of LPG in Buses                             |                        |                            |                              |                               |                            |                        |
| a) Intercity and local buses                                 |                        |                            |                              |                               |                            |                        |
| b) Qualified local and school buses                          |                        |                            |                              |                               |                            |                        |
| 9 Gasohol Blending   |                        |                            |                              |                               |                            |                        |
| Gasoline   |                        |                            |                              |                               |                            |                        |
| a) 10% gasohol @ .03845                                      |                        |                            |                              |                               |                            |                        |
| b) 7.7% gasohol @ .02887                                     |                        |                            |                              |                               |                            |                        |
| c) 5.7% gasohol @ .02092                                     |                        |                            |                              |                               |                            |                        |
| Alcohol  |                        |                            |                              |                               |                            |                        |
| a) 10% gasohol @ .03845                                      |                        |                            |                              |                               |                            |                        |
| b) 7.7% gasohol @ .02887                                     |                        |                            |                              |                               |                            |                        |
| c) 5.7% gasohol @ .02092                                     |                        |                            |                              |                               |                            |                        |
| Amount of Credit:  |                        |                            |                              |                               |                            |                        |
| 1 Nontaxable Use of Gasoline                                 |                        |                            |                              |                               |                            |                        |
| 10% gasohol  | 0                      | 0                          | 0                            | 0                             | 0                          | 0                      |

W.R. GRACE & CO., Subsidiaries  
U.S. Corporation Income Tax Return  
For Year Ended 12/31/2001

Form 1120 US Corporation Income Tax Return  
Consolidated Credit for Federal Tax on Fuels

Statement 9

Case 01-01139-AMC Doc 3022-5 Filed 11/19/02 Page 12 of 57

Pg 120  
EIN: 65-073649  
08-30-02 15:07:14

| Line Description  | Coalgrace<br>13-2934063 | Grace A-B II<br>58-1969353 | Grace H-G III<br>58-1969354 | Coalgbrace II<br>58-1969355 | Gracoal II<br>34-1103784 | Gracoal I<br>75-1511800 | Gracoal |
|---|-------------------------|----------------------------|-----------------------------|-----------------------------|--------------------------|-------------------------|---------|
| <b>Number of Gallons:</b>                                       |                         |                            |                             |                             |                          |                         |         |
| 1 Nontaxable Use of Gasoline & Gasohol                          | 0                       | 0                          | 0                           | 0                           | 0                        | 0                       | 0       |
| a) Off-highway business use @ .184                              | 0                       | 0                          | 0                           | 0                           | 0                        | 0                       | 0       |
| b) Use on a farm for farming purposes<br>@ .184                 | 0                       | 0                          | 0                           | 0                           | 0                        | 0                       | 0       |
| c) Other nontaxable use @ .184                                  | 0                       | 0                          | 0                           | 0                           | 0                        | 0                       | 0       |
| d) Other nontaxable use @ .184                                  | 0                       | 0                          | 0                           | 0                           | 0                        | 0                       | 0       |
| d) 10% gasohol @ .131   | 0                       | 0                          | 0                           | 0                           | 0                        | 0                       | 0       |
| e) 7.7% gasohol @ .14319  | 0                       | 0                          | 0                           | 0                           | 0                        | 0                       | 0       |
| f) 5.7% gasohol @ .15379  | 0                       | 0                          | 0                           | 0                           | 0                        | 0                       | 0       |
| 2 Nontaxable Use of Aviation Gasoline                           | 0                       | 0                          | 0                           | 0                           | 0                        | 0                       | 0       |
| a) Used in commercial aviation @ .15                            | 0                       | 0                          | 0                           | 0                           | 0                        | 0                       | 0       |
| b) Other nontaxable use @ .194                                  | 0                       | 0                          | 0                           | 0                           | 0                        | 0                       | 0       |
| c) Other nontaxable use @ .194                                  | 0                       | 0                          | 0                           | 0                           | 0                        | 0                       | 0       |
| 3 Nontaxable Use of Undyed Diesel Fuel                          | 0                       | 0                          | 0                           | 0                           | 0                        | 0                       | 0       |
| a) Other nontaxable use @ .244                                  | 0                       | 0                          | 0                           | 0                           | 0                        | 0                       | 0       |
| a) Other nontaxable use @ .244                                  | 0                       | 0                          | 0                           | 0                           | 0                        | 0                       | 0       |
| b) Train use @ .200   | 0                       | 0                          | 0                           | 0                           | 0                        | 0                       | 0       |
| c) Certain intercity and local bus use                          | 0                       | 0                          | 0                           | 0                           | 0                        | 0                       | 0       |
| 4 Nontaxable Use of Undyed Kerosene                             | 0                       | 0                          | 0                           | 0                           | 0                        | 0                       | 0       |
| a) Other nontaxable use @ .244                                  | 0                       | 0                          | 0                           | 0                           | 0                        | 0                       | 0       |
| a) Other nontaxable use @ .244                                  | 0                       | 0                          | 0                           | 0                           | 0                        | 0                       | 0       |
| b) Train use @ .200   | 0                       | 0                          | 0                           | 0                           | 0                        | 0                       | 0       |
| c) Certain intercity and local bus use                          | 0                       | 0                          | 0                           | 0                           | 0                        | 0                       | 0       |
| 5 Nontaxable Use of Aviation Fuel                               | 0                       | 0                          | 0                           | 0                           | 0                        | 0                       | 0       |
| a) Used in commercial aviation @ .175                           | 0                       | 0                          | 0                           | 0                           | 0                        | 0                       | 0       |
| b) Other nontaxable use @ .219                                  | 0                       | 0                          | 0                           | 0                           | 0                        | 0                       | 0       |
| b) Other nontaxable use @ .044                                  | 0                       | 0                          | 0                           | 0                           | 0                        | 0                       | 0       |
| 6 Sales by Registered Ultimate Vendors of<br>Undyed Diesel Fuel | 0                       | 0                          | 0                           | 0                           | 0                        | 0                       | 0       |
| a) Use on farm for farming purposes @ .244                      | 0                       | 0                          | 0                           | 0                           | 0                        | 0                       | 0       |
| b) Use by state or local government @ .244                      | 0                       | 0                          | 0                           | 0                           | 0                        | 0                       | 0       |
| c) Sales from a blocked pump                                    | 0                       | 0                          | 0                           | 0                           | 0                        | 0                       | 0       |
| 8 Nontaxable Use of LPG in Buses                                | 0                       | 0                          | 0                           | 0                           | 0                        | 0                       | 0       |
| a) Intercity and local buses                                    | 0                       | 0                          | 0                           | 0                           | 0                        | 0                       | 0       |
| b) Qualified local and school buses                             | 0                       | 0                          | 0                           | 0                           | 0                        | 0                       | 0       |
| 9 Gasohol Blending  | 0                       | 0                          | 0                           | 0                           | 0                        | 0                       | 0       |
| Gasoline  | 0                       | 0                          | 0                           | 0                           | 0                        | 0                       | 0       |
| a) 10% gasohol @ .03845   | 0                       | 0                          | 0                           | 0                           | 0                        | 0                       | 0       |
| b) 7.7% gasohol @ .02887  | 0                       | 0                          | 0                           | 0                           | 0                        | 0                       | 0       |
| c) 5.7% gasohol @ .02092  | 0                       | 0                          | 0                           | 0                           | 0                        | 0                       | 0       |
| Alcohol   | 0                       | 0                          | 0                           | 0                           | 0                        | 0                       | 0       |
| a) 10% gasohol @ .03845   | 0                       | 0                          | 0                           | 0                           | 0                        | 0                       | 0       |
| b) 7.7% gasohol @ .02887  | 0                       | 0                          | 0                           | 0                           | 0                        | 0                       | 0       |
| c) 5.7% gasohol @ .02092  | 0                       | 0                          | 0                           | 0                           | 0                        | 0                       | 0       |
| Amount of Credit:   | 0                       | 0                          | 0                           | 0                           | 0                        | 0                       | 0       |
| 1 Nontaxable Use of Gasoline<br>10% gasohol                     | 0                       | 0                          | 0                           | 0                           | 0                        | 0                       | 0       |

W.R. GRACE & CO., Subsidiaries  
 U.S. Corporation Income Tax Return  
 For Year Ended 12/31/2001

Form 1120 US Corporation Income Tax Return  
 Consolidated Credit for Federal Tax on Fuels

| Line Description   | Grace Drilling<br>73-0971397 | Grace Libya<br>13-6112816 | Germany Hold<br>65-0799268 | Conn<br>13-5114230 |
|--|------------------------------|---------------------------|----------------------------|--------------------|
| <b>Number of Gallons:</b>                                    |                              |                           |                            |                    |
| 1 Nontaxable Use of Gasoline & Gasohol                       | 0                            | 0                         | 0                          | 20,304             |
| a) Off-highway business use @ .184                           | 0                            | 0                         | 0                          | 0                  |
| b) Use on a farm for farming purposes @ .184                 | 0                            | 0                         | 0                          | 0                  |
| c) Other nontaxable use @ .184                               | 0                            | 0                         | 0                          | 0                  |
| d) Other nontaxable use @ .184                               | 0                            | 0                         | 0                          | 0                  |
| d) 10% gasohol @ .131  | 0                            | 0                         | 0                          | 0                  |
| e) 7.7% gasohol @ .14319                                     | 0                            | 0                         | 0                          | 0                  |
| f) 5.7% gasohol @ .15379                                     | 0                            | 0                         | 0                          | 0                  |
| 2 Nontaxable Use of Aviation Gasoline                        | 0                            | 0                         | 0                          | 0                  |
| a) Used in commercial aviation @ .15                         | 0                            | 0                         | 0                          | 0                  |
| b) Other nontaxable use @ .194                               | 0                            | 0                         | 0                          | 0                  |
| c) Other nontaxable use @ .194                               | 0                            | 0                         | 0                          | 0                  |
| 3 Nontaxable Use of Undyed Diesel Fuel                       | 0                            | 0                         | 0                          | 0                  |
| a) Other nontaxable use @ .244                               | 0                            | 0                         | 0                          | 0                  |
| b) Other nontaxable use @ .244                               | 0                            | 0                         | 0                          | 0                  |
| b) Train use @ .200  | 0                            | 0                         | 0                          | 0                  |
| c) Certain intercity and local bus use                       | 0                            | 0                         | 0                          | 0                  |
| 4 Nontaxable Use of Undyed Kerosene                          | 0                            | 0                         | 0                          | 0                  |
| a) Other nontaxable use @ .244                               | 0                            | 0                         | 0                          | 0                  |
| b) Other nontaxable use @ .244                               | 0                            | 0                         | 0                          | 0                  |
| 5 Nontaxable Use of Aviation Fuel                            | 0                            | 0                         | 0                          | 0                  |
| a) Used in commercial aviation @ .175                        | 0                            | 0                         | 0                          | 0                  |
| b) Other nontaxable use @ .219                               | 0                            | 0                         | 0                          | 0                  |
| b) Other nontaxable use @ .044                               | 0                            | 0                         | 0                          | 0                  |
| 6 Sales by Registered Ultimate Vendors of Undyed Diesel Fuel | 0                            | 0                         | 0                          | 0                  |
| a) Use on farm for farming purposes @ .244                   | 0                            | 0                         | 0                          | 0                  |
| b) Use by state or local government @ .244                   | 0                            | 0                         | 0                          | 0                  |
| 7 Sales by Registered Ultimate Vendors of Undyed Kerosene    | 0                            | 0                         | 0                          | 0                  |
| a) Use on farm for farming purposes                          | 0                            | 0                         | 0                          | 0                  |
| b) Use by state or local government                          | 0                            | 0                         | 0                          | 0                  |
| c) Sales from a blocked pump                                 | 0                            | 0                         | 0                          | 0                  |
| 8 Nontaxable Use of LPG in Buses                             | 0                            | 0                         | 0                          | 0                  |
| a) Intercity and local buses                                 | 0                            | 0                         | 0                          | 0                  |
| b) Qualified local and school buses                          | 0                            | 0                         | 0                          | 0                  |
| 9 Gasohol Blending   | 0                            | 0                         | 0                          | 0                  |
| a) 10% gasohol @ .03845                                      | 0                            | 0                         | 0                          | 0                  |
| b) 7.7% gasohol @ .02887                                     | 0                            | 0                         | 0                          | 0                  |
| c) 5.7% gasohol @ .02092                                     | 0                            | 0                         | 0                          | 0                  |
| Alcohol  | 0                            | 0                         | 0                          | 0                  |
| a) 10% gasohol @ .03845                                      | 0                            | 0                         | 0                          | 0                  |
| b) 7.7% gasohol @ .02887                                     | 0                            | 0                         | 0                          | 0                  |
| c) 5.7% gasohol @ .02092                                     | 0                            | 0                         | 0                          | 0                  |
| Amount of Credit:  | 0                            | 0                         | 0                          | 0                  |
| 1 Nontaxable Use of Gasoline                                 | 0                            | 0                         | 0                          | 0                  |
| 1 10% gasohol  | 0                            | 0                         | 0                          | 0                  |
|  | 0                            | 0                         | 0                          | 3,736              |
|  | 0                            | 0                         | 0                          | 0                  |

Form 1120 US Corporation Income Tax Return  
Consolidated Credit for Federal Tax on Fuels

W.R. GRACE & Subsidiaries  
U.S. Corporation Income Tax Return  
For Year Ended 12/31/2001

Statement 9

| Line Description                         | Consolidated Total | Limitations | Corporate Eliminations | Subtotal before Eliminations | GRACE 65-0773649 | Ichiban 65-0773652 |
|--|--------------------|-------------|------------------------|------------------------------|------------------|--------------------|
| 7.7% gasohol                             | 0                  | 0           | 0                      | 0                            | 0                | 0                  |
| 5.7% gasohol                             | 0                  | 0           | 0                      | 0                            | 0                | 0                  |
| 2 Nontaxable Use of Aviation Gasoline    | 0                  | 0           | 0                      | 0                            | 0                | 0                  |
| Other nontaxable use                     | 0                  | 0           | 0                      | 0                            | 0                | 0                  |
| 3 Nontaxable Use of Undyed Diesel Fuel - | 13,907             | 0           | 0                      | 13,907                       | 0                | 0                  |
| Nontaxable Use                           | 0                  | 0           | 0                      | 0                            | 0                | 0                  |
| Train Use                                | 0                  | 0           | 0                      | 0                            | 0                | 0                  |
| Bus Use                                  | 0                  | 0           | 0                      | 0                            | 0                | 0                  |
| 4 Nontaxable Use of Undyed Kerosene -    | 0                  | 0           | 0                      | 0                            | 0                | 0                  |
| Nontaxable Use                           | 0                  | 0           | 0                      | 0                            | 0                | 0                  |
| Train Use                                | 0                  | 0           | 0                      | 0                            | 0                | 0                  |
| Bus Use                                  | 0                  | 0           | 0                      | 0                            | 0                | 0                  |
| 5 Nontaxable Use of Aviation Fuel -      | 0                  | 0           | 0                      | 0                            | 0                | 0                  |
| Commercial aviation                      | 0                  | 0           | 0                      | 0                            | 0                | 0                  |
| Other nontaxable use                     | 0                  | 0           | 0                      | 0                            | 0                | 0                  |
| Other nontaxable use                     | 0                  | 0           | 0                      | 0                            | 0                | 0                  |
| 6 Nontaxable Use of Undyed Diesel Fuel   | 0                  | 0           | 0                      | 0                            | 0                | 0                  |
| 7 Sales by Registered Ultimate Vendors   | 0                  | 0           | 0                      | 0                            | 0                | 0                  |
| of Undyed Kerosene                       | 0                  | 0           | 0                      | 0                            | 0                | 0                  |
| 8 Nontaxable Use of LPG in Buses -       | 0                  | 0           | 0                      | 0                            | 0                | 0                  |
| Intercity and local buses                | 0                  | 0           | 0                      | 0                            | 0                | 0                  |
| Qualified local and school buses         | 0                  | 0           | 0                      | 0                            | 0                | 0                  |
| 9 Gasohol Blenders -                     | 0                  | 0           | 0                      | 0                            | 0                | 0                  |
| 10% gasohol                              | 0                  | 0           | 0                      | 0                            | 0                | 0                  |
| 7.7% gasohol                             | 0                  | 0           | 0                      | 0                            | 0                | 0                  |
| 5.7% gasohol                             | 0                  | 0           | 0                      | 0                            | 0                | 0                  |
| 10 Total fuel tax credit.                | 17,643             | 0           | 0                      | 17,643                       | 0                | 0                  |

W.R. GRACE & CO. Subsidiaries  
U.S. Corporation Income Tax Return  
For Year Ended 12/31/2001

Form 1120 US Corporation Income Tax Return  
Consolidated Credit for Federal Tax on Fuels

| Line Description                         | Receivables<br>58-2430942 | Remedium<br>22-2312556 | Alewife Land<br>22-2603359 | Alewife Boston<br>22-2603361 | Alewife Boston<br>22-3003981 | GN Holdings<br>13-3613599 |
|--|---------------------------|------------------------|----------------------------|------------------------------|------------------------------|---------------------------|
| 7.7% gasohol                             | 0                         | 0                      | 0                          | 0                            | 0                            | 0                         |
| 5.7% gasohol                             | 0                         | 0                      | 0                          | 0                            | 0                            | 0                         |
| 2 Nontaxable Use of Aviation Gasoline    | 0                         | 0                      | 0                          | 0                            | 0                            | 0                         |
| Other nontaxable use                     | 0                         | 0                      | 0                          | 0                            | 0                            | 0                         |
| 3 Nontaxable Use of Undyed Diesel Fuel - | 0                         | 0                      | 0                          | 0                            | 0                            | 0                         |
| Nontaxable Use                           | 0                         | 0                      | 0                          | 0                            | 0                            | 0                         |
| Train Use                                | 0                         | 0                      | 0                          | 0                            | 0                            | 0                         |
| Bus Use                                  | 0                         | 0                      | 0                          | 0                            | 0                            | 0                         |
| 4 Nontaxable Use of Undyed Kerosene -    | 0                         | 0                      | 0                          | 0                            | 0                            | 0                         |
| Nontaxable Use                           | 0                         | 0                      | 0                          | 0                            | 0                            | 0                         |
| Train Use                                | 0                         | 0                      | 0                          | 0                            | 0                            | 0                         |
| Bus Use                                  | 0                         | 0                      | 0                          | 0                            | 0                            | 0                         |
| 5 Nontaxable Use of Aviation Fuel -      | 0                         | 0                      | 0                          | 0                            | 0                            | 0                         |
| Commercial aviation                      | 0                         | 0                      | 0                          | 0                            | 0                            | 0                         |
| Other nontaxable use                     | 0                         | 0                      | 0                          | 0                            | 0                            | 0                         |
| Other nontaxable use                     | 0                         | 0                      | 0                          | 0                            | 0                            | 0                         |
| 6 Nontaxable Use of Undyed Diesel Fuel   | 0                         | 0                      | 0                          | 0                            | 0                            | 0                         |
| 7 Sales by Registered Ultimate Vendors   | 0                         | 0                      | 0                          | 0                            | 0                            | 0                         |
| of Undyed Kerosene                       | 0                         | 0                      | 0                          | 0                            | 0                            | 0                         |
| 8 Nontaxable Use of LPG in Buses -       | 0                         | 0                      | 0                          | 0                            | 0                            | 0                         |
| Intercity and local buses                | 0                         | 0                      | 0                          | 0                            | 0                            | 0                         |
| Qualified local and school buses         | 0                         | 0                      | 0                          | 0                            | 0                            | 0                         |
| 9 Gasohol Blenders -                     | 0                         | 0                      | 0                          | 0                            | 0                            | 0                         |
| 10% gasohol                              | 0                         | 0                      | 0                          | 0                            | 0                            | 0                         |
| 7.7% gasohol                             | 0                         | 0                      | 0                          | 0                            | 0                            | 0                         |
| 5.7% gasohol                             | 0                         | 0                      | 0                          | 0                            | 0                            | 0                         |
| 10 Total fuel tax credit.                | 0                         | 0                      | 0                          | 0                            | 0                            | 0                         |

Statement 9

W.R. GRACE & CO  
U.S. Corporation Income Tax Return  
For Year Ended 12/31/2001

Form 1120 US Corporation Income Tax Return  
Consolidated Credit for Federal Tax on Fuels

| Line Description                         | CCHP, Inc<br>13-3613597 | MRA Holding<br>65-0546677 | MRA Intermedco<br>65-0180823 | MRA Staffing<br>65-0180825 | 1096784ASIA<br>65-0422490 | Dubai<br>65-0456165 |
|--|-------------------------|---------------------------|------------------------------|----------------------------|---------------------------|---------------------|
| 7.7% gasohol                             | 0                       | 0                         | 0                            | 0                          | 0                         | 0                   |
| 5.7% gasohol                             | 0                       | 0                         | 0                            | 0                          | 0                         | 0                   |
| 2 Nontaxable Use of Aviation Gasoline    | 0                       | 0                         | 0                            | 0                          | 0                         | 0                   |
| Other nontaxable use                     | 0                       | 0                         | 0                            | 0                          | 0                         | 0                   |
| 3 Nontaxable Use of Undyed Diesel Fuel - | 0                       | 0                         | 0                            | 0                          | 0                         | 0                   |
| Nontaxable Use                           | 0                       | 0                         | 0                            | 0                          | 0                         | 0                   |
| Train Use                                | 0                       | 0                         | 0                            | 0                          | 0                         | 0                   |
| Bus Use                                  | 0                       | 0                         | 0                            | 0                          | 0                         | 0                   |
| 4 Nontaxable Use of Undyed Kerosene -    | 0                       | 0                         | 0                            | 0                          | 0                         | 0                   |
| Nontaxable Use                           | 0                       | 0                         | 0                            | 0                          | 0                         | 0                   |
| Train Use                                | 0                       | 0                         | 0                            | 0                          | 0                         | 0                   |
| Bus Use                                  | 0                       | 0                         | 0                            | 0                          | 0                         | 0                   |
| 5 Nontaxable Use of Aviation Fuel -      | 0                       | 0                         | 0                            | 0                          | 0                         | 0                   |
| Commercial aviation                      | 0                       | 0                         | 0                            | 0                          | 0                         | 0                   |
| Other nontaxable use                     | 0                       | 0                         | 0                            | 0                          | 0                         | 0                   |
| Other nontaxable use                     | 0                       | 0                         | 0                            | 0                          | 0                         | 0                   |
| 6 Nontaxable Use of Undyed Diesel Fuel   | 0                       | 0                         | 0                            | 0                          | 0                         | 0                   |
| 7 Sales by Registered Ultimate Vendors   | 0                       | 0                         | 0                            | 0                          | 0                         | 0                   |
| of Undyed Kerosene                       | 0                       | 0                         | 0                            | 0                          | 0                         | 0                   |
| 8 Nontaxable Use of LPG in Buses -       | 0                       | 0                         | 0                            | 0                          | 0                         | 0                   |
| Intercity and local buses                | 0                       | 0                         | 0                            | 0                          | 0                         | 0                   |
| Qualified local and school buses         | 0                       | 0                         | 0                            | 0                          | 0                         | 0                   |
| 9 Gasohol Blenders -                     | 0                       | 0                         | 0                            | 0                          | 0                         | 0                   |
| 10% gasohol                              | 0                       | 0                         | 0                            | 0                          | 0                         | 0                   |
| 7.7% gasohol                             | 0                       | 0                         | 0                            | 0                          | 0                         | 0                   |
| 5.7% gasohol                             | 0                       | 0                         | 0                            | 0                          | 0                         | 0                   |
| 10 Total fuel tax credit.                | 0                       | 0                         | 0                            | 0                          | 0                         | 0                   |

Statement 9

Form 1120 US Corporation Income Tax Return  
Consolidated Credit for Federal Tax on Fuels

W.R. GRACE & Subsidiaries  
U.S. Corporation Income Tax Return  
For Year Ended 12/31/2001

| Line Description   | CB | Biomedical<br>65-0679166 | Amicon<br>04-3137963 | Washington<br>22-2941320 | Grace Environ<br>13-3546067 | Separation<br>95-2806431 | Art Management<br>52-2290300 |
|--|----|--------------------------|----------------------|--------------------------|-----------------------------|--------------------------|------------------------------|
| 7.7% gasohol   | 0  | 0                        | 0                    | 0                        | 0                           | 0                        | 0                            |
| 5.7% gasohol   | 0  | 0                        | 0                    | 0                        | 0                           | 0                        | 0                            |
| 2 Nontaxable Use of Aviation Gasoline                        | 0  | 0                        | 0                    | 0                        | 0                           | 0                        | 0                            |
| Other nontaxable use   | 0  | 0                        | 0                    | 0                        | 0                           | 0                        | 0                            |
| 3 Nontaxable Use of Undyed Diesel Fuel -                     | 0  | 0                        | 0                    | 0                        | 0                           | 0                        | 0                            |
| Nontaxable Use   | 0  | 0                        | 0                    | 0                        | 0                           | 0                        | 0                            |
| Train Use  | 0  | 0                        | 0                    | 0                        | 0                           | 0                        | 0                            |
| Bus Use  | 0  | 0                        | 0                    | 0                        | 0                           | 0                        | 0                            |
| 4 Nontaxable Use of Undyed Kerosene -                        | 0  | 0                        | 0                    | 0                        | 0                           | 0                        | 0                            |
| Nontaxable Use   | 0  | 0                        | 0                    | 0                        | 0                           | 0                        | 0                            |
| Train Use  | 0  | 0                        | 0                    | 0                        | 0                           | 0                        | 0                            |
| Bus Use  | 0  | 0                        | 0                    | 0                        | 0                           | 0                        | 0                            |
| 5 Nontaxable Use of Aviation Fuel -                          | 0  | 0                        | 0                    | 0                        | 0                           | 0                        | 0                            |
| Commercial aviation  | 0  | 0                        | 0                    | 0                        | 0                           | 0                        | 0                            |
| Other nontaxable use   | 0  | 0                        | 0                    | 0                        | 0                           | 0                        | 0                            |
| Other nontaxable use   | 0  | 0                        | 0                    | 0                        | 0                           | 0                        | 0                            |
| 6 Nontaxable Use of Undyed Diesel Fuel                       | 0  | 0                        | 0                    | 0                        | 0                           | 0                        | 0                            |
| 7 Sales by Registered Ultimate Vendors<br>of Undyed Kerosene | 0  | 0                        | 0                    | 0                        | 0                           | 0                        | 0                            |
| 8 Nontaxable Use of LPG in Buses -                           | 0  | 0                        | 0                    | 0                        | 0                           | 0                        | 0                            |
| Intercity and local buses                                    | 0  | 0                        | 0                    | 0                        | 0                           | 0                        | 0                            |
| Qualified local and school buses                             | 0  | 0                        | 0                    | 0                        | 0                           | 0                        | 0                            |
| 9 Gasohol Blenders -   | 0  | 0                        | 0                    | 0                        | 0                           | 0                        | 0                            |
| 10% gasohol  | 0  | 0                        | 0                    | 0                        | 0                           | 0                        | 0                            |
| 7.7% gasohol   | 0  | 0                        | 0                    | 0                        | 0                           | 0                        | 0                            |
| 5.7% gasohol   | 0  | 0                        | 0                    | 0                        | 0                           | 0                        | 0                            |
| 10 Total fuel tax credit.                                    | 0  | 0                        | 0                    | 0                        | 0                           | 0                        | 0                            |

W.R. GRACE & Subsidiaries  
U.S. Corporation Income Tax Return  
For Year Ended 12/31/2001

Form 1120 US Corporation Income Tax Return  
Consolidated Credit for Federal Tax on Fuels

| Line Description  | Grace Cuba<br>36-6110408 | Collections<br>65-019649 | Litigation Mgt<br>65-0537976 | Southern Oil<br>59-0967853 | Guanica<br>65-0504444 |   |
|---|--------------------------|--------------------------|------------------------------|----------------------------|-----------------------|---|
| 7.7% gasohol  | 0                        | 0                        | 0                            | 0                          | 0                     | 0 |
| 5.7% gasohol  | 0                        | 0                        | 0                            | 0                          | 0                     | 0 |
| 2 Nontaxable Use of Aviation Gasoline                         | 0                        | 0                        | 0                            | 0                          | 0                     | 0 |
| Other nontaxable use  | 0                        | 0                        | 0                            | 0                          | 0                     | 0 |
| 3 Nontaxable Use of Undyed Diesel Fuel -                      | 0                        | 0                        | 0                            | 0                          | 0                     | 0 |
| Nontaxable Use  | 0                        | 0                        | 0                            | 0                          | 0                     | 0 |
| Train Use   | 0                        | 0                        | 0                            | 0                          | 0                     | 0 |
| Bus Use   | 0                        | 0                        | 0                            | 0                          | 0                     | 0 |
| 4 Nontaxable Use of Undyed Kerosene -                         | 0                        | 0                        | 0                            | 0                          | 0                     | 0 |
| Nontaxable Use  | 0                        | 0                        | 0                            | 0                          | 0                     | 0 |
| Train Use   | 0                        | 0                        | 0                            | 0                          | 0                     | 0 |
| Bus Use   | 0                        | 0                        | 0                            | 0                          | 0                     | 0 |
| 5 Nontaxable Use of Aviation Fuel -                           | 0                        | 0                        | 0                            | 0                          | 0                     | 0 |
| Commercial aviation   | 0                        | 0                        | 0                            | 0                          | 0                     | 0 |
| Other nontaxable use  | 0                        | 0                        | 0                            | 0                          | 0                     | 0 |
| 6 Nontaxable Use of Undyed Diesel Fuel.                       | 0                        | 0                        | 0                            | 0                          | 0                     | 0 |
| 7 Sales by Registered Ultimates Vendors<br>of Undyed Kerosene | 0                        | 0                        | 0                            | 0                          | 0                     | 0 |
| 8 Nontaxable Use of LPG in Buses -                            | 0                        | 0                        | 0                            | 0                          | 0                     | 0 |
| Intercity and local buses                                     | 0                        | 0                        | 0                            | 0                          | 0                     | 0 |
| Qualified local and school buses                              | 0                        | 0                        | 0                            | 0                          | 0                     | 0 |
| 9 Gasohol Blenders -  | 0                        | 0                        | 0                            | 0                          | 0                     | 0 |
| 10% gasohol   | 0                        | 0                        | 0                            | 0                          | 0                     | 0 |
| 7.7% gasohol  | 0                        | 0                        | 0                            | 0                          | 0                     | 0 |
| 5.7% gasohol  | 0                        | 0                        | 0                            | 0                          | 0                     | 0 |
| 10 Total fuel tax credit.                                     | 0                        | 0                        | 0                            | 0                          | 0                     | 0 |

Statement 9

W.R. GRACE & CO. Subsidiaries  
U.S. Corporation, Income Tax Return  
For Year Ended 12/31/2001

Form 1120 US Corporation Income Tax Return  
Consolidated Credit for Federal Tax on Fuels

| Line Description                         | A-1 Bitt stool<br>22-2974435 | Marpon Invest<br>65-0344213 | G C LTD<br>65-0344211 | Monolith<br>52-0913918 | Grace Culinary<br>52-1309187 | Grace Hotel<br>13-3584911 |
|--|------------------------------|-----------------------------|-----------------------|------------------------|------------------------------|---------------------------|
| 7.7% gasohol                             | 0                            | 0                           | 0                     | 0                      | 0                            | 0                         |
| 5.7% gasohol                             | 0                            | 0                           | 0                     | 0                      | 0                            | 0                         |
| 2 Nontaxable Use of Aviation Gasoline    | 0                            | 0                           | 0                     | 0                      | 0                            | 0                         |
| Other nontaxable use                     | 0                            | 0                           | 0                     | 0                      | 0                            | 0                         |
| 3 Nontaxable Use of Undyed Diesel Fuel - | 0                            | 0                           | 0                     | 0                      | 0                            | 0                         |
| Nontaxable Use                           | 0                            | 0                           | 0                     | 0                      | 0                            | 0                         |
| Train Use                                | 0                            | 0                           | 0                     | 0                      | 0                            | 0                         |
| Bus Use                                  | 0                            | 0                           | 0                     | 0                      | 0                            | 0                         |
| 4 Nontaxable Use of Undyed Kerosene -    | 0                            | 0                           | 0                     | 0                      | 0                            | 0                         |
| Nontaxable Use                           | 0                            | 0                           | 0                     | 0                      | 0                            | 0                         |
| Train Use                                | 0                            | 0                           | 0                     | 0                      | 0                            | 0                         |
| Bus Use                                  | 0                            | 0                           | 0                     | 0                      | 0                            | 0                         |
| 5 Nontaxable Use of Aviation Fuel -      | 0                            | 0                           | 0                     | 0                      | 0                            | 0                         |
| Commercial aviation                      | 0                            | 0                           | 0                     | 0                      | 0                            | 0                         |
| Other nontaxable use                     | 0                            | 0                           | 0                     | 0                      | 0                            | 0                         |
| Other nontaxable use                     | 0                            | 0                           | 0                     | 0                      | 0                            | 0                         |
| 6 Nontaxable Use of Undyed Diesel Fuel   | 0                            | 0                           | 0                     | 0                      | 0                            | 0                         |
| 7 Sales by Registered Ultimates Vendors  | 0                            | 0                           | 0                     | 0                      | 0                            | 0                         |
| of Undyed Kerosene                       | 0                            | 0                           | 0                     | 0                      | 0                            | 0                         |
| 8 Nontaxable Use of LPG in Buses -       | 0                            | 0                           | 0                     | 0                      | 0                            | 0                         |
| Intercity and local buses                | 0                            | 0                           | 0                     | 0                      | 0                            | 0                         |
| Qualified local and school buses         | 0                            | 0                           | 0                     | 0                      | 0                            | 0                         |
| 9 Gasohol Blenders -                     | 0                            | 0                           | 0                     | 0                      | 0                            | 0                         |
| 10% gasohol                              | 0                            | 0                           | 0                     | 0                      | 0                            | 0                         |
| 7.7% gasohol                             | 0                            | 0                           | 0                     | 0                      | 0                            | 0                         |
| 5.7% gasohol                             | 0                            | 0                           | 0                     | 0                      | 0                            | 0                         |
| 10 Total fuel tax credit.                | 0                            | 0                           | 0                     | 0                      | 0                            | 0                         |

Form 1120 US Corporation Income Tax Return  
Consolidated Credit for Federal Tax on Fuels

W.R. GRACE &  
U.S. Corporation Income Tax Return  
For Year Ended 12/31/2001

Statement 9

| Line Description                         | Monroe Street<br>65-0351861 | Mgmt Services<br>65-0391048 | LB Realty<br>65-0378942 | Grace H-G Inc.<br>13-3041784 | Hanover<br>13-6112817 | Ecarg<br>22-2065245 |
|--|-----------------------------|-----------------------------|-------------------------|------------------------------|-----------------------|---------------------|
| 7.7% gasohol                             | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| 5.7% gasohol                             | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| 2 Nontaxable Use of Aviation Gasoline    | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| Other nontaxable use                     | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| 3 Nontaxable Use of Undyed Diesel Fuel - | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| Nontaxable Use                           | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| Train Use                                | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| Bus Use                                  | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| 4 Nontaxable Use of Undyed Kerosene -    | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| Nontaxable Use                           | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| Train Use                                | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| Bus Use                                  | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| 5 Nontaxable Use of Aviation Fuel -      | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| Commercial aviation                      | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| Other nontaxable use                     | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| 6 Nontaxable Use of Undyed Diesel Fuel   | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| 7 Sales by Registered Ultimate Vendors   | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| of Undyed Kerosene                       | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| 8 Nontaxable Use of LPG in Buses -       | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| Intercity and local buses                | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| Qualified local and school buses         | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| 9 Gasohol Blenders -                     | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| 10% gasohol                              | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| 7.7% gasohol                             | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| 5.7% gasohol                             | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| 10 Total fuel tax credit.                | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |

Statement 9

W.R. GRACE & CO  
U.S. Corporation Income Tax Return  
For Year Ended 12/31/2001

Form 1120 US Corporation Income Tax Return  
Consolidated Credit for Federal Tax on Fuels

| Line Description                         | W.R. Land<br>13-2677646 | G C Management<br>65-0355942 | Grace Interna<br>65-0609540 | Water Street<br>13-6152056 | Del Taco<br>75-1437918 | Grace Capital<br>13-2934061 |
|--|-------------------------|------------------------------|-----------------------------|----------------------------|------------------------|-----------------------------|
| 7.7% gasoline                            | 0                       | 0                            | 0                           | 0                          | 0                      | 0                           |
| 5.7% gasohol                             | 0                       | 0                            | 0                           | 0                          | 0                      | 0                           |
| 2 Nontaxable Use of Aviation Gasoline    | 0                       | 0                            | 0                           | 0                          | 0                      | 0                           |
| Other nontaxable use                     | 0                       | 0                            | 0                           | 0                          | 0                      | 0                           |
| 3 Nontaxable Use of Undyed Diesel Fuel - | 0                       | 0                            | 0                           | 0                          | 0                      | 0                           |
| Nontaxable Use                           | 0                       | 0                            | 0                           | 0                          | 0                      | 0                           |
| Train Use                                | 0                       | 0                            | 0                           | 0                          | 0                      | 0                           |
| Bus Use                                  | 0                       | 0                            | 0                           | 0                          | 0                      | 0                           |
| 4 Nontaxable Use of Undyed Kerosene -    | 0                       | 0                            | 0                           | 0                          | 0                      | 0                           |
| Nontaxable Use                           | 0                       | 0                            | 0                           | 0                          | 0                      | 0                           |
| Train Use                                | 0                       | 0                            | 0                           | 0                          | 0                      | 0                           |
| Bus Use                                  | 0                       | 0                            | 0                           | 0                          | 0                      | 0                           |
| 5 Nontaxable Use of Aviation Fuel -      | 0                       | 0                            | 0                           | 0                          | 0                      | 0                           |
| Commercial aviation                      | 0                       | 0                            | 0                           | 0                          | 0                      | 0                           |
| Other nontaxable use                     | 0                       | 0                            | 0                           | 0                          | 0                      | 0                           |
| Other nontaxable use                     | 0                       | 0                            | 0                           | 0                          | 0                      | 0                           |
| 6 Nontaxable Use of Undyed Diesel Fuel   | 0                       | 0                            | 0                           | 0                          | 0                      | 0                           |
| 7 Sales by Registered Ultimats Vendors   | 0                       | 0                            | 0                           | 0                          | 0                      | 0                           |
| of Undyed Kerosene                       | 0                       | 0                            | 0                           | 0                          | 0                      | 0                           |
| 8 Nontaxable Use of LPG in Buses -       | 0                       | 0                            | 0                           | 0                          | 0                      | 0                           |
| Intercity and local buses                | 0                       | 0                            | 0                           | 0                          | 0                      | 0                           |
| Qualified local and school buses         | 0                       | 0                            | 0                           | 0                          | 0                      | 0                           |
| 9 Gasohol Blenders -                     | 0                       | 0                            | 0                           | 0                          | 0                      | 0                           |
| 10% gasohol                              | 0                       | 0                            | 0                           | 0                          | 0                      | 0                           |
| 7.7% gasohol                             | 0                       | 0                            | 0                           | 0                          | 0                      | 0                           |
| 5.7% gasohol                             | 0                       | 0                            | 0                           | 0                          | 0                      | 0                           |
| 10 Total fuel tax credit.                | 0                       | 0                            | 0                           | 0                          | 0                      | 0                           |

Statement 9

W.R. GRACE & CO., Subsidiaries  
U.S. Corporation - Income Tax Return  
For Year Ended 12/31/2001

Form 1120 US Corporation Income Tax Return  
Consolidated Credit for Federal Tax on Fuels

| Line Description                         | Gloucester New<br>13-2728098 | Creative Food<br>58-1505881 | PAR Corp<br>22-2341175 | Grace A-B<br>22-2355544 | Homco Inter<br>74-1614655 | GPC Thomasville<br>65-0382355 |
|--|------------------------------|-----------------------------|------------------------|-------------------------|---------------------------|-------------------------------|
| 7 7% gasohol                             | 0                            | 0                           | 0                      | 0                       | 0                         | 0                             |
| 5.7% gasohol                             | 0                            | 0                           | 0                      | 0                       | 0                         | 0                             |
| 2 Nontaxable Use of Aviation Gasoline    | 0                            | 0                           | 0                      | 0                       | 0                         | 0                             |
| Other nontaxable use                     | 0                            | 0                           | 0                      | 0                       | 0                         | 0                             |
| 3 Nontaxable Use of Undyed Diesel Fuel - | 0                            | 0                           | 0                      | 0                       | 0                         | 0                             |
| Nontaxable Use                           | 0                            | 0                           | 0                      | 0                       | 0                         | 0                             |
| Train Use                                | 0                            | 0                           | 0                      | 0                       | 0                         | 0                             |
| Bus Use                                  | 0                            | 0                           | 0                      | 0                       | 0                         | 0                             |
| 4 Nontaxable Use of Undyed Kerosene -    | 0                            | 0                           | 0                      | 0                       | 0                         | 0                             |
| Nontaxable Use                           | 0                            | 0                           | 0                      | 0                       | 0                         | 0                             |
| Train Use                                | 0                            | 0                           | 0                      | 0                       | 0                         | 0                             |
| Bus Use                                  | 0                            | 0                           | 0                      | 0                       | 0                         | 0                             |
| 5 Nontaxable Use of Aviation Fuel -      | 0                            | 0                           | 0                      | 0                       | 0                         | 0                             |
| Commercial aviation                      | 0                            | 0                           | 0                      | 0                       | 0                         | 0                             |
| Other nontaxable use                     | 0                            | 0                           | 0                      | 0                       | 0                         | 0                             |
| Other nontaxable use                     | 0                            | 0                           | 0                      | 0                       | 0                         | 0                             |
| 6 Nontaxable Use of Undyed Diesel Fuel   | 0                            | 0                           | 0                      | 0                       | 0                         | 0                             |
| 7 Sales by Registered Ultimate Vendors   | 0                            | 0                           | 0                      | 0                       | 0                         | 0                             |
| or Undyed Kerosene                       | 0                            | 0                           | 0                      | 0                       | 0                         | 0                             |
| 8 Nontaxable Use of LPG in Buses -       | 0                            | 0                           | 0                      | 0                       | 0                         | 0                             |
| Intercity and local buses                | 0                            | 0                           | 0                      | 0                       | 0                         | 0                             |
| Qualified local and school buses         | 0                            | 0                           | 0                      | 0                       | 0                         | 0                             |
| 9 Gasohol Blenders -                     | 0                            | 0                           | 0                      | 0                       | 0                         | 0                             |
| 10% gasohol                              | 0                            | 0                           | 0                      | 0                       | 0                         | 0                             |
| 7.7% gasohol                             | 0                            | 0                           | 0                      | 0                       | 0                         | 0                             |
| 5.7% gasohol                             | 0                            | 0                           | 0                      | 0                       | 0                         | 0                             |
| 10 Total fuel tax credit.                | 0                            | 0                           | 0                      | 0                       | 0                         | 0                             |

Form 1120 US Corporation Income Tax Return  
Consolidated Credit for Federal Tax on Fuels

Statement 9

| Line Description   | Ventures<br>13-3102623 | Grace Energy<br>11-2516702 | GEC Management<br>75-2283780 | Grace Chemicals<br>13-3614662 | Darex Puerto<br>13-2830236 | Offshore<br>72-0502652 |
|--|------------------------|----------------------------|------------------------------|-------------------------------|----------------------------|------------------------|
| 7.7% gasohol   | 0                      | 0                          | 0                            | 0                             | 0                          | 0                      |
| 5.7% gasohol   | 0                      | 0                          | 0                            | 0                             | 0                          | 0                      |
| 2 Nontaxable Use of Aviation Gasoline                        | 0                      | 0                          | 0                            | 0                             | 0                          | 0                      |
| Other nontaxable use   | 0                      | 0                          | 0                            | 0                             | 0                          | 0                      |
| 3 Nontaxable Use of Undyed Diesel Fuel -                     | 0                      | 0                          | 0                            | 0                             | 0                          | 0                      |
| Nontaxable Use   | 0                      | 0                          | 0                            | 0                             | 0                          | 0                      |
| Train Use  | 0                      | 0                          | 0                            | 0                             | 0                          | 0                      |
| Bus Use  | 0                      | 0                          | 0                            | 0                             | 0                          | 0                      |
| 4 Nontaxable Use of Undyed Kerosene -                        | 0                      | 0                          | 0                            | 0                             | 0                          | 0                      |
| Nontaxable Use   | 0                      | 0                          | 0                            | 0                             | 0                          | 0                      |
| Train Use  | 0                      | 0                          | 0                            | 0                             | 0                          | 0                      |
| 5 Nontaxable Use of Aviation Fuel -                          | 0                      | 0                          | 0                            | 0                             | 0                          | 0                      |
| Bus Use  | 0                      | 0                          | 0                            | 0                             | 0                          | 0                      |
| Commercial aviation  | 0                      | 0                          | 0                            | 0                             | 0                          | 0                      |
| Other nontaxable use   | 0                      | 0                          | 0                            | 0                             | 0                          | 0                      |
| Other nontaxable use   | 0                      | 0                          | 0                            | 0                             | 0                          | 0                      |
| 6 Nontaxable Use of Undyed Diesel Fuel                       | 0                      | 0                          | 0                            | 0                             | 0                          | 0                      |
| 7 Sales by Registered Ultimate Vendors<br>of Undyed Kerosene | 0                      | 0                          | 0                            | 0                             | 0                          | 0                      |
| 8 Nontaxable Use of LPG in Buses -                           | 0                      | 0                          | 0                            | 0                             | 0                          | 0                      |
| Intercity and local buses                                    | 0                      | 0                          | 0                            | 0                             | 0                          | 0                      |
| Qualified local and school buses                             | 0                      | 0                          | 0                            | 0                             | 0                          | 0                      |
| 9 Gasohol Blenders -   | 0                      | 0                          | 0                            | 0                             | 0                          | 0                      |
| 10% gasohol  | 0                      | 0                          | 0                            | 0                             | 0                          | 0                      |
| 7.7% gasohol   | 0                      | 0                          | 0                            | 0                             | 0                          | 0                      |
| 5.7% gasohol   | 0                      | 0                          | 0                            | 0                             | 0                          | 0                      |
| 10 Total fuel tax credit.                                    | 0                      | 0                          | 0                            | 0                             | 0                          | 0                      |

Form 1120 US Corporation Income Tax Return  
Consolidated Credit for Federal Tax on Fuels

W.R. GRACE & Subsidiaries  
U.S. Corporation. Income Tax Return  
For Year Ended 12/31/2001

Statement 9

| Line Description                         | Coalgrace<br>13-2934063 | Grace A-B II<br>58-1969353 | Grace H-G II<br>58-1969354 | Coalgace II<br>58-1969355 | Gracoal II<br>34-1103784 | Gracoal II<br>75-1511800 |
|--|-------------------------|----------------------------|----------------------------|---------------------------|--------------------------|--------------------------|
| 7.7% gasohol                             | 0                       | 0                          | 0                          | 0                         | 0                        | 0                        |
| 5.7% gasohol                             | 0                       | 0                          | 0                          | 0                         | 0                        | 0                        |
| 2 Nontaxable Use of Aviation Gasoline    | 0                       | 0                          | 0                          | 0                         | 0                        | 0                        |
| Other nontaxable use                     | 0                       | 0                          | 0                          | 0                         | 0                        | 0                        |
| 3 Nontaxable Use of Undyed Diesel Fuel - | 0                       | 0                          | 0                          | 0                         | 0                        | 0                        |
| Nontaxable Use                           | 0                       | 0                          | 0                          | 0                         | 0                        | 0                        |
| Train Use                                | 0                       | 0                          | 0                          | 0                         | 0                        | 0                        |
| Bus Use                                  | 0                       | 0                          | 0                          | 0                         | 0                        | 0                        |
| 4 Nontaxable Use of Undyed Kerosene -    | 0                       | 0                          | 0                          | 0                         | 0                        | 0                        |
| Nontaxable Use                           | 0                       | 0                          | 0                          | 0                         | 0                        | 0                        |
| Train Use                                | 0                       | 0                          | 0                          | 0                         | 0                        | 0                        |
| Bus Use                                  | 0                       | 0                          | 0                          | 0                         | 0                        | 0                        |
| 5 Nontaxable Use of Aviation Fuel -      | 0                       | 0                          | 0                          | 0                         | 0                        | 0                        |
| Commercial aviation                      | 0                       | 0                          | 0                          | 0                         | 0                        | 0                        |
| Other nontaxable use                     | 0                       | 0                          | 0                          | 0                         | 0                        | 0                        |
| Other nontaxable use                     | 0                       | 0                          | 0                          | 0                         | 0                        | 0                        |
| 6 Nontaxable Use of Undyed Diesel Fuel   | 0                       | 0                          | 0                          | 0                         | 0                        | 0                        |
| 7 Sales by Registered Ultimate Vendors   | 0                       | 0                          | 0                          | 0                         | 0                        | 0                        |
| of Undyed Kerosene                       | 0                       | 0                          | 0                          | 0                         | 0                        | 0                        |
| 8 Nontaxable Use of LPG in Buses -       | 0                       | 0                          | 0                          | 0                         | 0                        | 0                        |
| Intercity and local buses                | 0                       | 0                          | 0                          | 0                         | 0                        | 0                        |
| Qualified local and school buses         | 0                       | 0                          | 0                          | 0                         | 0                        | 0                        |
| 9 Gasohol Blenders -                     | 0                       | 0                          | 0                          | 0                         | 0                        | 0                        |
| 10% gasohol                              | 0                       | 0                          | 0                          | 0                         | 0                        | 0                        |
| 7.7% gasohol                             | 0                       | 0                          | 0                          | 0                         | 0                        | 0                        |
| 5.7% gasohol                             | 0                       | 0                          | 0                          | 0                         | 0                        | 0                        |
| 10 Total fuel tax credit.                | 0                       | 0                          | 0                          | 0                         | 0                        | 0                        |

W.R. GRACE & Subsidiaries  
U.S. Corporation Income Tax Return  
For Year Ended 12/31/2001Form 1120 US Corporation Income Tax Return  
Consolidated Credit for Federal Tax on Fuels

| Line Description                         | Grace Drilling<br>73-0971397 | Grace Libya<br>13-6112816 | Germany Hold<br>65-0790268 | Conn<br>13-5114230 |
|--|------------------------------|---------------------------|----------------------------|--------------------|
| 7.7% gasohol                             | 0                            | 0                         | 0                          | 0                  |
| 5.7% gasohol                             | 0                            | 0                         | 0                          | 0                  |
| 2 Nontaxable Use of Aviation Gasoline    | 0                            | 0                         | 0                          | 0                  |
| Other nontaxable use                     | 0                            | 0                         | 0                          | 0                  |
| 3 Nontaxable Use of Undyed Diesel Fuel - | 0                            | 0                         | 0                          | 13,907             |
| Nontaxable Use                           | 0                            | 0                         | 0                          | 0                  |
| Train Use                                | 0                            | 0                         | 0                          | 0                  |
| Bus Use                                  | 0                            | 0                         | 0                          | 0                  |
| 4 Nontaxable Use of Undyed Kerosene -    | 0                            | 0                         | 0                          | 0                  |
| Nontaxable Use                           | 0                            | 0                         | 0                          | 0                  |
| Train Use                                | 0                            | 0                         | 0                          | 0                  |
| Bus Use                                  | 0                            | 0                         | 0                          | 0                  |
| 5 Nontaxable Use of Aviation Fuel -      | 0                            | 0                         | 0                          | 0                  |
| Commercial aviation                      | 0                            | 0                         | 0                          | 0                  |
| Other nontaxable use                     | 0                            | 0                         | 0                          | 0                  |
| Other nontaxable use                     | 0                            | 0                         | 0                          | 0                  |
| 6 Nontaxable Use of Undyed Diesel Fuel   | 0                            | 0                         | 0                          | 0                  |
| 7 Sales by Registered Ultimate Vendors   | 0                            | 0                         | 0                          | 0                  |
| of Undyed Kerosene                       | 0                            | 0                         | 0                          | 0                  |
| 8 Nontaxable Use of LPG in Buses -       | 0                            | 0                         | 0                          | 0                  |
| Intercity and local buses                | 0                            | 0                         | 0                          | 0                  |
| Qualified local and school buses         | 0                            | 0                         | 0                          | 0                  |
| 9 Gasohol Blenders -                     | 0                            | 0                         | 0                          | 0                  |
| 10% gasohol                              | 0                            | 0                         | 0                          | 0                  |
| 7.7% gasohol                             | 0                            | 0                         | 0                          | 0                  |
| 5.7% gasohol                             | 0                            | 0                         | 0                          | 0                  |
| 10 Total fuel tax credit.                | 0                            | 0                         | 0                          | 17,643             |

Statement 10

W.R. GRACE & CO., & Subsidiaries  
U.S. Corporation Income Tax Return  
For Year Ended 12/31/2001

Form 1120 US Corporation Income Tax Return  
Consolidated Capital Gains and Losses

| Line Description                                      | Consolidated Total | Limitations | Corporate Eliminations | Subtotal before Eliminations | GRACE 65-0773649 | Ichiban 65-0773652 |
|---|--------------------|-------------|------------------------|------------------------------|------------------|--------------------|
| <b>Part I - Short-Term Capital Gains &amp; Losses</b> |                    |             |                        |                              |                  |                    |
| 1 Short-term capital gains and losses                 | 0                  | 0           | 0                      | 0                            | 0                | 0                  |
| 2 From installment sales (Form 6252)                  | 0                  | 0           | 0                      | 0                            | 0                | 0                  |
| 3 From like-kind exchanges (Form 8824)                | 0                  | 0           | 0                      | 0                            | 0                | 0                  |
| 4 Unused capital loss carryover                       | 0                  | 0           | 0                      | 0                            | 0                | 0                  |
| 5 Net short-term capital gain/-loss                   | 0                  | 0           | 0                      | 0                            | 0                | 0                  |
| <b>Part II - Long-Term Capital Gains &amp; Losses</b> |                    |             |                        |                              |                  |                    |
| 6 Long term capital gains and losses                  | 6,796,008          | 0           | 0                      | 6,796,008                    | 0                | 0                  |
| 7 Gain from Form 4797, line 7 or 9                    | 558,785            | 0           | 0                      | 558,785                      | 0                | 0                  |
| 8 From installment sales (Form 6252)                  | 0                  | 0           | 0                      | 0                            | 0                | 0                  |
| 9 From like-kind exchanges (Form 8824)                | 0                  | 0           | 0                      | 0                            | 0                | 0                  |
| 10 Capital gain distributions                         | 0                  | 0           | 0                      | 0                            | 0                | 0                  |
| 11 Net long-term capital gain/-loss                   | 7,354,793          | 0           | 0                      | 7,354,793                    | 0                | 0                  |
| <b>Part III - Summary of Parts I and II</b>           |                    |             |                        |                              |                  |                    |
| 12 Excess of ST gain over LT loss                     | 0                  | 0           | 0                      | 7,354,793                    | 0                | 0                  |
| 13 Excess of LT gain over ST loss                     | 0                  | 0           | 0                      | 7,354,793                    | 0                | 0                  |
| 14 Add lines 12 & 13. (1120 page 1 line 8)            | 7,354,793          | 0           | 0                      | 7,354,793                    | 0                | 0                  |

Statement 10

W.R. GRACE & CO., & Subsidiaries  
U.S. Corporation Income Tax Return  
For Year Ended 12/31/2001

Form 1120 US Corporation Income Tax Return  
Consolidated Capital Gains and Losses

| Line Description                                      | Receivables<br>58-2430942 | Remedium<br>22-2312556 | Alewife Land<br>22-2603359 | Alewife Boston<br>22-2603361 | Five Alewife<br>22-3003981 | CN Holdings<br>13-3613599 |
|---|---------------------------|------------------------|----------------------------|------------------------------|----------------------------|---------------------------|
| <b>Part I - Short-Term Capital Gains &amp; Losses</b> |                           |                        |                            |                              |                            |                           |
| 1 Short-term capital gains and losses                 | 0                         | 0                      | 0                          | 0                            | 0                          | 0                         |
| 2 From installment sales (Form 6252)                  | 0                         | 0                      | 0                          | 0                            | 0                          | 0                         |
| 3 From like-kind exchanges (Form 8824)                | 0                         | 0                      | 0                          | 0                            | 0                          | 0                         |
| 4 Unused capital loss carryover                       | 0                         | 0                      | 0                          | 0                            | 0                          | 0                         |
| 5 Net short-term capital gain/-loss                   | 0                         | 0                      | 0                          | 0                            | 0                          | 0                         |
| <b>Part II - Long-Term Capital Gains &amp; Losses</b> |                           |                        |                            |                              |                            |                           |
| 6 Long term capital gains and losses                  | 0                         | 0                      | 0                          | 0                            | 0                          | 0                         |
| 7 Gain from Form 4797, line 7 or 9                    | 0                         | 0                      | 0                          | 0                            | 0                          | 0                         |
| 8 From installment sales (Form 6252)                  | 0                         | 0                      | 0                          | 0                            | 0                          | 0                         |
| 9 From like-kind exchanges (Form 8824)                | 0                         | 0                      | 0                          | 0                            | 0                          | 0                         |
| 10 Capital gain distributions                         | 0                         | 0                      | 0                          | 0                            | 0                          | 0                         |
| 11 Net long-term capital gain/-loss                   | 0                         | 0                      | 0                          | 0                            | 0                          | 0                         |
| <b>Part III - Summary of Parts I and II</b>           |                           |                        |                            |                              |                            |                           |
| 12 Excess of ST gain over LT loss                     | 0                         | 0                      | 0                          | 0                            | 0                          | 0                         |
| 13 Excess of LT gain over ST loss                     | 0                         | 0                      | 0                          | 0                            | 0                          | 0                         |
| 14 Add lines 12 & 13. (1120 page 1 line 8)            | 0                         | 0                      | 0                          | 0                            | 0                          | 0                         |

Statement 10

W.R. GRACE & CO., & Subsidiaries  
U.S. Corporation Income Tax Return  
For Year Ended 12/31/2001

Form 1120 US Corporation Income Tax Return  
Consolidated Capital Gains and Losses

| Line Description                                      | CCHP, Inc<br>13-3613597 | MRA Holding<br>65-0546677 | MRA Intermedco<br>65-0180823 | MRA Staffing<br>65-0180825 | 1096784ASIA<br>65-0422490 | Dubai<br>65-0456165 |
|---|-------------------------|---------------------------|------------------------------|----------------------------|---------------------------|---------------------|
| <b>Part I - Short-Term Capital Gains &amp; Losses</b> |                         |                           |                              |                            |                           |                     |
| <b>1 Short-term capital gains and losses</b>          |                         |                           |                              |                            |                           |                     |
| 2 From installment sales (Form 6252)                  | 0                       | 0                         | 0                            | 0                          | 0                         | 0                   |
| 3 From like-kind exchanges (Form 8824)                | 0                       | 0                         | 0                            | 0                          | 0                         | 0                   |
| 4 Unused capital loss carryover                       | 0                       | 0                         | 0                            | 0                          | 0                         | 0                   |
| <b>5 Net short-term capital gain/-loss</b>            | <b>0</b>                | <b>0</b>                  | <b>0</b>                     | <b>0</b>                   | <b>0</b>                  | <b>0</b>            |
| <b>Part II - Long-Term Capital Gains &amp; Losses</b> |                         |                           |                              |                            |                           |                     |
| <b>6 Long term capital gains and losses</b>           |                         |                           |                              |                            |                           |                     |
| 7 Gain from Form 4797, line 7 or 9                    | 0                       | 0                         | 0                            | 0                          | 0                         | 0                   |
| 8 From installment sales (Form 6252)                  | 0                       | 0                         | 0                            | 0                          | 0                         | 0                   |
| 9 From like-kind exchanges (Form 8824)                | 0                       | 0                         | 0                            | 0                          | 0                         | 0                   |
| 10 Capital gain distributions                         | 0                       | 0                         | 0                            | 0                          | 0                         | 0                   |
| <b>11 Net long-term capital gain/-loss</b>            | <b>1,064,445</b>        | <b>0</b>                  | <b>0</b>                     | <b>598,750</b>             | <b>0</b>                  | <b>0</b>            |
| <b>Part III - Summary of Parts I and II</b>           |                         |                           |                              |                            |                           |                     |
| <b>12 Excess of ST gain over LT loss</b>              | <b>0</b>                | <b>0</b>                  | <b>0</b>                     | <b>598,750</b>             | <b>0</b>                  | <b>0</b>            |
| <b>13 Excess of LT gain over ST loss</b>              | <b>1,064,445</b>        | <b>0</b>                  | <b>0</b>                     | <b>598,750</b>             | <b>0</b>                  | <b>0</b>            |
| <b>14 Add lines 12 &amp; 13. (1120 page 1 line 8)</b> | <b>1,064,445</b>        | <b>0</b>                  | <b>0</b>                     | <b>598,750</b>             | <b>0</b>                  | <b>0</b>            |

Statement 10

W.R. GRACE & CO., & Subsidiaries  
U.S. Corporation Income Tax Return  
For Year Ended 12/31/2001

Form 1120 US Corporation Income Tax Return  
Consolidated Capital Gains and Losses

| Line Description                                      | CB Biomedical<br>65-0679166 | Amicon<br>04-3137963 | Washington<br>22-2941320 | Grace Environ<br>13-3546067 | Separation<br>95-2806431 | Art. Management<br>52-2290300 |
|---|-----------------------------|----------------------|--------------------------|-----------------------------|--------------------------|-------------------------------|
| <b>Part I - Short-Term Capital Gains &amp; Losses</b> |                             |                      |                          |                             |                          |                               |
| 1 Short-term capital gains and losses                 | 0                           | 0                    | 0                        | 0                           | 0                        | 0                             |
| 2 From installment sales (Form 6252)                  | 0                           | 0                    | 0                        | 0                           | 0                        | 0                             |
| 3 From like-kind exchanges (Form 8824)                | 0                           | 0                    | 0                        | 0                           | 0                        | 0                             |
| 4 Unused capital loss carryover                       | 0                           | 0                    | 0                        | 0                           | 0                        | 0                             |
| 5 Net short-term capital gain/-loss                   | 0                           | 0                    | 0                        | 0                           | 0                        | 0                             |
| <b>Part II - Long-Term Capital Gains &amp; Losses</b> |                             |                      |                          |                             |                          |                               |
| 6 Long term capital gains and losses                  | 0                           | 0                    | 0                        | 0                           | 0                        | 0                             |
| 7 Gain from Form 4797, Line 7 or 9                    | 0                           | 0                    | 0                        | 0                           | 0                        | 0                             |
| 8 From installment sales (Form 6252)                  | 0                           | 0                    | 0                        | 0                           | 0                        | 0                             |
| 9 From like-kind exchanges (Form 8824)                | 0                           | 0                    | 0                        | 0                           | 0                        | 0                             |
| 10 Capital gain distributions                         | 0                           | 0                    | 0                        | 0                           | 0                        | 0                             |
| 11 Net long-term capital gain/-loss                   | 0                           | 0                    | 0                        | 0                           | 0                        | 0                             |
| <b>Part III - Summary of Parts I and II</b>           |                             |                      |                          |                             |                          |                               |
| 12 Excess of ST gain over LT loss                     | 0                           | 0                    | 0                        | 0                           | 0                        | 0                             |
| 13 Excess of LT gain over ST loss                     | 0                           | 0                    | 0                        | 0                           | 0                        | 0                             |
| 14 Add lines 12 & 13. (1120 page 1 line 8)            | 0                           | 0                    | 0                        | 0                           | 0                        | 0                             |

Statement 10

W.R. GRACE & CO., & Subsidiaries  
U.S. Corporation Income Tax Return  
For Year Ended 12/31/2001

Form 1120 US Corporation Income Tax Return  
Consolidated Capital Gains and Losses

| Line Description                                      | Grace Cuba<br>36-6110408 | Collections<br>65-0419649 | Litigation Mgt<br>65-0537976 | Southern Oil<br>59-0967853 | Guanica<br>65-0504444 | 405,407,409,702<br>13-2671485 |
|---|--------------------------|---------------------------|------------------------------|----------------------------|-----------------------|-------------------------------|
| <b>Part I - Short-Term Capital Gains &amp; Losses</b> |                          |                           |                              |                            |                       |                               |
| 1 Short-term capital gains and losses                 | 0                        | 0                         | 0                            | 0                          | 0                     | 0                             |
| 2 From installment sales (Form 6252)                  | 0                        | 0                         | 0                            | 0                          | 0                     | 0                             |
| 3 From like-kind exchanges (Form 8824)                | 0                        | 0                         | 0                            | 0                          | 0                     | 0                             |
| 4 Unused capital loss carryover                       | 0                        | 0                         | 0                            | 0                          | 0                     | 0                             |
| 5 Net short-term capital gain/-loss                   | 0                        | 0                         | 0                            | 0                          | 0                     | 0                             |
| <b>Part II - Long-Term Capital Gains &amp; Losses</b> |                          |                           |                              |                            |                       |                               |
| 6 Long term capital gains and losses                  | 0                        | 0                         | 0                            | 0                          | 0                     | 0                             |
| 7 Gain from Form 4797, line 7 or 9                    | 0                        | 0                         | 0                            | 0                          | 0                     | 0                             |
| 8 From installment sales (Form 6252)                  | 0                        | 0                         | 0                            | 0                          | 0                     | 0                             |
| 9 From like-kind exchanges (Form 8824)                | 0                        | 0                         | 0                            | 0                          | 0                     | 0                             |
| 10 Capital gain distributions                         | 0                        | 0                         | 0                            | 0                          | 0                     | 0                             |
| 11 Net long-term capital gain/-loss                   | 0                        | 0                         | 0                            | 0                          | 0                     | 0                             |
| <b>Part III - Summary of Parts I and II</b>           |                          |                           |                              |                            |                       |                               |
| 12 Excess of ST gain over LT loss                     | 0                        | 0                         | 0                            | 0                          | 0                     | 0                             |
| 13 Excess of LT gain over ST loss                     | 0                        | 0                         | 0                            | 0                          | 0                     | 0                             |
| 14 Add lines 12 & 13. (1120 page 1 line 8)            | 0                        | 0                         | 0                            | 0                          | 0                     | 0                             |

Form 1120 US Corporation Income Tax Return  
Consolidated Capital Gains and Losses

W.R. GRACE & CO., & Subsidiaries  
U.S. Corporation Income Tax Return  
For Year Ended 12/31/2001

Statement 10

| Line Description                                      | A-1 Bitetool<br>22-2974435 | Tarpon Invest<br>65-0344213 | G C LTD<br>65-0344211 | Monolith<br>52-0913918 | Grace Culinary<br>52-1309187 | Grace Hotel<br>13-3584911 |
|---|----------------------------|-----------------------------|-----------------------|------------------------|------------------------------|---------------------------|
| <b>Part I - Short-Term Capital Gains &amp; Losses</b> |                            |                             |                       |                        |                              |                           |
| 1 Short-term capital gains and losses                 | 0                          | 0                           | 0                     | 0                      | 0                            | 0                         |
| 2 From installment sales (Form 6252)                  | 0                          | 0                           | 0                     | 0                      | 0                            | 0                         |
| 3 From like-kind exchanges (Form 8824)                | 0                          | 0                           | 0                     | 0                      | 0                            | 0                         |
| 4 Unused capital loss carryover                       | 0                          | 0                           | 0                     | 0                      | 0                            | 0                         |
| 5 Net short-term capital gain/-loss                   | 0                          | 0                           | 0                     | 0                      | 0                            | 0                         |
| <b>Part II - Long-Term Capital Gains &amp; Losses</b> |                            |                             |                       |                        |                              |                           |
| 6 Long term capital gains and losses                  | 0                          | 0                           | 0                     | 0                      | 0                            | 0                         |
| 7 Gain from Form 4797, line 7 or 9                    | 0                          | 0                           | 0                     | 0                      | 0                            | 0                         |
| 8 From installment sales (Form 6252)                  | 0                          | 0                           | 0                     | 0                      | 0                            | 0                         |
| 9 From like-kind exchanges (Form 8824)                | 0                          | 0                           | 0                     | 0                      | 0                            | 0                         |
| 10 Capital gain distributions                         | 0                          | 0                           | 0                     | 0                      | 0                            | 0                         |
| 11 Net long-term capital gain/-loss                   | 0                          | 0                           | 0                     | 0                      | 0                            | 0                         |
| <b>Part III - Summary of Parts I and II</b>           |                            |                             |                       |                        |                              |                           |
| 12 Excess of ST gain over LT loss                     | 0                          | 0                           | 0                     | 0                      | 0                            | 0                         |
| 13 Excess of LT gain over ST loss                     | 0                          | 0                           | 0                     | 0                      | 0                            | 0                         |
| 14 Add lines 12 & 13. (1120 page 1 line 8)            | 0                          | 0                           | 0                     | 0                      | 0                            | 0                         |

Form 1120 US Corporation Income Tax Return  
Consolidated Capital Gains and Losses

Statement 10

W.R. GRACE & CO., & Subsidiaries  
U.S. Corporation Income Tax Return  
For Year Ended 12/31/2001

| Line Description                                      | Monroe Street<br>65-0351861 | Mgmt Services<br>65-0391048 | LB Realty<br>65-0378942 | Grace H-G Inc.<br>13-3041784 | Grace H-G Inc.<br>13-6112817 | Hanover<br>13-6112817 | Ecarg<br>22-2065245 |
|---|-----------------------------|-----------------------------|-------------------------|------------------------------|------------------------------|-----------------------|---------------------|
| <b>Part I - Short-Term Capital Gains &amp; Losses</b> |                             |                             |                         |                              |                              |                       |                     |
| 1 Short-term capital gains and losses                 | 0                           | 0                           | 0                       | 0                            | 0                            | 0                     | 0                   |
| 2 From installment sales (Form 6252)                  | 0                           | 0                           | 0                       | 0                            | 0                            | 0                     | 0                   |
| 3 From like-kind exchanges (Form 8824)                | 0                           | 0                           | 0                       | 0                            | 0                            | 0                     | 0                   |
| 4 Unused capital loss carryover                       | 0                           | 0                           | 0                       | 0                            | 0                            | 0                     | 0                   |
| 5 Net short-term capital gain/-loss                   | 0                           | 0                           | 0                       | 0                            | 0                            | 0                     | 0                   |
| <b>Part II - Long-Term Capital Gains &amp; Losses</b> |                             |                             |                         |                              |                              |                       |                     |
| 6 Long term capital gains and losses                  | 0                           | 0                           | 0                       | 0                            | 0                            | 0                     | 0                   |
| 7 Gain from Form 4797, line 7 or 9                    | 0                           | 0                           | 0                       | 0                            | 0                            | 0                     | 0                   |
| 8 From installment sales (Form 6252)                  | 0                           | 0                           | 0                       | 0                            | 0                            | 0                     | 0                   |
| 9 From like-kind exchanges (Form 8824)                | 0                           | 0                           | 0                       | 0                            | 0                            | 0                     | 0                   |
| 10 Capital gain distributions                         | 0                           | 0                           | 0                       | 0                            | 0                            | 0                     | 0                   |
| 11 Net long-term capital gain/-loss                   | 0                           | 0                           | 0                       | 0                            | 0                            | 0                     | 0                   |
| <b>Part III - Summary of Parts I and II</b>           |                             |                             |                         |                              |                              |                       |                     |
| 12 Excess of ST gain over LT loss                     | 0                           | 0                           | 0                       | 0                            | 0                            | 0                     | 0                   |
| 13 Excess of LT gain over ST loss                     | 0                           | 0                           | 0                       | 0                            | 0                            | 0                     | 0                   |
| 14 Add lines 12 & 13. (1120 page 1 line 8)            | 0                           | 0                           | 0                       | 0                            | 0                            | 0                     | 0                   |

Statement 10

W.R. GRACE & CO., & Subsidiaries  
U.S. Corporation Income Tax Return  
For Year Ended 12/31/2001

Form 1120 US Corporation Income Tax Return  
Consolidated Capital Gains and Losses

| Line Description                                      | W.R. Land<br>13-2677646 | G C Management<br>65-0355942 | Grace Interna<br>65-0609540 | Water Street<br>13-6152056 | Del Taco<br>75-1437918 | Grace Capital<br>13-2934061 |
|---|-------------------------|------------------------------|-----------------------------|----------------------------|------------------------|-----------------------------|
| <b>Part I - Short-Term Capital Gains &amp; Losses</b> |                         |                              |                             |                            |                        |                             |
| <b>1 Short-term capital gains and losses</b>          |                         |                              |                             |                            |                        |                             |
| 2 From installment sales (Form 6252)                  | 0                       | 0                            | 0                           | 0                          | 0                      | 0                           |
| 3 From like-kind exchanges (Form 8824)                | 0                       | 0                            | 0                           | 0                          | 0                      | 0                           |
| 4 Unused capital loss carryover                       | 0                       | 0                            | 0                           | 0                          | 0                      | 0                           |
| 5 Net short-term capital gain/-loss                   | 0                       | 0                            | 0                           | 0                          | 0                      | 0                           |
| <b>Part II - Long-Term Capital Gains &amp; Losses</b> |                         |                              |                             |                            |                        |                             |
| <b>6 Long term capital gains and losses</b>           |                         |                              |                             |                            |                        |                             |
| 7 Gain from Form 4797, line 7 or 9                    | 0                       | 0                            | 0                           | 0                          | 0                      | 0                           |
| 8 From installment sales (Form 6252)                  | 0                       | 0                            | 0                           | 0                          | 0                      | 0                           |
| 9 From like-kind exchanges (Form 8824)                | 0                       | 0                            | 0                           | 0                          | 0                      | 0                           |
| 10 Capital gain distributions                         | 0                       | 0                            | 0                           | 0                          | 0                      | 0                           |
| 11 Net long-term capital gain/-loss                   | 0                       | 0                            | 0                           | 0                          | 0                      | 0                           |
| <b>Part III - Summary of Parts I and II</b>           |                         |                              |                             |                            |                        |                             |
| 12 Excess of ST gain over LT loss                     | 0                       | 0                            | 0                           | 0                          | 0                      | 0                           |
| 13 Excess of LT gain over ST loss                     | 0                       | 0                            | 0                           | 0                          | 0                      | 0                           |
| 14 Add lines 12 & 13. (1120 page 1 line 8)            | 0                       | 0                            | 0                           | 0                          | 0                      | 0                           |

Statement 10

W.R. GRACE & CO., & Subsidiaries  
U.S. Corporation Income Tax Return  
For Year Ended 12/31/2001

Form 1120 US Corporation Income Tax Return  
Consolidated Capital Gains and Losses

| Line Description                                      | Gloucester New<br>13-2728098 | Creative Food<br>58-1505881 | PAR Corp<br>22-2341175 | Grace A-B<br>22-2355544 | Homco Inter<br>74-1614655 | GPC Thomasville<br>65-0382355 |
|---|------------------------------|-----------------------------|------------------------|-------------------------|---------------------------|-------------------------------|
| <b>Part I - Short-Term Capital Gains &amp; Losses</b> |                              |                             |                        |                         |                           |                               |
| 1 Short-term capital gains and losses                 | 0                            | 0                           | 0                      | 0                       | 0                         | 0                             |
| 2 From installment sales (Form 6252)                  | 0                            | 0                           | 0                      | 0                       | 0                         | 0                             |
| 3 From like-kind exchanges (Form 8824)                | 0                            | 0                           | 0                      | 0                       | 0                         | 0                             |
| 4 Unused capital loss carryover                       | 0                            | 0                           | 0                      | 0                       | 0                         | 0                             |
| 5 Net short-term capital gain/-loss                   | 0                            | 0                           | 0                      | 0                       | 0                         | 0                             |
| <b>Part II - Long-Term Capital Gains &amp; Losses</b> |                              |                             |                        |                         |                           |                               |
| 6 Long term capital gains and losses                  | 0                            | 0                           | 0                      | 0                       | 0                         | 0                             |
| 7 Gain from Form 4797, line 7 or 9                    | 0                            | 0                           | 0                      | 0                       | 0                         | 0                             |
| 8 From installment sales (Form 6252)                  | 0                            | 0                           | 0                      | 0                       | 0                         | 0                             |
| 9 From like-kind exchanges (Form 8824)                | 0                            | 0                           | 0                      | 0                       | 0                         | 0                             |
| 10 Capital gain distributions                         | 0                            | 0                           | 0                      | 0                       | 0                         | 0                             |
| 11 Net long-term capital gain/-loss                   | 0                            | 0                           | 0                      | 0                       | 0                         | 0                             |
| <b>Part III - Summary of Parts I and II</b>           |                              |                             |                        |                         |                           |                               |
| 12 Excess of ST gain over LT loss                     | 0                            | 0                           | 0                      | 0                       | 0                         | 0                             |
| 13 Excess of LT gain over ST loss                     | 0                            | 0                           | 0                      | 0                       | 0                         | 0                             |
| 14 Add lines 12 & 13. (1120 page 1 line 8)            | 0                            | 0                           | 0                      | 0                       | 0                         | 0                             |

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Statement 10

W.R. GRACE & CO., & Subsidiaries  
U.S. Corporation Income Tax Return  
For Year Ended 12/31/2001

Form 1120 US Corporation Income Tax Return  
Consolidated Capital Gains and Losses

| Line  | Description                             | Ventures<br>13-3102623 | Grace Energy<br>11-2516702 | GEC Management<br>75-2283780 | Grace Chemicals<br>13-3614662 | Darex Puerto<br>13-2830236 | Offshore<br>72-0502552 |
|---|---|------------------------|----------------------------|------------------------------|-------------------------------|----------------------------|------------------------|
| <b>Part I - Short-Term Capital Gains &amp; Losses</b> |   |                        |                            |                              |                               |                            |                        |
| 1   | Short-term capital gains and losses     | 0                      | 0                          | 0                            | 0                             | 0                          | 0                      |
| 2   | From installment sales (Form 6252)      | 0                      | 0                          | 0                            | 0                             | 0                          | 0                      |
| 3   | From like-kind exchanges (Form 8824)    | 0                      | 0                          | 0                            | 0                             | 0                          | 0                      |
| 4   | Unused capital loss carryover           | 0                      | 0                          | 0                            | 0                             | 0                          | 0                      |
| 5   | Net short-term capital gain/-loss       | 0                      | 0                          | 0                            | 0                             | 0                          | 0                      |
| <b>Part II - Long-Term Capital Gains &amp; Losses</b> |   |                        |                            |                              |                               |                            |                        |
| 6   | Long term capital gains and losses      | 0                      | 0                          | 0                            | 0                             | 0                          | 0                      |
| 7   | Gain from Form 4797, line 7 or 9        | 0                      | 0                          | 0                            | 0                             | 0                          | 0                      |
| 8   | From installment sales (Form 6252)      | 0                      | 0                          | 0                            | 0                             | 0                          | 0                      |
| 9   | From like-kind exchanges (Form 8824)    | 0                      | 0                          | 0                            | 0                             | 0                          | 0                      |
| 10  | Capital gain distributions              | 0                      | 0                          | 0                            | 0                             | 0                          | 0                      |
| 11  | Net long-term capital gain/-loss        | 0                      | 0                          | 0                            | 0                             | 0                          | 0                      |
| <b>Part III - Summary of Parts I and II</b>           |   |                        |                            |                              |                               |                            |                        |
| 12  | Excess of ST gain over LT loss          | 0                      | 0                          | 0                            | 0                             | 0                          | 0                      |
| 13  | Excess of LT gain over ST loss          | 0                      | 0                          | 0                            | 0                             | 0                          | 0                      |
| 14  | Add lines 12 & 13. (1120 page 1 line 8) | 0                      | 0                          | 0                            | 0                             | 0                          | 0                      |

Statement 10

W.R. GRACE & CO., & Subsidiaries  
U.S. Corporation Income Tax Return  
For Year Ended 12/31/2001

Form 1120 US Corporation Income Tax Return  
Consolidated Capital Gains and Losses

| Line Description                                      | Coalgrace<br>13-2934063 | Grace A-B II<br>58-196953 | Grace H-G II<br>58-1969354 | Coalgbrace II<br>58-1969355 | Gracoal II<br>34-1103784 | Gracoal |
|---|-------------------------|---------------------------|----------------------------|-----------------------------|--------------------------|---------|
| <b>Part I - Short-term Capital Gains &amp; Losses</b> |                         |                           |                            |                             |                          |         |
| 1 Short-term capital gains and losses                 | 0                       | 0                         | 0                          | 0                           | 0                        | 0       |
| 2 From installment sales (Form 6252)                  | 0                       | 0                         | 0                          | 0                           | 0                        | 0       |
| 3 From like-kind exchanges (Form 8824)                | 0                       | 0                         | 0                          | 0                           | 0                        | 0       |
| 4 Unused capital loss carryover                       | 0                       | 0                         | 0                          | 0                           | 0                        | 0       |
| 5 Net short-term capital gain/-loss                   | 0                       | 0                         | 0                          | 0                           | 0                        | 0       |
| <b>Part II - Long-Term Capital Gains &amp; Losses</b> |                         |                           |                            |                             |                          |         |
| 6 Long term capital gains and losses                  | 0                       | 0                         | 0                          | 0                           | 0                        | 0       |
| 7 Gain from Form 4797, line 7 or 9                    | 0                       | 0                         | 0                          | 0                           | 0                        | 0       |
| 8 From installment sales (Form 6252)                  | 0                       | 0                         | 0                          | 0                           | 0                        | 0       |
| 9 From like-kind exchanges (Form 8824)                | 0                       | 0                         | 0                          | 0                           | 0                        | 0       |
| 10 Capital gain distributions                         | 0                       | 0                         | 0                          | 0                           | 0                        | 0       |
| 11 Net long-term capital gain/-loss                   | 0                       | 0                         | 0                          | 0                           | 0                        | 0       |
| <b>Part III - Summary of Parts I and II</b>           |                         |                           |                            |                             |                          |         |
| 12 Excess of ST gain over LT loss                     | 0                       | 0                         | 0                          | 0                           | 0                        | 0       |
| 13 Excess of LT gain over ST loss                     | 0                       | 0                         | 0                          | 0                           | 0                        | 0       |
| 14 Add lines 12 & 13. (1120 page 1 line 8)            | 0                       | 0                         | 0                          | 0                           | 0                        | 0       |

Form 1120 US Corporation Income Tax Return  
Consolidated Capital Gains and Losses

Statement 10

W.R. GRACE & CO., & Subsidiaries  
U.S. Corporation Income Tax Return  
For Year Ended 12/31/2001

| Line Description                                      | Grace Drilling<br>73-0971397 | Grace Libya<br>13-6112816 | Germany Hold<br>65-0799268 | Conn<br>13-5114230 |
|---|------------------------------|---------------------------|----------------------------|--------------------|
| <b>Part I - Short-Term Capital Gains &amp; Losses</b> |                              |                           |                            |                    |
| <hr/>   |                              |                           |                            |                    |
| 1 Short-term capital gains and losses                 | 0                            | 0                         | 0                          | 0                  |
| 2 From installment sales (Form 6252)                  | 0                            | 0                         | 0                          | 0                  |
| 3 From like-kind exchanges (Form 8824)                | 0                            | 0                         | 0                          | 0                  |
| 4 Unused capital loss carryover                       | 0                            | 0                         | 0                          | 0                  |
| 5 Net short-term capital gain/-loss                   | 0                            | 0                         | 0                          | 0                  |
| <b>Part II - Long-Term Capital Gains &amp; Losses</b> |                              |                           |                            |                    |
| <hr/>   |                              |                           |                            |                    |
| 6 Long term capital gains and losses                  | 0                            | 0                         | 0                          | 0                  |
| 7 Gain from Form 4797, line 7 or 9                    | 0                            | 0                         | 0                          | 558,785            |
| 8 From installment sales (Form 6252)                  | 0                            | 0                         | 0                          | 0                  |
| 9 From like-kind exchanges (Form 8824)                | 0                            | 0                         | 0                          | 0                  |
| 10 Capital gain distributions                         | 0                            | 0                         | 0                          | 0                  |
| 11 Net long-term capital gain/-loss                   | 0                            | 0                         | 0                          | 558,785            |
| <b>Part III - Summary of Parts I and II</b>           |                              |                           |                            |                    |
| <hr/>   |                              |                           |                            |                    |
| 12 Excess of ST gain over LT loss                     | 0                            | 0                         | 0                          | 0                  |
| 13 Excess of LT gain over ST loss                     | 0                            | 0                         | 0                          | 558,785            |
| 14 Add lines 12 & 13. (1120 page 1 line 8)            | 0                            | 0                         | 0                          | 558,785            |

W.R. GRACE & CO. & Subsidiaries  
U.S. Corporation Income Tax Return  
For Year Ended 12/31/2001

Form 1120 US Corporation Income Tax Return  
Consolidated Depreciation and Amortization

Statement 11

Case 01-01139-AMC Doc 3022-5 Filed 11/19/02 Page 38 of 57

| Line Description   | Consolidated Total | Limitations | Corporate Eliminations | Subtotal before Eliminations | GRACE 65-0773649 | Ichiban 65-077352 |
|--|--------------------|-------------|------------------------|------------------------------|------------------|-------------------|
| <b>Part I - Election to Expense Certain Tangible Properties</b>          |                    |             |                        |                              |                  |                   |
| 1 Maximum dollar limitation  | 0                  | -48,000     | 0                      | 48,000                       | 0                | 0                 |
| 2 Total cost of section 179 property in service during the tax year      | 19,218,016         | 0           | 0                      | 19,218,016                   | 0                | 0                 |
| 3 Threshold cost of section 179 property                                 | 200,000            | -13,000,000 | 0                      | 13,200,000                   | 200,000          | 200,000           |
| 4 Reduction in limitation - line 2 less line 3                           | 19,018,016         | 0           | 0                      | 19,018,016                   | 0                | 0                 |
| 5 Dollar limitation for tax year   | 0                  | -48,000     | 0                      | 48,000                       | 0                | 0                 |
| Line 1 less line 4   | 0                  | 0           | 0                      | 0                            | 0                | 0                 |
| 6b Sum of costs for all properties                                       | 0                  | 0           | 0                      | 0                            | 0                | 0                 |
| c Sum of selected costs for all properties                               | 0                  | 0           | 0                      | 0                            | 0                | 0                 |
| 7 Listed property  | 0                  | 0           | 0                      | 0                            | 0                | 0                 |
| 8 Total selected cost of section 179 property                            | 0                  | 0           | 0                      | 0                            | 0                | 0                 |
| Add lines 6c-7c  | 0                  | 0           | 0                      | 0                            | 0                | 0                 |
| 9 Tentative deduction - lesser of line 5 or line 8                       | 0                  | 0           | 0                      | 0                            | 0                | 0                 |
| 10 Carryover of disallowed deduction from prior year                     | 0                  | 0           | 0                      | 0                            | 0                | 0                 |
| 11 Business income limitation - lesser of business income or line 5      | 0                  | -27,678     | 0                      | 27,678                       | 0                | 0                 |
| 12 Section 179 expense deduction   | 0                  | 0           | 0                      | 0                            | 0                | 0                 |
| 13 Carryover of disallowed ded. to next year                             | 0                  | 0           | 0                      | 0                            | 0                | 0                 |
| <b>Part II - Special/Other Depreciation Allow for this Year's Assets</b> |                    |             |                        |                              |                  |                   |
| 14 Special depreciation allowance  | 4,066,666          | 0           | 0                      | 4,066,666                    | 0                | 0                 |
| 15 Property subject to section 168(f)(1) election                        | 0                  | 0           | 0                      | 0                            | 0                | 0                 |
| 16 ACRS and other depreciation   | 884,832            | 0           | 0                      | 884,832                      | 0                | 0                 |
| <b>Part III - MACRS Depreciation</b>                                     |                    |             |                        |                              |                  |                   |
| 17 GDS & ADS deductions - assets in prior years                          | 53,528,188         | 0           | 0                      | 53,528,188                   | 0                | 0                 |
| 19 General depreciation system (GDS):                                    |                    |             |                        |                              |                  |                   |

W.R. GRACE & CO. & Subsidiaries  
U.S. Corporation Income Tax Return  
For Year Ended 12/31/2001

Form 1120 US Corporation Income Tax Return  
Consolidated Depreciation and Amortization

| Line Description   | Receivables<br>58-2430942 | Remedium<br>22-2312556 | Alewife Land<br>22-2603359 | Alewife Boston<br>22-2603351 | Five Alewife<br>22-3003981 | GN Holdings<br>13-3613599 |
|--|---------------------------|------------------------|----------------------------|------------------------------|----------------------------|---------------------------|
| <b>Part I - Election to Expense Certain Tangible Properties</b>          |                           |                        |                            |                              |                            |                           |
| <b>1 Maximum dollar limitation</b>                                       |                           |                        |                            |                              |                            |                           |
| 1 Total cost of section 179 property in service during the tax year      | 0                         | 0                      | 0                          | 0                            | 0                          | 0                         |
| 3 Threshold cost of section 179 property                                 | 200,000                   | 200,000                | 200,000                    | 200,000                      | 200,000                    | 200,000                   |
| 4 Reduction in limitation - line 2 less line 3                           | 0                         | 0                      | 0                          | 0                            | 0                          | 0                         |
| 5 Dollar limitation for tax year   | 0                         | 0                      | 0                          | 0                            | 0                          | 0                         |
| line 1 less line 4   | 0                         | 0                      | 0                          | 0                            | 0                          | 0                         |
| 6b Sum of costs for all properties                                       | 0                         | 0                      | 0                          | 0                            | 0                          | 0                         |
| c Sum of selected costs for all properties                               | 0                         | 0                      | 0                          | 0                            | 0                          | 0                         |
| 7 Listed property  | 0                         | 0                      | 0                          | 0                            | 0                          | 0                         |
| 8 Total selected cost of section 179 property                            | 0                         | 0                      | 0                          | 0                            | 0                          | 0                         |
| Add lines 6c-7c  | 0                         | 0                      | 0                          | 0                            | 0                          | 0                         |
| 9 Tentative deduction - lesser of line 5 or line 8                       | 0                         | 0                      | 0                          | 0                            | 0                          | 0                         |
| 10 Carryover of disallowed deduction from prior year                     | 0                         | 0                      | 0                          | 0                            | 0                          | 0                         |
| 11 Business income limitation - lesser of business income or line 5      | 0                         | 0                      | 0                          | 0                            | 0                          | 0                         |
| 12 Section 179 expense deduction   | 0                         | 0                      | 0                          | 0                            | 0                          | 0                         |
| 13 Carryover of disallowed ded. to next year                             | 0                         | 0                      | 0                          | 0                            | 0                          | 0                         |
| <b>Part II - Special/Other Depreciation Allow for This Year's Assets</b> |                           |                        |                            |                              |                            |                           |
| 14 Special depreciation allowance  | 0                         | 0                      | 0                          | 0                            | 0                          | 0                         |
| 15 Property subject to section 168 (E) (1) election                      | 0                         | 0                      | 0                          | 0                            | 0                          | 0                         |
| 16 ACRS and other depreciation   | 0                         | 0                      | 0                          | 0                            | 0                          | 0                         |
| <b>Part III - MACRS Depreciation</b>                                     |                           |                        |                            |                              |                            |                           |
| 17 GDS & ADS deductions - assets in prior years                          | 0                         | 120,008                | 0                          | 0                            | 0                          | 0                         |
| 19 General depreciation system (GDS) :                                   |                           |                        |                            |                              |                            |                           |

Form 1120 US Corporation Income Tax Return  
Consolidated Depreciation and Amortization

W.R. GRACE & CO., 6 Subsidiaries  
U.S. Corporation Income Tax Return  
For Year Ended 12/31/2001

Statement 11

| Line Description   | CCHP, Inc<br>13-3613597 | MRA Holding<br>65-0546677 | MRA Intermedco<br>65-0180823 | MRA Staffing<br>65-0180825 | 1096784ASTA<br>65-0422490 | Dubai<br>65-0456165 |
|--|-------------------------|---------------------------|------------------------------|----------------------------|---------------------------|---------------------|
| <b>Part I - Election to Expense Certain Tangible Properties</b>          |                         |                           |                              |                            |                           |                     |
| <b>1 Maximum dollar limitation</b>                                       |                         |                           |                              |                            |                           |                     |
| 2 Total cost of section 179 property in service during the tax year      | 0                       | 0                         | 0                            | 0                          | 0                         | 0                   |
| 3 Threshold cost of section 179 property                                 | 200,000                 | 200,000                   | 200,000                      | 200,000                    | 200,000                   | 200,000             |
| 4 Reduction in limitation - line 2 less line 3                           | 0                       | 0                         | 0                            | 0                          | 0                         | 0                   |
| 5 Dollar limitation for tax year   | 0                       | 0                         | 0                            | 0                          | 0                         | 0                   |
| line 1 less line 4   | 0                       | 0                         | 0                            | 0                          | 0                         | 0                   |
| 6b Sum of costs for all properties                                       | 0                       | 0                         | 0                            | 0                          | 0                         | 0                   |
| c Sum of elected costs for all properties                                | 0                       | 0                         | 0                            | 0                          | 0                         | 0                   |
| 7 Listed property  | 0                       | 0                         | 0                            | 0                          | 0                         | 0                   |
| 8 Total elected cost of section 179 property                             | 0                       | 0                         | 0                            | 0                          | 0                         | 0                   |
| Add lines 6c-7c  | 0                       | 0                         | 0                            | 0                          | 0                         | 0                   |
| 9 Tentative deduction - lesser of line 5 or line 8                       | 0                       | 0                         | 0                            | 0                          | 0                         | 0                   |
| 10 Carryover of disallowed deduction from prior year                     | 0                       | 0                         | 0                            | 0                          | 0                         | 0                   |
| 11 Business income limitation - lesser of business income or line 5      | 0                       | 0                         | 0                            | 0                          | 0                         | 0                   |
| 12 Section 179 expense deduction   | 0                       | 0                         | 0                            | 0                          | 0                         | 0                   |
| 13 Carryover of disallowed ded. to next year                             | 0                       | 0                         | 0                            | 0                          | 0                         | 0                   |
| <b>Part II - Special/Other Depreciation Allow for This Year's Assets</b> |                         |                           |                              |                            |                           |                     |
| 14 Special depreciation allowance  | 0                       | 0                         | 0                            | 0                          | 0                         | 0                   |
| 15 Property subject to section 168(f) (1) election                       | 0                       | 0                         | 0                            | 0                          | 0                         | 0                   |
| 16 ACRS and other depreciation   | 0                       | 0                         | 0                            | 0                          | 0                         | 0                   |
| Part III - MACRS Depreciation  |                         |                           |                              |                            |                           |                     |
| 17 GDS & ADS deductions - assets in prior years                          | 0                       | 0                         | 0                            | 0                          | 0                         | 0                   |
| 19 General depreciation system (GDS):                                    |                         |                           |                              |                            |                           |                     |

Form 1120 US Corporation Income Tax Return  
Consolidated Depreciation and Amortization

W.R. GRACE & CO., & Subsidiaries  
U.S. Corporation Income Tax Return  
For Year Ended 12/31/2001

Statement 11

| Line Description   | CB Biomedical<br>65-0679166 | Amicon<br>04-3137963 | Washington<br>22-2941320 | Grace Environ<br>13-3546067 | Separation<br>95-2806431 | Art Management<br>52-2290300 |
|--|-----------------------------|----------------------|--------------------------|-----------------------------|--------------------------|------------------------------|
| <b>Part I - Election to Expense Certain Tangible Properties</b>          |                             |                      |                          |                             |                          |                              |
| 1 Maximum dollar limitation  | 0                           | 0                    | 0                        | 0                           | 24,000                   | 24,000                       |
| 2 Total cost of section 179 property in service during the tax year      | 0                           | 0                    | 0                        | 0                           | 0                        | 0                            |
| 3 Threshold cost of section 179 property                                 | 200,000                     | 200,000              | 200,000                  | 200,000                     | 200,000                  | 200,000                      |
| 4 Reduction in limitation - line 2 less line 3                           | 0                           | 0                    | 0                        | 0                           | 0                        | 0                            |
| 5 Dollar limitation for tax year   | 0                           | 0                    | 0                        | 0                           | 24,000                   | 24,000                       |
| Line 1 less line 4   | 0                           | 0                    | 0                        | 0                           | 0                        | 0                            |
| 6b Sum of costs for all properties                                       | 0                           | 0                    | 0                        | 0                           | 0                        | 0                            |
| c Sum of elected costs for all properties                                | 0                           | 0                    | 0                        | 0                           | 0                        | 0                            |
| 7 Listed property  | 0                           | 0                    | 0                        | 0                           | 0                        | 0                            |
| 8 Total elected cost of section 179 property                             | 0                           | 0                    | 0                        | 0                           | 0                        | 0                            |
| Add lines 6c-7c  | 0                           | 0                    | 0                        | 0                           | 0                        | 0                            |
| 9 Tentative deduction - lesser of line 5 or line 8                       | 0                           | 0                    | 0                        | 0                           | 0                        | 0                            |
| 10 Carryover of disallowed deduction                                     | 0                           | 0                    | 0                        | 0                           | 0                        | 0                            |
| from prior year  |                             |                      |                          |                             |                          |                              |
| 11 Business income limitation - lesser of business income or line 5      | 0                           | 0                    | 0                        | 0                           | 24,000                   | 3,678                        |
| 12 Section 179 expense deduction   | 0                           | 0                    | 0                        | 0                           | 0                        | 0                            |
| 13 Carryover of disallowed ded. to next year                             | 0                           | 0                    | 0                        | 0                           | 0                        | 0                            |
| <b>Part II - Special/Other Depreciation Allow for this Year's Assets</b> |                             |                      |                          |                             |                          |                              |
| 14 Special depreciation allowance  | 0                           | 0                    | 0                        | 0                           | 0                        | 0                            |
| 15 Property subject to section 168(f) (1) election                       | 0                           | 0                    | 0                        | 0                           | 0                        | 0                            |
| 16 ACRS and other depreciation   | 0                           | 0                    | 0                        | 0                           | 0                        | 0                            |
| <b>Part III - MACRS Depreciation</b>                                     |                             |                      |                          |                             |                          |                              |
| 17 GDS & ADS deductions - assets in prior years                          | 0                           | 87                   | 0                        | 0                           | 233,225                  | 0                            |
| 19 General depreciation system (GDS) :                                   |                             |                      |                          |                             |                          |                              |

Form 1120 US Corporation Income Tax Return  
Consolidated Depreciation and Amortization

W.R. GRACE & CO., & Subsidiaries  
U.S. Corporation Income Tax Return  
For Year Ended 12/31/2001

Statement 11

| Line Description   | Grace Cuba<br>36-6110408 | Collections<br>65-0419649 | Litigation Mgt<br>65-0537976 | Southern Oil<br>59-0967853 | Guanica<br>65-0504444 |         |
|--|--------------------------|---------------------------|------------------------------|----------------------------|-----------------------|---------|
| <b>Part I - Election to Expense Certain Tangible Properties</b>          |                          |                           |                              |                            |                       |         |
| <b>1 Maximum dollar limitation</b>                                       |                          |                           |                              |                            |                       |         |
| 2 Total cost of section 179 property in service during the tax year      | 0                        | 0                         | 0                            | 0                          | 0                     | 0       |
| 3 Threshold cost of section 179 property                                 | 200,000                  | 200,000                   | 200,000                      | 200,000                    | 200,000               | 200,000 |
| 4 Reduction in limitation - line 2 less line 3                           | 0                        | 0                         | 0                            | 0                          | 0                     | 0       |
| 5 Dollar limitation for tax year   | 0                        | 0                         | 0                            | 0                          | 0                     | 0       |
| Line 1 less line 4   | 0                        | 0                         | 0                            | 0                          | 0                     | 0       |
| 6b Sum of costs for all properties                                       | 0                        | 0                         | 0                            | 0                          | 0                     | 0       |
| c Sum of elected costs for all properties                                | 0                        | 0                         | 0                            | 0                          | 0                     | 0       |
| 7 Listed property  | 0                        | 0                         | 0                            | 0                          | 0                     | 0       |
| 8 Total elected cost of section 179 property                             | 0                        | 0                         | 0                            | 0                          | 0                     | 0       |
| Add lines 6c-7c  | 0                        | 0                         | 0                            | 0                          | 0                     | 0       |
| 9 Tentative deduction - lesser of line 5 or line 8                       | 0                        | 0                         | 0                            | 0                          | 0                     | 0       |
| 10 Carryover of disallowed deduction                                     | 0                        | 0                         | 0                            | 0                          | 0                     | 0       |
| 11 Business income limitation - lesser of business income or line 5      | 0                        | 0                         | 0                            | 0                          | 0                     | 0       |
| 12 Section 179 expense deduction   | 0                        | 0                         | 0                            | 0                          | 0                     | 0       |
| 13 Carryover of disallowed ded. to next year                             | 0                        | 0                         | 0                            | 0                          | 0                     | 0       |
| <b>Part II - Special/Other Depreciation Allow for this Year's Assets</b> |                          |                           |                              |                            |                       |         |
| 14 Special depreciation allowance  | 0                        | 0                         | 0                            | 0                          | 0                     | 0       |
| 15 Property subject to section 168(f) (1) election                       | 0                        | 0                         | 0                            | 0                          | 0                     | 0       |
| 16 ACRS and other depreciation   | 0                        | 0                         | 0                            | 0                          | 0                     | 0       |
| <b>Part III - MACRS Depreciation</b>                                     |                          |                           |                              |                            |                       |         |
| 17 GDS & ADS deductions - assets in prior years                          | 0                        | 0                         | 0                            | 0                          | 0                     | 0       |
| 19 General depreciation system (GDS) :                                   | 0                        | 0                         | 0                            | 0                          | 0                     | 0       |

Form 1120 US Corporation Income Tax Return  
Consolidated Depreciation and Amortization

W.R. GRACE & CO., & Subsidiaries  
U.S. Corporation Income Tax Return  
For Year Ended 12/31/2001

Statement 11

| Line Description  | A-1 BitsTool<br>22-2974435 | Tarpon Invest<br>65-0344213 | G C LTD<br>65-0344211 | Monolith<br>52-0913918 | Grace Culinary<br>52-1309487 | Grace Hotel<br>13-3584911 |
|---|----------------------------|-----------------------------|-----------------------|------------------------|------------------------------|---------------------------|
| <b>Part I - Election to Expense Certain Tangible Properties</b>                   |                            |                             |                       |                        |                              |                           |
| <b>1 Maximum dollar limitation</b>  |                            |                             |                       |                        |                              |                           |
| 2 Total cost of section 179 property in service during the tax year               | 0                          | 0                           | 0                     | 0                      | 0                            | 0                         |
| 3 Threshold cost of section 179 property  | 200,000                    | 200,000                     | 200,000               | 200,000                | 200,000                      | 200,000                   |
| 4 Reduction in limitation - line 2 less line 3                                    | 0                          | 0                           | 0                     | 0                      | 0                            | 0                         |
| 5 Dollar limitation for tax year<br>line 1 less line 4                            | 0                          | 0                           | 0                     | 0                      | 0                            | 0                         |
| 6b Sum of costs for all properties<br>c Sum of elected costs for all properties   | 0                          | 0                           | 0                     | 0                      | 0                            | 0                         |
| 7 Listed property   | 0                          | 0                           | 0                     | 0                      | 0                            | 0                         |
| 8 Total elected cost of section 179 property<br>Add lines 6c-7c                   | 0                          | 0                           | 0                     | 0                      | 0                            | 0                         |
| 9 Tentative deduction - lesser of line 5 or line 8                                | 0                          | 0                           | 0                     | 0                      | 0                            | 0                         |
| 10 Carryover of disallowed deduction<br>from prior year                           | 0                          | 0                           | 0                     | 0                      | 0                            | 0                         |
| 11 Business income limitation - lesser of business income or line 5               | 0                          | 0                           | 0                     | 0                      | 0                            | 0                         |
| 12 Section 179 expense deduction  | 0                          | 0                           | 0                     | 0                      | 0                            | 0                         |
| 13 Carryover of disallowed ded. to next year                                      | 0                          | 0                           | 0                     | 0                      | 0                            | 0                         |
| <b>Part II - Special/Other Depreciation Allow for this Year's Assets</b>          |                            |                             |                       |                        |                              |                           |
| 14 Special depreciation allowance   | 0                          | 0                           | 0                     | 0                      | 0                            | 0                         |
| 15 Property subject to section 168(f) (1) election<br>ACRS and other depreciation | 0                          | 0                           | 0                     | 0                      | 0                            | 0                         |
| <b>Part III - MACRS Depreciation</b>  |                            |                             |                       |                        |                              |                           |
| 17 GDS & ADS deductions - assets in prior years                                   | 0                          | 0                           | 0                     | 0                      | 0                            | 0                         |
| 19 General depreciation system (GDS):   | 0                          | 0                           | 0                     | 0                      | 0                            | 0                         |

Form 1120 US Corporation Income Tax Return  
Consolidated Depreciation and Amortization

Statement 11

Case 01-01139-AMC Doc 3022-5 Filed 11/19/02 Page 44 of 57

| Line Description  | Monroe Street<br>65-0351861 | Mgmt Services<br>65-0391048 | LB Realty<br>65-0378942 | Grace H-G Inc.<br>13-3041784 | Hanover<br>13-6112817 | Ecarg<br>22-2065245 |
|---|-----------------------------|-----------------------------|-------------------------|------------------------------|-----------------------|---------------------|
| <b>Part I - Election to Expense Certain Tangible Properties</b>               |                             |                             |                         |                              |                       |                     |
| 1 Maximum dollar limitation   | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| 2 Total cost of section 179 property in service during the tax year           | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| 3 Threshold cost of section 179 property                                      | 200,000                     | 200,000                     | 200,000                 | 200,000                      | 200,000               | 200,000             |
| 4 Reduction in limitation - line 2 less line 3                                | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| 5 Dollar limitation for tax year  | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| line 1 less line 4  | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| 6b Sum of costs for all properties  | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| c Sum of selected costs for all properties                                    | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| 7 Listed property   | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| 8 Total elected cost of section 179 property                                  | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| Add lines 6c-7c   | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| 9 Tentative deduction - lesser of line 5 or line 8                            | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| 10 Carryover of disallowed deduction  | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| from prior year   |                             |                             |                         |                              |                       |                     |
| 11 Business income limitation - lesser of business income or line 5           | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| 12 Section 179 expense deduction  | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| 13 Carryover of disallowed ded. to next year                                  | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| <b>Part II - Special/Other Depreciation Allowances for this Year's Assets</b> |                             |                             |                         |                              |                       |                     |
| 14 Special depreciation allowance   | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| 15 Property subject to section 168(f) (1) election                            | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| 16 ACRS and other depreciation  | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| <b>Part III - MACRS Depreciation</b>  |                             |                             |                         |                              |                       |                     |
| 17 GDS & ADS deductions - assets in prior years                               | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| 19 General depreciation system (GDS) :  | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |

Statement 11

W.R. GRACE & CO., & Subsidiaries  
U.S. Corporation Income Tax Return  
For Year Ended 12/31/2001

Form 1120 US Corporation Income Tax Return  
Consolidated Depreciation and Amortization

| Line Description  | W.R. Land<br>13-2677646 | G C Management<br>65-0355942 | Grace Interna<br>65-0609540 | Water Street<br>13-6152056 | Del. Taco<br>75-1437918 | Grace Capital<br>13-2934061 |
|---|-------------------------|------------------------------|-----------------------------|----------------------------|-------------------------|-----------------------------|
| <b>Part I - Election to Expense Certain Tangible Properties</b>                 |                         |                              |                             |                            |                         |                             |
| <b>1 Maximum dollar limitation</b>  |                         |                              |                             |                            |                         |                             |
| 2 Total cost of section 179 property in service during the tax year             | 0                       | 0                            | 0                           | 0                          | 0                       | 0                           |
| 3 Threshold cost of section 179 property  | 200,000                 | 200,000                      | 200,000                     | 200,000                    | 200,000                 | 200,000                     |
| 4 Reduction in limitation - line 2 less line 3                                  | 0                       | 0                            | 0                           | 0                          | 0                       | 0                           |
| 5 Dollar limitation for tax year<br>line 1 less line 4                          | 0                       | 0                            | 0                           | 0                          | 0                       | 0                           |
| 6b Sum of costs for all properties<br>c Sum of elected costs for all properties | 0                       | 0                            | 0                           | 0                          | 0                       | 0                           |
| 7 Listed property   | 0                       | 0                            | 0                           | 0                          | 0                       | 0                           |
| 8 Total elected cost of section 179 property<br>Add lines 6c-7c                 | 0                       | 0                            | 0                           | 0                          | 0                       | 0                           |
| 9 Tentative deduction - lesser of line 5 or line 8                              | 0                       | 0                            | 0                           | 0                          | 0                       | 0                           |
| 10 Carryover of disallowed deduction<br>from prior year                         | 0                       | 0                            | 0                           | 0                          | 0                       | 0                           |
| 11 Business income limitation - lesser of business income or line 5             | 0                       | 0                            | 0                           | 0                          | 0                       | 0                           |
| 12 Section 179 expense deduction  | 0                       | 0                            | 0                           | 0                          | 0                       | 0                           |
| 13 Carryover of disallowed ded. to next year                                    | 0                       | 0                            | 0                           | 0                          | 0                       | 0                           |
| <b>Part II - Special/Other Depreciation Allow for this Year's Assets</b>        |                         |                              |                             |                            |                         |                             |
| 14 Special depreciation allowance   | 0                       | 0                            | 0                           | 0                          | 0                       | 0                           |
| 15 Property subject to section 168(f) (1) election                              | 0                       | 0                            | 0                           | 0                          | 0                       | 0                           |
| 16 ACRS and other depreciation  | 0                       | 0                            | 0                           | 0                          | 0                       | 0                           |
| <b>Part III - MACRS Depreciation</b>  |                         |                              |                             |                            |                         |                             |
| 17 GDS & ADS deductions - assets in prior years                                 | 0                       | 0                            | 0                           | 0                          | 0                       | 0                           |
| 19 General depreciation system (GDS):   | 0                       | 0                            | 0                           | 0                          | 0                       | 0                           |

Form 1120 US Corporation Income Tax Return  
Consolidated Depreciation and Amortization

W.R. GRACE & CO., & Subsidiaries  
U.S. Corporation Income Tax Return  
For Year Ended 12/31/2001

Statement 11

| Line Description   | Gloucester New<br>13-2728098 | Creative Food<br>58-1505881 | PAR Corp<br>22-2341175 | Grace A-B<br>22-2355544 | Homco Inter<br>74-1614635 | GPC Thomasville<br>65-0382355 |
|--|------------------------------|-----------------------------|------------------------|-------------------------|---------------------------|-------------------------------|
| <b>Part I - Election to Expense Certain Tangible Properties</b>              |                              |                             |                        |                         |                           |                               |
| <b>1 Maximum dollar limitation</b>   |                              |                             |                        |                         |                           |                               |
| 2 Total cost of section 179 property in<br>service during the tax year       | 0                            | 0                           | 0                      | 0                       | 0                         | 0                             |
| 3 Threshold cost of section 179 property                                     | 200,000                      | 200,000                     | 200,000                | 200,000                 | 200,000                   | 200,000                       |
| 4 Reduction in limitation - line 2 less<br>line 3                            | 0                            | 0                           | 0                      | 0                       | 0                         | 0                             |
| 5 Dollar limitation for tax year<br>line 1 less line 4                       | 0                            | 0                           | 0                      | 0                       | 0                         | 0                             |
| 6b Sum of costs for all properties   | 0                            | 0                           | 0                      | 0                       | 0                         | 0                             |
| c Sum of elected costs for all properties                                    | 0                            | 0                           | 0                      | 0                       | 0                         | 0                             |
| 7 Listed property  | 0                            | 0                           | 0                      | 0                       | 0                         | 0                             |
| 8 Total elected cost of section 179 property<br>Add lines 6a-7c              | 0                            | 0                           | 0                      | 0                       | 0                         | 0                             |
| 9 Tentative deduction - lesser of line 5<br>or line 8                        | 0                            | 0                           | 0                      | 0                       | 0                         | 0                             |
| 10 Carryover of disallowed deduction<br>from prior year                      | 0                            | 0                           | 0                      | 0                       | 0                         | 0                             |
| 11 Business income limitation - lesser of<br>business income or line 5       | 0                            | 0                           | 0                      | 0                       | 0                         | 0                             |
| 12 Section 179 expense deduction   | 0                            | 0                           | 0                      | 0                       | 0                         | 0                             |
| 13 Carryover of disallowed ded. to next year                                 | 0                            | 0                           | 0                      | 0                       | 0                         | 0                             |
| <b>Part II - Special/Other Depreciation Allow<br/>for this Year's Assets</b> |                              |                             |                        |                         |                           |                               |
| 14 Special depreciation allowance  | 0                            | 0                           | 0                      | 0                       | 0                         | 0                             |
| 15 Property subject to section 168 (f) (1)<br>election                       | 0                            | 0                           | 0                      | 0                       | 0                         | 0                             |
| 16 ACRS and other depreciation   | 0                            | 0                           | 0                      | 0                       | 0                         | 0                             |
| <b>Part III - MACRS Depreciation</b>   |                              |                             |                        |                         |                           |                               |
| 17 GDS & ADS deductions - assets in<br>Prior Years                           | 0                            | 0                           | 0                      | 0                       | 0                         | 0                             |
| 19 General depreciation system (GDS):  | 0                            | 0                           | 0                      | 0                       | 0                         | 0                             |

Form 1120 US Corporation Income Tax Return  
Consolidated Depreciation and Amortization

W.R. GRACE & CO., & Subsidiaries  
U.S. Corporation Income Tax Return  
For Year Ended 12/31/2001

Statement 11

| Line Description  | Ventures<br>13-3102623 | Grace Energy<br>11-2516702 | GEC Management<br>75-2283780 | Grace Chemicals<br>13-3614662 | Darex Puerto<br>13-2830236 | Offshore<br>72-0502632 |
|---|------------------------|----------------------------|------------------------------|-------------------------------|----------------------------|------------------------|
| <b>Part I - Election to Expense Certain Tangible Properties</b>               |                        |                            |                              |                               |                            |                        |
| 1 Maximum dollar limitation   | 0                      | 0                          | 0                            | 0                             | 0                          | 0                      |
| 2 Total cost of section 179 property in service during the tax year           | 0                      | 0                          | 0                            | 0                             | 0                          | 0                      |
| 3 Threshold cost of section 179 property                                      | 200,000                | 200,000                    | 200,000                      | 200,000                       | 200,000                    | 200,000                |
| 4 Reduction in limitation - line 2 less line 3                                | 0                      | 0                          | 0                            | 0                             | 0                          | 0                      |
| 5 Dollar limitation for tax year line 1 less line 4                           | 0                      | 0                          | 0                            | 0                             | 0                          | 0                      |
| 6b Sum of costs for all properties  | 0                      | 0                          | 0                            | 0                             | 0                          | 0                      |
| c Sum of elected costs for all properties                                     | 0                      | 0                          | 0                            | 0                             | 0                          | 0                      |
| 7 Listed property   | 0                      | 0                          | 0                            | 0                             | 0                          | 0                      |
| 8 Total elected cost of section 179 property                                  | 0                      | 0                          | 0                            | 0                             | 0                          | 0                      |
| 9 Add lines 6C-7C   | 0                      | 0                          | 0                            | 0                             | 0                          | 0                      |
| 10 Tentative deduction - lesser of line 5 or line 8                           | 0                      | 0                          | 0                            | 0                             | 0                          | 0                      |
| 11 Carryover of disallowed deduction from prior year                          | 0                      | 0                          | 0                            | 0                             | 0                          | 0                      |
| 12 Business income limitation - lesser of business income or line 5           | 0                      | 0                          | 0                            | 0                             | 0                          | 0                      |
| 13 Section 179 expense deduction  | 0                      | 0                          | 0                            | 0                             | 0                          | 0                      |
| 14 Carryover of disallowed ded. to next year                                  | 0                      | 0                          | 0                            | 0                             | 0                          | 0                      |
| <b>Part II - Special/Other Depreciation Allowances for this Year's Assets</b> |                        |                            |                              |                               |                            |                        |
| 14 Special depreciation allowance   | 0                      | 0                          | 0                            | 0                             | 0                          | 0                      |
| 15 Property subject to section 168(f) (1) election                            | 0                      | 0                          | 0                            | 0                             | 0                          | 0                      |
| 16 ACRS and other depreciation  | 0                      | 0                          | 0                            | 0                             | 3,894                      | 0                      |
| <b>Part III - MACRS Depreciation</b>  |                        |                            |                              |                               |                            |                        |
| 17 GDS & ADS deductions - assets in prior years                               | 0                      | 0                          | 0                            | 0                             | 175,506                    | 0                      |
| 19 General depreciation system (GDS) :  | 0                      | 0                          | 0                            | 0                             | 0                          | 0                      |

Form 1120 US Corporation Income Tax Return  
Consolidated Depreciation and Amortization

Statement 11

W.R. GRACE & CO., & Subsidiaries  
U.S. Corporation Income Tax Return  
For Year Ended 12/31/2001

| Line Description   | Coalgrace<br>13-2934063 | Grace A-B II<br>58-1969353 | Grace H-G III<br>58-1969354 | Coalgbrace II<br>58-1969355 | Gracoal I<br>34-1103784 | Gracoal II<br>75-1511800 |
|--|-------------------------|----------------------------|-----------------------------|-----------------------------|-------------------------|--------------------------|
| <b>Part I - Election to Expense Certain Tangible Properties</b>          |                         |                            |                             |                             |                         |                          |
| <b>1 Maximum dollar limitation</b>                                       |                         |                            |                             |                             |                         |                          |
| 2 Total cost of section 179 property in service during the tax year      | 0                       | 0                          | 0                           | 0                           | 0                       | 0                        |
| 3 Threshold cost of section 179 property                                 | 200,000                 | 200,000                    | 200,000                     | 200,000                     | 200,000                 | 200,000                  |
| 4 Reduction in limitation - line 2 less line 3                           | 0                       | 0                          | 0                           | 0                           | 0                       | 0                        |
| 5 Dollar limitation for tax year   | 0                       | 0                          | 0                           | 0                           | 0                       | 0                        |
| 6a Sum of costs for all properties                                       | 0                       | 0                          | 0                           | 0                           | 0                       | 0                        |
| c Sum of selected costs for all properties                               | 0                       | 0                          | 0                           | 0                           | 0                       | 0                        |
| 7 Listed property  | 0                       | 0                          | 0                           | 0                           | 0                       | 0                        |
| 8 Total elected cost of section 179 property                             | 0                       | 0                          | 0                           | 0                           | 0                       | 0                        |
| Add lines 6c-7c  | 0                       | 0                          | 0                           | 0                           | 0                       | 0                        |
| 9 Tentative deduction - lesser of line 5 or line 8                       | 0                       | 0                          | 0                           | 0                           | 0                       | 0                        |
| 10 Carryover of disallowed deduction                                     | 0                       | 0                          | 0                           | 0                           | 0                       | 0                        |
| 11 Business income limitation - lesser of business income or line 5      | 0                       | 0                          | 0                           | 0                           | 0                       | 0                        |
| 12 Section 179 expense deduction   | 0                       | 0                          | 0                           | 0                           | 0                       | 0                        |
| 13 Carryover of disallowed ded. to next year                             | 0                       | 0                          | 0                           | 0                           | 0                       | 0                        |
| <b>Part II - Special/Other Depreciation Allow for this Year's Assets</b> |                         |                            |                             |                             |                         |                          |
| 14 Special depreciation allowance  | 0                       | 0                          | 0                           | 0                           | 0                       | 0                        |
| 15 Property subject to section 168(f) (1) election                       | 0                       | 0                          | 0                           | 0                           | 0                       | 0                        |
| 16 ACRS and other depreciation   | 0                       | 0                          | 0                           | 0                           | 0                       | 0                        |
| <b>Part III - MACRS Depreciation</b>                                     |                         |                            |                             |                             |                         |                          |
| 17 GDS & ADS deductions - assets in prior years                          | 0                       | 0                          | 0                           | 0                           | 0                       | 0                        |
| 19 General depreciation system (GDS) :                                   | 0                       | 0                          | 0                           | 0                           | 0                       | 0                        |

Form 1120 US Corporation Income Tax Return  
Consolidated Depreciation and Amortization

W.R. GRACE & CO., & Subsidiaries  
U.S. Corporation Income Tax Return  
For Year Ended 12/31/2001

Statement 11

| Line Description  | Grace Drilling<br>73-0971397 | Grace Libya<br>13-6112816 | Germany Hold<br>65-0799268 | Conn<br>13-5114230 |
|---|------------------------------|---------------------------|----------------------------|--------------------|
| Part I - Election to Expense Certain<br>Tangible Properties                               |                              |                           |                            |                    |
| 1 Maximum dollar limitation   | 0                            | 0                         | 0                          | 0                  |
| 2 Total cost of section 179 property in<br>service during the tax year                    | 0                            | 0                         | 0                          | 19,218,016         |
| 3 Threshold cost of section 179 property  | 200,000                      | 200,000                   | 200,000                    | 200,000            |
| 4 Reduction in limitation - line 2 less<br>line 3   | 0                            | 0                         | 0                          | 19,018,016         |
| 5 Dollar limitation for tax year<br>Line 1 less line 4                                    | 0                            | 0                         | 0                          | 0                  |
| 6b Sum of costs for all properties  | 0                            | 0                         | 0                          | 0                  |
| c Sum of selected costs for all properties  | 0                            | 0                         | 0                          | 0                  |
| 7 Listed property   | 0                            | 0                         | 0                          | 0                  |
| 8 Total elected cost of section 179 property<br>Add lines 6c-7c                           | 0                            | 0                         | 0                          | 0                  |
| 9 Tentative deduction - lesser of line 5<br>or line 8                                     | 0                            | 0                         | 0                          | 0                  |
| 10 Carryover of disallowed deduction  | 0                            | 0                         | 0                          | 0                  |
| 11 Business income limitation - lesser of<br>from prior year<br>business income or line 5 | 0                            | 0                         | 0                          | 0                  |
| 12 Section 179 expense deduction  | 0                            | 0                         | 0                          | 0                  |
| 13 Carryover of disallowed ded. to next year  | 0                            | 0                         | 0                          | 0                  |
| Part II - Special/Other Depreciation Allow<br>for this Year's Assets                      |                              |                           |                            | 4,066,666          |
| 14 Special depreciation allowance   | 0                            | 0                         | 0                          | 0                  |
| 15 Property subject to section 168(f) (1)<br>election                                     | 0                            | 0                         | 0                          | 0                  |
| 16 ACRS and other depreciation  | 0                            | 0                         | 0                          | 880,938            |
| Part III - MACRS Depreciation   |                              |                           |                            |                    |
| 17 GDS & ADS deductions - assets in<br>prior Years  | 0                            | 0                         | 0                          | 52,999,362         |
| 19 General depreciation system (GDS):   |                              |                           |                            |                    |

Form 1120 US Corporation Income Tax Return  
Consolidated Depreciation and Amortization

W.R. GRACE & CO., & Subsidiaries  
U.S. Corporation Income Tax Return  
For Year Ended 12/31/2001

Statement 11

Case 01-01139-AMC Doc 3022-5 Filed 11/19/02 Page 50 of 57

| Line Description   | Consolidated Total | Limitations | Corporate Eliminations | Subtotal before Eliminations | GRACE 65-0773649 | Ichiban 65-0773652 |
|--|--------------------|-------------|------------------------|------------------------------|------------------|--------------------|
| a(c) Basis for depr. - 3-year property                     | 10,717,172         | 0           | 0                      | 10,717,172                   | 0                | 0                  |
| (g) Depr. deduction - 3-year property                      | 1,989,170          | 0           | 0                      | 1,989,170                    | 0                | 0                  |
| b(c) Basis for depr. - 5-year property                     | 25,367,030         | 0           | 0                      | 25,367,030                   | 0                | 0                  |
| (g) Depr. deduction - 5-year property                      | 4,365,541          | 0           | 0                      | 4,365,541                    | 0                | 0                  |
| c(c) Basis for depr. - 7-year property                     | 2,320,554          | 0           | 0                      | 2,320,554                    | 0                | 0                  |
| (g) Depr. deduction - 7-year property                      | 302,845            | 0           | 0                      | 302,845                      | 0                | 0                  |
| d(c) Basis for depr. - 10-year property                    | 0                  | 0           | 0                      | 0                            | 0                | 0                  |
| (g) Depr. deduction - 10-year property                     | 0                  | 0           | 0                      | 0                            | 0                | 0                  |
| e(c) Basis for depr. - 15-year property                    | 0                  | 0           | 0                      | 0                            | 0                | 0                  |
| (g) Depr. deduction - 15-year property                     | 0                  | 0           | 0                      | 0                            | 0                | 0                  |
| f(c) Basis for depr. - 20-year property                    | 0                  | 0           | 0                      | 0                            | 0                | 0                  |
| (g) Depr. deduction - 20-year property                     | 0                  | 0           | 0                      | 0                            | 0                | 0                  |
| g(c) Basis for depr. - 25-year property                    | 0                  | 0           | 0                      | 0                            | 0                | 0                  |
| (g) Depr. deduction - 25-year property                     | 0                  | 0           | 0                      | 0                            | 0                | 0                  |
| Depr. deduction - 50-year property                         | 0                  | 0           | 0                      | 0                            | 0                | 0                  |
| h(c) Basis for depr. - residential rental property         | 0                  | 0           | 0                      | 0                            | 0                | 0                  |
| (g) Depr. deduction - residential rental property          | 0                  | 0           | 0                      | 0                            | 0                | 0                  |
| i(c) Basis for depr. - non-residential real property       | 1,767,427          | 0           | 0                      | 1,767,427                    | 0                | 0                  |
| (g) Depr. deduction - non-residential real property        | 19,750             | 0           | 0                      | 19,750                       | 0                | 0                  |
| 20 Alternative depreciation system (ADS):                  |                    |             |                        |                              |                  |                    |
| a(c) Basis for depr. - class life                          | 0                  | 0           | 0                      | 0                            | 0                | 0                  |
| (g) Depr. deduction - class life                           | 0                  | 0           | 0                      | 0                            | 0                | 0                  |
| b(c) Basis for depr. - 12-year                             | 0                  | 0           | 0                      | 0                            | 0                | 0                  |
| (g) Depr. deduction - 12-year                              | 0                  | 0           | 0                      | 0                            | 0                | 0                  |
| c(c) Basis for depr. - 40-year                             | 0                  | 0           | 0                      | 0                            | 0                | 0                  |
| (g) Depr. deduction - 40-year                              | 0                  | 0           | 0                      | 0                            | 0                | 0                  |
| Part IV - Summary  |                    |             |                        |                              | 0                | 0                  |
| 21 Listed Property   | 0                  | 0           | 0                      | 0                            | 0                | 0                  |
| 22 Total - lines 12, 14 through 17 and 19(g), 20(g) and 21 | 65,156,992         | 0           | 0                      | 65,156,992                   | 0                | 0                  |
| 23 Basis attributable to section 263A costs                | 0                  | 0           | 0                      | 0                            | 0                | 0                  |
| Part V - Listed Property                                   |                    |             |                        |                              |                  |                    |

Form 1120 US Corporation Income Tax Return  
Consolidated Depreciation and Amortization

W.R. GRACE & CO., & Subsidiaries  
U.S. Corporation Income Tax Return  
For Year Ended 12/31/2001

Statement 11

| Line Description  | Receivables<br>58-2430942 | Ramadum<br>22-2312556 | Alewife Land<br>22-2603359 | Alewife Boston<br>22-2603361 | Five Alewife<br>22-3003981 | GN Holdings<br>13-3613599 |
|---|---------------------------|-----------------------|----------------------------|------------------------------|----------------------------|---------------------------|
| a (c) Basis for depr. - 3-year property                       | 0                         | 0                     | 0                          | 0                            | 0                          | 0                         |
| (g) Depr. deduction - 3-year property                         | 0                         | 0                     | 0                          | 0                            | 0                          | 0                         |
| b (c) Basis for depr. - 5-year property                       | 0                         | 0                     | 0                          | 0                            | 0                          | 0                         |
| (g) Depr. deduction - 5-year property                         | 0                         | 0                     | 0                          | 0                            | 0                          | 0                         |
| c (c) Basis for depr. - 7-year property                       | 0                         | 0                     | 0                          | 0                            | 0                          | 0                         |
| (g) Depr. deduction - 7-year property                         | 0                         | 0                     | 0                          | 0                            | 0                          | 0                         |
| d (c) Basis for depr. - 10-year property                      | 0                         | 0                     | 0                          | 0                            | 0                          | 0                         |
| (g) Depr. deduction - 10-year property                        | 0                         | 0                     | 0                          | 0                            | 0                          | 0                         |
| e (c) Basis for depr. - 15-year property                      | 0                         | 0                     | 0                          | 0                            | 0                          | 0                         |
| (g) Depr. deduction - 15-year property                        | 0                         | 0                     | 0                          | 0                            | 0                          | 0                         |
| f (c) Basis for depr. - 20-year property                      | 0                         | 0                     | 0                          | 0                            | 0                          | 0                         |
| (g) Depr. deduction - 20-year property                        | 0                         | 0                     | 0                          | 0                            | 0                          | 0                         |
| g (c) Basis for depr. - 25-year property                      | 0                         | 0                     | 0                          | 0                            | 0                          | 0                         |
| (g) Depr. deduction - 25-year property                        | 0                         | 0                     | 0                          | 0                            | 0                          | 0                         |
| Depr. deduction - 50-year property                            | 0                         | 0                     | 0                          | 0                            | 0                          | 0                         |
| h (c) Basis for depr. - residential rental<br>property        | 0                         | 0                     | 0                          | 0                            | 0                          | 0                         |
| (g) Depr. deduction - residential rental<br>property          | 0                         | 0                     | 0                          | 0                            | 0                          | 0                         |
| i (c) Basis for depr. - non-residential real<br>property      | 0                         | 0                     | 0                          | 0                            | 0                          | 0                         |
| (g) Depr. deduction - non-residential real<br>property        | 0                         | 0                     | 0                          | 0                            | 0                          | 0                         |
| 20 Alternative depreciation system (ADS):                     |                           |                       |                            |                              |                            |                           |
| a (c) Basis for depr. - class life                            | 0                         | 0                     | 0                          | 0                            | 0                          | 0                         |
| (g) Depr. deduction - class life                              | 0                         | 0                     | 0                          | 0                            | 0                          | 0                         |
| b (c) Basis for depr. - 12-year                               | 0                         | 0                     | 0                          | 0                            | 0                          | 0                         |
| (g) Depr. deduction - 12-year                                 | 0                         | 0                     | 0                          | 0                            | 0                          | 0                         |
| c (c) Basis for depr. - 40-year                               | 0                         | 0                     | 0                          | 0                            | 0                          | 0                         |
| (g) Depr. deduction - 40-year                                 | 0                         | 0                     | 0                          | 0                            | 0                          | 0                         |
| Part IV - Summary   |                           |                       |                            |                              |                            |                           |
| 21 Listed property  | 0                         | 0                     | 0                          | 0                            | 0                          | 0                         |
| 22 Total - lines 12, 14 through 17 and<br>19(g), 20(g) and 21 | 0                         | 120,008               | 0                          | 0                            | 0                          | 0                         |
| 23 Basis attributable to section 263A costs                   | 0                         | 0                     | 0                          | 0                            | 0                          | 0                         |
| Part V - Listed Property                                      |                           |                       |                            |                              |                            |                           |

W.R. GRACE & CO., & Subsidiaries  
U.S. Corporation Income Tax Return  
For Year Ended 12/31/2001

Form 1120 US Corporation Income Tax Return  
Consolidated Depreciation and Amortization

| Line Description  | CCHP, Inc<br>13-3613597 | MRA Holding<br>65-0546677 | MRA Intermedco<br>65-0180823 | MRA Staffing<br>65-0180825 | 1095784ASTA<br>65-0422490 | Dubai<br>65-0456165 |
|---|-------------------------|---------------------------|------------------------------|----------------------------|---------------------------|---------------------|
| a (c) Basis for depr. - 3-year property                         | 0                       | 0                         | 0                            | 0                          | 0                         | 0                   |
| (g) Depr. deduction - 3-year property                           | 0                       | 0                         | 0                            | 0                          | 0                         | 0                   |
| b (c) Basis for depr. - 5-year property                         | 0                       | 0                         | 0                            | 0                          | 0                         | 0                   |
| (g) Depr. deduction - 5-year property                           | 0                       | 0                         | 0                            | 0                          | 0                         | 0                   |
| c (c) Basis for depr. - 7-year property                         | 0                       | 0                         | 0                            | 0                          | 0                         | 0                   |
| (g) Depr. deduction - 7-year property                           | 0                       | 0                         | 0                            | 0                          | 0                         | 0                   |
| d (c) Basis for depr. - 10-year property                        | 0                       | 0                         | 0                            | 0                          | 0                         | 0                   |
| (g) Depr. deduction - 10-year property                          | 0                       | 0                         | 0                            | 0                          | 0                         | 0                   |
| e (c) Basis for depr. - 15-year property                        | 0                       | 0                         | 0                            | 0                          | 0                         | 0                   |
| (g) Depr. deduction - 15-year property                          | 0                       | 0                         | 0                            | 0                          | 0                         | 0                   |
| f (c) Basis for depr. - 20-year property                        | 0                       | 0                         | 0                            | 0                          | 0                         | 0                   |
| (g) Depr. deduction - 20-year property                          | 0                       | 0                         | 0                            | 0                          | 0                         | 0                   |
| g (c) Basis for depr. - 25-year property                        | 0                       | 0                         | 0                            | 0                          | 0                         | 0                   |
| (g) Depr. deduction - 25-year property                          | 0                       | 0                         | 0                            | 0                          | 0                         | 0                   |
| h (c) Basis for depr. - 50-year property                        | 0                       | 0                         | 0                            | 0                          | 0                         | 0                   |
| i (c) Basis for depr. - non-residential real property           | 0                       | 0                         | 0                            | 0                          | 0                         | 0                   |
| (g) Depr. deduction - non-residential real property             | 0                       | 0                         | 0                            | 0                          | 0                         | 0                   |
| 20 Alternative depreciation system (ADS) :                      |                         |                           |                              |                            |                           |                     |
| a (c) Basis for depr. - class life                              | 0                       | 0                         | 0                            | 0                          | 0                         | 0                   |
| (g) Depr. deduction - class life                                | 0                       | 0                         | 0                            | 0                          | 0                         | 0                   |
| b (c) Basis for depr. - 12-year                                 | 0                       | 0                         | 0                            | 0                          | 0                         | 0                   |
| (g) Depr. deduction - 12-year                                   | 0                       | 0                         | 0                            | 0                          | 0                         | 0                   |
| c (c) Basis for depr. - 40-year                                 | 0                       | 0                         | 0                            | 0                          | 0                         | 0                   |
| (g) Depr. deduction - 40-year                                   | 0                       | 0                         | 0                            | 0                          | 0                         | 0                   |
| Part IV - Summary   |                         |                           |                              |                            |                           |                     |
| 21 Listed property  | 0                       | 0                         | 0                            | 0                          | 0                         | 0                   |
| 22 Total - lines 12, 14 through 17 and<br>19 (g), 20 (g) and 21 | 0                       | 0                         | 0                            | 0                          | 0                         | 0                   |
| 23 Basis attributable to section 263A costs                     | 0                       | 0                         | 0                            | 0                          | 0                         | 0                   |
| Part V - Listed Property  |                         |                           |                              |                            |                           |                     |

W.R. GRACE & CO., & Subsidiaries  
U.S. Corporation Income Tax Return  
For Year Ended 12/31/2001.

Form 1120 US Corporation Income Tax Return  
Consolidated Depreciation and Amortization

| Line Description  | CB Biomedical<br>65-0679166 | Amicon<br>04-3137963 | Washington<br>22-2941320 | Grace Environ<br>13-3546067 | Separation<br>95-2806431 | Art Management<br>52-2290300 |
|---|-----------------------------|----------------------|--------------------------|-----------------------------|--------------------------|------------------------------|
| a (c) Basis for depr. - 3-year property                       | 0                           | 0                    | 0                        | 0                           | 0                        | 0                            |
| (g) Depr. deduction - 3-year property                         | 0                           | 0                    | 0                        | 0                           | 0                        | 0                            |
| b (c) Basis for depr. - 5-year property                       | 0                           | 0                    | 0                        | 0                           | 0                        | 0                            |
| (g) Depr. deduction - 5-year property                         | 0                           | 0                    | 0                        | 0                           | 0                        | 0                            |
| c (c) Basis for depr. - 7-year property                       | 0                           | 0                    | 0                        | 0                           | 0                        | 0                            |
| (g) Depr. deduction - 7-year property                         | 0                           | 0                    | 0                        | 0                           | 0                        | 0                            |
| d (c) Basis for depr. - 10-year property                      | 0                           | 0                    | 0                        | 0                           | 0                        | 0                            |
| (g) Depr. deduction - 10-year property                        | 0                           | 0                    | 0                        | 0                           | 0                        | 0                            |
| e (c) Basis for depr. - 15-year property                      | 0                           | 0                    | 0                        | 0                           | 0                        | 0                            |
| (g) Depr. deduction - 15-year property                        | 0                           | 0                    | 0                        | 0                           | 0                        | 0                            |
| f (c) Basis for depr. - 20-year property                      | 0                           | 0                    | 0                        | 0                           | 0                        | 0                            |
| (g) Depr. deduction - 20-year property                        | 0                           | 0                    | 0                        | 0                           | 0                        | 0                            |
| g (c) Basis for depr. - 25-year property                      | 0                           | 0                    | 0                        | 0                           | 0                        | 0                            |
| (g) Depr. deduction - 25-year property                        | 0                           | 0                    | 0                        | 0                           | 0                        | 0                            |
| h (c) Basis for depr. - residential rental<br>property        | 0                           | 0                    | 0                        | 0                           | 0                        | 0                            |
| (g) Depr. deduction - residential rental<br>property          | 0                           | 0                    | 0                        | 0                           | 0                        | 0                            |
| i (c) Basis for depr. - non-residential real<br>property      | 0                           | 0                    | 0                        | 0                           | 0                        | 0                            |
| (g) Depr. deduction - non-residential real<br>property        | 0                           | 0                    | 0                        | 0                           | 0                        | 0                            |
| 20 Alternative depreciation system (ADS) :                    |                             |                      |                          |                             |                          |                              |
| a (c) Basis for depr. - class life                            | 0                           | 0                    | 0                        | 0                           | 0                        | 0                            |
| (g) Depr. deduction - class life                              | 0                           | 0                    | 0                        | 0                           | 0                        | 0                            |
| b (c) Basis for depr. - 12-year                               | 0                           | 0                    | 0                        | 0                           | 0                        | 0                            |
| (g) Depr. deduction - 12-year                                 | 0                           | 0                    | 0                        | 0                           | 0                        | 0                            |
| c (c) Basis for depr. - 40-year                               | 0                           | 0                    | 0                        | 0                           | 0                        | 0                            |
| (g) Depr. deduction - 40-year                                 | 0                           | 0                    | 0                        | 0                           | 0                        | 0                            |
| Part IV - Summary   |                             |                      |                          | 0                           | 0                        | 0                            |
| 21 Listed property  | 0                           | 0                    | 0                        | 0                           | 0                        | 0                            |
| 22 Total - lines 12, 14 through 17 and<br>19(g), 20(g) and 21 | 0                           | 0                    | 87                       | 0                           | 242,473                  | 0                            |
| 23 Basis attributable to section 263A costs                   | 0                           | 0                    | 0                        | 0                           | 0                        | 0                            |
| Part V - Listed Property                                      |                             |                      |                          |                             |                          |                              |

W.R. GRACE & CO., & Subsidiaries  
U.S. Corporation Income Tax Return  
For Year Ended 12/31/2001

Form 1120 US Corporation Income Tax Return  
Consolidated Depreciation and Amortization

| Line Description   | Grace Cuba<br>36-6110408 | Collections<br>65-0419649 | Litigation Mgt<br>65-0537976 | Southern Oil<br>59-0967853 | Guanica<br>65-0504444 | 405,407,409,702<br>13-2671485 |
|--|--------------------------|---------------------------|------------------------------|----------------------------|-----------------------|-------------------------------|
| a (c) Basis for depr. - 3-year property                    | 0                        | 0                         | 0                            | 0                          | 0                     | 0                             |
| (g) Depr. deduction - 3-year property                      | 0                        | 0                         | 0                            | 0                          | 0                     | 0                             |
| b (c) Basis for depr. - 5-year property                    | 0                        | 0                         | 0                            | 0                          | 0                     | 0                             |
| (g) Depr. deduction - 5-year property                      | 0                        | 0                         | 0                            | 0                          | 0                     | 0                             |
| c (c) Basis for depr. - 7-year property                    | 0                        | 0                         | 0                            | 0                          | 0                     | 0                             |
| (g) Depr. deduction - 7-year property                      | 0                        | 0                         | 0                            | 0                          | 0                     | 0                             |
| d (c) Basis for depr. - 10-year property                   | 0                        | 0                         | 0                            | 0                          | 0                     | 0                             |
| (g) Depr. deduction - 10-year property                     | 0                        | 0                         | 0                            | 0                          | 0                     | 0                             |
| e (c) Basis for depr. - 15-year property                   | 0                        | 0                         | 0                            | 0                          | 0                     | 0                             |
| (g) Depr. deduction - 15-year property                     | 0                        | 0                         | 0                            | 0                          | 0                     | 0                             |
| f (c) Basis for depr. - 20-year property                   | 0                        | 0                         | 0                            | 0                          | 0                     | 0                             |
| (g) Depr. deduction - 20-year property                     | 0                        | 0                         | 0                            | 0                          | 0                     | 0                             |
| g (c) Basis for depr. - 25-year property                   | 0                        | 0                         | 0                            | 0                          | 0                     | 0                             |
| (g) Depr. deduction - 25-year property                     | 0                        | 0                         | 0                            | 0                          | 0                     | 0                             |
| h (c) Basis for depr. - residential rental property        | 0                        | 0                         | 0                            | 0                          | 0                     | 0                             |
| (g) Depr. deduction - residential rental property          | 0                        | 0                         | 0                            | 0                          | 0                     | 0                             |
| i (c) Basis for depr. - non-residential real property      | 0                        | 0                         | 0                            | 0                          | 0                     | 0                             |
| (g) Depr. deduction - non-residential real property        | 0                        | 0                         | 0                            | 0                          | 0                     | 0                             |
| 20 Alternative depreciation system (ADS):                  |                          |                           |                              |                            |                       |                               |
| a (c) Basis for depr. - class life                         | 0                        | 0                         | 0                            | 0                          | 0                     | 0                             |
| (g) Depr. deduction - class life                           | 0                        | 0                         | 0                            | 0                          | 0                     | 0                             |
| b (c) Basis for depr. - 12-year                            | 0                        | 0                         | 0                            | 0                          | 0                     | 0                             |
| (g) Depr. deduction - 12-year                              | 0                        | 0                         | 0                            | 0                          | 0                     | 0                             |
| c (c) Basis for depr. - 40-year                            | 0                        | 0                         | 0                            | 0                          | 0                     | 0                             |
| (g) Depr. deduction - 40-year                              | 0                        | 0                         | 0                            | 0                          | 0                     | 0                             |
| Part IV - Summary  |                          |                           |                              |                            |                       |                               |
| 21 Listed property   | 0                        | 0                         | 0                            | 0                          | 0                     | 0                             |
| 22 Total - lines 12, 14 through 17 and 19(g), 20(g) and 21 | 0                        | 0                         | 0                            | 0                          | 0                     | 0                             |
| 23 Basis attributable to section 263A costs                | 0                        | 0                         | 0                            | 0                          | 0                     | 0                             |
| Part V - Listed property                                   |                          |                           |                              |                            |                       |                               |

Form 1120 US Corporation Income Tax Return  
Consolidated Depreciation and Amortization

| Line Description  | A-1 BitsTool<br>22-2974435 | Tarpon Invest<br>65-0344213 | G C LTD<br>65-0344211 | Monolith<br>52-0913918 | Grace Culinary<br>52-1309187 | Grace Hotel<br>13-3584911 |
|---|----------------------------|-----------------------------|-----------------------|------------------------|------------------------------|---------------------------|
| a (c) Basis for depr. - 3-year property                       | 0                          | 0                           | 0                     | 0                      | 0                            | 0                         |
| (g) Depr. deduction - 3-year property                         | 0                          | 0                           | 0                     | 0                      | 0                            | 0                         |
| b (c) Basis for depr. - 5-year property                       | 0                          | 0                           | 0                     | 0                      | 0                            | 0                         |
| (g) Depr. deduction - 5-year property                         | 0                          | 0                           | 0                     | 0                      | 0                            | 0                         |
| c (c) Basis for depr. - 7-year property                       | 0                          | 0                           | 0                     | 0                      | 0                            | 0                         |
| (g) Depr. deduction - 7-year property                         | 0                          | 0                           | 0                     | 0                      | 0                            | 0                         |
| d (c) Basis for depr. - 10-year property                      | 0                          | 0                           | 0                     | 0                      | 0                            | 0                         |
| (g) Depr. deduction - 10-year property                        | 0                          | 0                           | 0                     | 0                      | 0                            | 0                         |
| e (c) Basis for depr. - 15-year property                      | 0                          | 0                           | 0                     | 0                      | 0                            | 0                         |
| (g) Depr. deduction - 15-year property                        | 0                          | 0                           | 0                     | 0                      | 0                            | 0                         |
| f (c) Basis for depr. - 20-year property                      | 0                          | 0                           | 0                     | 0                      | 0                            | 0                         |
| (g) Depr. deduction - 20-year property                        | 0                          | 0                           | 0                     | 0                      | 0                            | 0                         |
| g (c) Basis for depr. - 25-year property                      | 0                          | 0                           | 0                     | 0                      | 0                            | 0                         |
| (g) Depr. deduction - 25-year property                        | 0                          | 0                           | 0                     | 0                      | 0                            | 0                         |
| Depr. deduction - 50-year property                            | 0                          | 0                           | 0                     | 0                      | 0                            | 0                         |
| h (c) Basis for depr. - residential rental<br>property        | 0                          | 0                           | 0                     | 0                      | 0                            | 0                         |
| (g) Depr. deduction - residential rental<br>property          | 0                          | 0                           | 0                     | 0                      | 0                            | 0                         |
| i (c) Basis for depr. - non-residential real<br>property      | 0                          | 0                           | 0                     | 0                      | 0                            | 0                         |
| (g) Depr. deduction - non-residential real<br>property        | 0                          | 0                           | 0                     | 0                      | 0                            | 0                         |
| 20 Alternative depreciation system (ADS):                     | 0                          | 0                           | 0                     | 0                      | 0                            | 0                         |
| a (c) Basis for depr. - class life                            | 0                          | 0                           | 0                     | 0                      | 0                            | 0                         |
| (g) Depr. deduction - class life                              | 0                          | 0                           | 0                     | 0                      | 0                            | 0                         |
| b (c) Basis for depr. - 12-year                               | 0                          | 0                           | 0                     | 0                      | 0                            | 0                         |
| (g) Depr. deduction - 12-year                                 | 0                          | 0                           | 0                     | 0                      | 0                            | 0                         |
| c (c) Basis for depr. - 40-year                               | 0                          | 0                           | 0                     | 0                      | 0                            | 0                         |
| (g) Depr. deduction - 40-year                                 | 0                          | 0                           | 0                     | 0                      | 0                            | 0                         |
| Part IV - Summary   | 0                          | 0                           | 0                     | 0                      | 0                            | 0                         |
| 21 Listed property  | 0                          | 0                           | 0                     | 0                      | 0                            | 0                         |
| 22 Total - lines 12, 14 through 17 and<br>19(g), 20(g) and 21 | 0                          | 0                           | 0                     | 0                      | 0                            | 0                         |
| 23 Basis attributable to section 263A costs                   | 0                          | 0                           | 0                     | 0                      | 0                            | 0                         |
| Part V - Listed Property                                      | 0                          | 0                           | 0                     | 0                      | 0                            | 0                         |

W.R. GRACE & CO., & Subsidiaries  
U.S. Corporation Income Tax Return  
For Year Ended 12/31/2001

Form 1120 US Corporation Income Tax Return  
Consolidated Depreciation and Amortization

Statement 11

| Line Description  | Monroe Street<br>65-0351861 | Mgmt Services<br>65-0391048 | LB Realty<br>65-0378942 | Grace H-G Inc.<br>13-3041784 | Hanover<br>13-6112817 | Ecarg<br>22-2065245 |
|---|-----------------------------|-----------------------------|-------------------------|------------------------------|-----------------------|---------------------|
| a (c) Basis for depr. - 3-year property                       | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| (g) Depr. deduction - 3-year property                         | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| b (c) Basis for depr. - 5-year property                       | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| (g) Depr. deduction - 5-year property                         | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| c (c) Basis for depr. - 7-year property                       | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| (g) Depr. deduction - 7-year property                         | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| d (c) Basis for depr. - 10-year property                      | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| (g) Depr. deduction - 10-year property                        | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| e (c) Basis for depr. - 15-year property                      | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| (g) Depr. deduction - 15-year property                        | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| f (c) Basis for depr. - 20-year property                      | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| (g) Depr. deduction - 20-year property                        | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| g (c) Basis for depr. - 25-year property                      | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| (g) Depr. deduction - 25-year property                        | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| h (c) Basis for depr. - 50-year property                      | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| h (c) Basis for depr. - residential rental<br>property        | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| (g) Depr. deduction - residential rental<br>property          | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| i (c) Basis for depr. - non-residential real<br>property      | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| (g) Depr. deduction - non-residential real<br>property        | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| 20 Alternative depreciation system (ADS):                     | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| a (c) Basis for depr. - class life                            | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| (g) Depr. deduction - class life                              | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| b (c) Basis for depr. - 12-year                               | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| (g) Depr. deduction - 12-year                                 | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| c (c) Basis for depr. - 40-year                               | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| (g) Depr. deduction - 40-year                                 | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| Part IV - Summary   | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| 21 Listed property  | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| 22 Total - lines 12, 14 through 17 and<br>19(g), 20(g) and 21 | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| 23 Basis attributable to section 263A costs                   | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |
| Part V - Listed Property                                      | 0                           | 0                           | 0                       | 0                            | 0                     | 0                   |

W.R. GRACE & CO., & Subsidiaries  
U.S. Corporation Income Tax Return  
For Year Ended 12/31/2001

Form 1120 US Corporation Income Tax Return  
Consolidated Depreciation and Amortization

Statement 11

Case 01-01139-AMC Doc 3022-5 Filed 11/19/02 Page 57 of 57

| Line Description  | W.R. Land<br>13-2677646 | G C Management<br>65-0355942 | Grace Interna<br>65-0609540 | Water Street<br>13-6152056 | Del Taco<br>75-1437918 | Grace Capital<br>13-2934061 |
|---|-------------------------|------------------------------|-----------------------------|----------------------------|------------------------|-----------------------------|
| a (c) Basis for depr. - 3-year property                       | 0                       | 0                            | 0                           | 0                          | 0                      | 0                           |
| (g) Depr. deduction - 3-year property                         | 0                       | 0                            | 0                           | 0                          | 0                      | 0                           |
| b (c) Basis for depr. - 5-year property                       | 0                       | 0                            | 0                           | 0                          | 0                      | 0                           |
| (g) Depr. deduction - 5-year property                         | 0                       | 0                            | 0                           | 0                          | 0                      | 0                           |
| c (c) Basis for depr. - 7-year property                       | 0                       | 0                            | 0                           | 0                          | 0                      | 0                           |
| (g) Depr. deduction - 7-year property                         | 0                       | 0                            | 0                           | 0                          | 0                      | 0                           |
| d (c) Basis for depr. - 10-year property                      | 0                       | 0                            | 0                           | 0                          | 0                      | 0                           |
| (g) Depr. deduction - 10-year property                        | 0                       | 0                            | 0                           | 0                          | 0                      | 0                           |
| e (c) Basis for depr. - 15-year property                      | 0                       | 0                            | 0                           | 0                          | 0                      | 0                           |
| (g) Depr. deduction - 15-year property                        | 0                       | 0                            | 0                           | 0                          | 0                      | 0                           |
| f (c) Basis for depr. - 20-year property                      | 0                       | 0                            | 0                           | 0                          | 0                      | 0                           |
| (g) Depr. deduction - 20-year property                        | 0                       | 0                            | 0                           | 0                          | 0                      | 0                           |
| g (c) Basis for depr. - 25-year property                      | 0                       | 0                            | 0                           | 0                          | 0                      | 0                           |
| (g) Depr. deduction - 25-year property                        | 0                       | 0                            | 0                           | 0                          | 0                      | 0                           |
| h (c) Basis for depr. - 50-year property                      | 0                       | 0                            | 0                           | 0                          | 0                      | 0                           |
| h (c) Basis for depr. - residential rental<br>property        | 0                       | 0                            | 0                           | 0                          | 0                      | 0                           |
| (g) Depr. deduction - residential rental<br>property          | 0                       | 0                            | 0                           | 0                          | 0                      | 0                           |
| i (c) Basis for depr. - non-residential real<br>property      | 0                       | 0                            | 0                           | 0                          | 0                      | 0                           |
| (g) Depr. deduction - non-residential real<br>property        | 0                       | 0                            | 0                           | 0                          | 0                      | 0                           |
| 20 Alternative depreciation system (ADS):                     |                         |                              |                             |                            |                        |                             |
| a (c) Basis for depr. - class life                            | 0                       | 0                            | 0                           | 0                          | 0                      | 0                           |
| (g) Depr. deduction - class life                              | 0                       | 0                            | 0                           | 0                          | 0                      | 0                           |
| b (c) Basis for depr. - 12-year                               | 0                       | 0                            | 0                           | 0                          | 0                      | 0                           |
| (g) Depr. deduction - 12-year                                 | 0                       | 0                            | 0                           | 0                          | 0                      | 0                           |
| c (c) Basis for depr. - 40-year                               | 0                       | 0                            | 0                           | 0                          | 0                      | 0                           |
| (g) Depr. deduction - 40-year                                 | 0                       | 0                            | 0                           | 0                          | 0                      | 0                           |
| Part IV - Summary   |                         |                              |                             |                            |                        |                             |
| 21 Listed property  | 0                       | 0                            | 0                           | 0                          | 0                      | 0                           |
| 22 Total - lines 12, 14 through 17 and<br>19(g), 20(g) and 21 | 0                       | 0                            | 0                           | 0                          | 0                      | 0                           |
| 23 Basis attributable to section 263A costs                   | 0                       | 0                            | 0                           | 0                          | 0                      | 0                           |
| Part V - Listed Property                                      |                         |                              |                             |                            |                        |                             |